

# What we do: FIN160 Student Investment Fund Management



Vision Clarity



Accounting



Performance  
Measurement



Fundamental  
Analysis



Portfolio  
formation



Process  
continuous  
improvement

---

# What you do

Immediate need: You enrolled in FIN160

	Jr. Analyst	Analyst	Sr. Analyst	Portfolio Manager	Sr. Portfolio Manager
Member of SIF Student Club	✓	✓	✓	✓	✓
Assist PM with research	✓	✓	✓	✓	✓
Assist PM with reporting		✓	✓	✓	✓
Assist PM with presentations			✓	✓	✓
<b>Responsible</b> for reports				✓	
<b>Responsible</b> for presentations				✓	
Complete BMC	✓	✓	✓	✓	✓
Complete BLK4U	✓	✓	✓	✓	✓
FIN160/SIF Club Attendance	25%	50%	75%	100%	50%
Enrolled in FIN160				✓	
Completed FIN160					✓

# How to get in: FIN160 Prerequisites



## Option 1

FIN101 Business Finance w/  
A- or better, OR...



## Option 2: Any one of the following

FIN134 Financial Management  
w/ B- or better, OR

FIN135 Investments w/ B- or  
better, OR

FIN136 Modern Portfolio  
Management w/ B- or better



## Option 3: If you do not meet prereqs

Join SIF Club as Jr. Analyst /  
Analyst.

Attend class/club meetings

## SIF and Sac State Business Alumni SIF Alumni

<https://sifcsus.wordpress.com/notable-alumni/>

- Saphira Tran – SIF 2022
  - Investment Officer I at CalSTRS – Sacramento, California
- David Lopez – SIF 2014
  - Investor / Professional Trader – Sacramento, CA
  - Portfolio Manager at Grassi Investment Management – San Francisco Bay Area, CA
  - Portfolio Associate at Sand Hill Global Advisors – Palo Alto, CA
- Kenny Sekhon – SIF 2017
  - Senior Financial Analyst at Intel Corporation
  - Master of Financial Engineering, UCLA Anderson School of Management
- Notable SIF guest speakers and Sac State Alumni
  - Peter Sietsema
    - Senior Portfolio Manager at BlackRock – Vacaville, California
  - Jeff Leung
    - Portfolio Manager at BlackRock – San Francisco, California



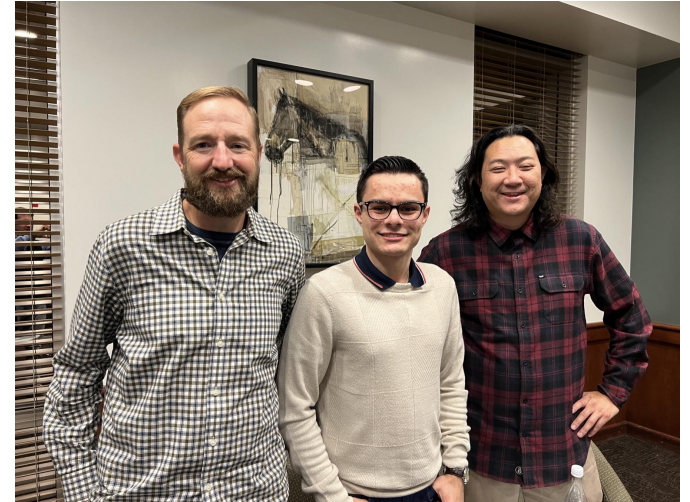
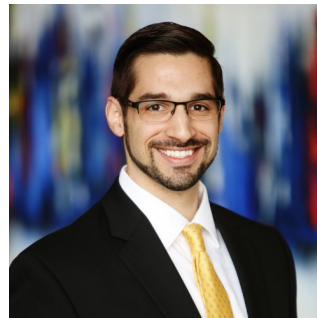
**Jeff Leung**

San Francisco, California, United States  
786 followers · 500+ connections

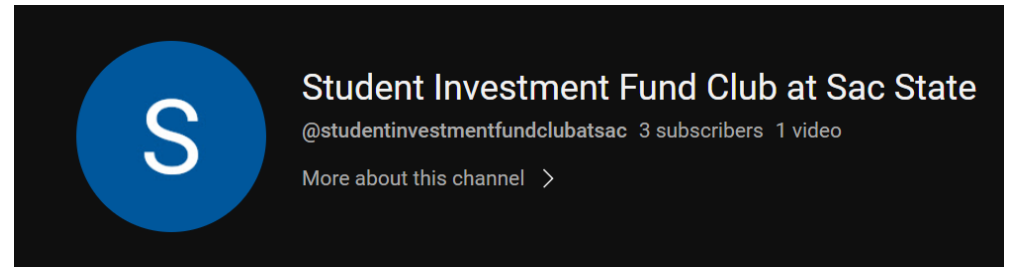
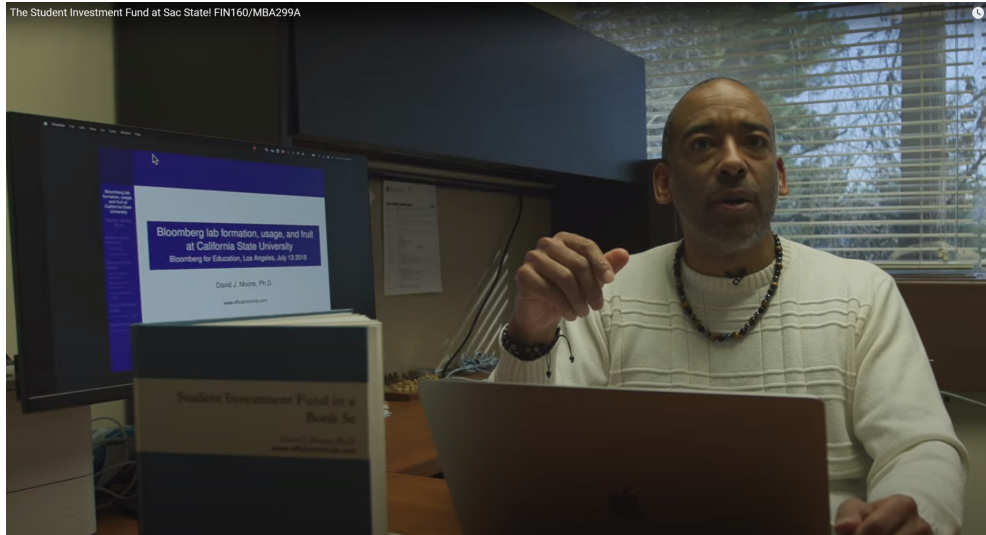


**Peter Sietsema**

Senior Portfolio Manager at BlackRock  
Vacaville, California, United States  
802 followers · 500+ connections







YouTube Channel

<https://www.youtube.com/watch?v=aGB1JECL0W0>