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STUDENT SYSTEM USER'S GROUP OPEN FORUM

STUDENT SYSTEMS COLLABORATIVE

STUDENT SYSTEM USER'S GROUP AGENDA

- Introductions
- Meeting Structure and Purpose
- Updates from Functional Leads
- Upcoming Events
- Open Discussion

STUDENT SYSTEM USER'S GROUP ADMISSIONS

- Life Cycle of an application
 - Apply on-line
 - Load it into the CMS
 - Eligibility Review
 - Admit / Deny / Pending
 - Accept or Decline Admissions

STUDENT SYSTEM USER'S GROUP

Admission Summary	Test Summary	Checklist Summary	Comment Summary						
Rex Joe Bob Applicant		000000000							
Bio/Demo Data									
Mail Address									
Address Line 1:	222 Abraham Ct	Citizenship:	USA Sex: M						
Address Line 2:		Visa Type:							
Address Line 3:		Pri Phone:	916/444-3333						
Address Line 4:		Pri Email:	Rex_Joe_Bob@hotmail.com						
City:	Lincoln	State:	CA Zip 95648 Country: USA						
			Code:						
Application Data									
Appl Nbr:	00079744	Appl Dt:	11/14/2007 Action Date: 04/08/2008						
Prog Nbr:	0	Status:	Admitted Adm Status Override:						
Prog Action:	ADMT	Prog Rsn:	Admitted Regular Comments? <input type="checkbox"/>						
Admit Term:	Fall 2008	Plan/Subplan:	Biological Sciences BS						
Acad Career:	Undergraduate								
Acad Prog:	Undergraduate Degree								
Appl Center:	UGRD	Admit Type:	First Time						
Acad Level:	Freshman	Complete:	N Complete Dt:						
Instn Origin:	Lincoln High (Char)	App Fee:	Fee Paid						
EOP Interest:	N	Adm Basis:	A RESIDENT FTF						
Residency:	Resident of California	Stu Standing:							
Recruit Cat:		Sport:							
ERS Data									
College Preparatory Semesters		GE Breadth Status		Additional Data					
English:	8	Critical Thinking:	Not Completed	EPT Status:	S-XmptSATI				
Math:	8 Lab Sci: 8	English/Writing:	Not Completed	ELM Status:	Z-Xmpt EAP				
Soc Sci:	5 Fgn. Lang: 6	Mathematics:	Not Completed	Residence Code:	0031				
Electives:	5 Vis/Pref Arts: 2	Oral Communication:	Not Completed	CSU Cred Status:	None				
Education									
Orq ID	Description	From Date	To Date	Transcript Status	Transcript Type	Received Date	Summary Type	GPA Type	Ext GPA
C31000966	Lincoln High (Char)		06/01/2008	Not Recvd	Official		HIGH	HIGH	4.000

STUDENT SYSTEM USER'S GROUP CATALOG / SCHEDULE

- New Search Feature for Online/Distance Ed courses
 - Course Attribute of OLDE with Course Attribute values of OL=Online Only, HY=Hybrid, TV=Televised
 - Add Course Attribute and Course Attribute value to specific course section
 - Students may select one, two or all three of the attributes in their search along with existing search parameters
- Reminders for schedule building
 - Associated Class number must match Section Number, except when sections for multiple component courses are grouped (e.g., Lec / Lab, Dis / Tut)
 - Delete sections that were rolled from prior year term that are not going to be scheduled

STUDENT SYSTEM USER'S GROUP CATALOG / SCHEDULE (CONTD.)

- If multiple meeting patterns for a section, best to assign instructor only to first meeting pattern
- If instructor is assigned to each meeting pattern of a section, the Assign Type must be set to 'IFF' (Workload tab) for the first meeting pattern and 'Not Includ' for all other meeting patterns
- If changing an instructor, be sure to delete the assignment row using the '-' button, 'save' and then assign the new instructor

STUDENT SYSTEM USER'S GROUP

FINANCIAL AID

- The Financial Aid Process In A Nutshell
 - Students file the free application for federal student aid (FAFSA)
 - FAO processes applications and requests additional documentation, if necessary (links to documents are available in My Sac State)
 - Students submit requested documentation (we accept faxed documents too)
 - FAO completes file review, SAP review, awarding and notification
 - Students respond to award notification in the My Sac State Student Center and complete promissory notes, if necessary at the lenders website
 - FAO processes financial aid service indicators
 - Disbursement (disbursement information is available in My Sac State)

STUDENT SYSTEM USER'S GROUP FINANCIAL AID (CONTD.)

- Using the new batch processes in CMS we were able to increase the number and volume of our disbursements.

STUDENT SYSTEM USER'S GROUP FINANCIAL AID (CONTD.)

- Within the first four disbursements per term we had a combined increase in the number of disbursements by 2,928

	Aid Year 2006	Aid Year 2007	Increase	% Increase
Fall	9,953	12,143	2,190	18%
Spring	12,981	13,719	738	5%

STUDENT SYSTEM USER'S GROUP FINANCIAL AID (CONTD.)

- Within the first four disbursements per term we had a combined increase in volume by \$16,762,393.60

	Aid Year 2006	Aid Year 2007	Increase	% Increase
Fall	\$30,724,379.41	\$40,988,234.73	\$10,263,855.32	25%
Spring	\$46,227,600.85	\$52,726,139.13	\$ 6,498,538.28	12%

STUDENT SYSTEM USER'S GROUP

STUDENT FINANCIALS

- Post-payment of registration fees
- 24/7 updates to charges and payments
- Service Indicators
- Implemented electronic bill presentment through MySacState
- Students can now enroll themselves on the State University Installment Plan with payments broken down by due date – 3,692 in Fall and 3,810 in Spring

STUDENT SYSTEM USER'S GROUP STUDENT FINANCIALS (CONTD.)

- Students can review charges, payment and refunds on their account activity page
- Enrollment cancellation before census to free class space for wait lists & orientation
- Utilize Sac State Messaging to remind students of due dates and impending cancellation

STUDENT SYSTEM USER'S GROUP STUDENT FINANCIALS (CONTD.)

- Refund wash period recognizes add/drop from different departments (not just swaps) – part-time students will not be charged
- Course fees calculate on and off students' accounts with the add/drop process

STUDENT SYSTEM USER'S GROUP RECORDS & REGISTRATION

- Unofficial Transcript
 - Multiple ways to access
- Registration Updates
 - Summer begins 4/1
 - Fall begins 4/21 (continuing students)
 - Wait listing (tips and tricks)
 - Service Indicators (Reg holds/WPE holds)
 - **DisQualified** Students

STUDENT SYSTEM USER'S GROUP TRANSFER CREDIT

- Where to find Transfer Credit
 - External Credit Tab in the Degree Progress Report
 - Transfer Credit Report
- Overview of Transfer Credit Page
 - Summary of External Units
 - Test Credit
 - Transfer Course Detail
- Transfer Credit Processing Time

STUDENT SYSTEM USER'S GROUP

Degree Audit
Course History
External Credit
Campus Tab

John Doe ID 000000000

Current Academic Objective 1 of 1

[Requirement \(Catalog\) Term](#)

Career:	Undergraduate	Fall 2007
Program:	Undergraduate Degree	Fall 2007
Plan:	Communication Studies BA	Fall 2007
Sub-Plan:	Intercultural & International	Fall 2007

Expected Grad Term: Fall 2008
Graduation Status: Applied for Graduation

Current Academic Summary

Report Date: 04/07/2008

Last Term Registered: Spring 2008

Academic Standing: GOOD STANDING

Overall GPA: 2.915
Sac State GPA: 3.556

Printer Friendly Page

Expand All
Collapse All

Summary of External Units

Transfer Credit				
Institution	Evaluation Status	Units	GPA	
Humboldt SU	Official	37.520	1.721	
Golden Gate U	Official	6.000	3.650	
Napa Valley Col	Official	8.000	2.750	
Santa Rosa Junior Col	Official	3.000	3.000	
Sierra Col	Official	10.000	3.300	
Yuba Col	Official	36.000	3.500	
U of Maryland U Col	Official	3.000	4.000	
	Adjustments	0.000		
	Total Units	103.520	2.753	

Test Credit	
Test ID	Units

Other Credit	
Credit ID	Units

Sacramento State Transfer Credit Information

*****NOTICE*****

The Transfer Credit that appears has been Evaluated based on transcripts received. Please note that not all courses will be directly equated to Sac State courses. Please seek advising if you have questions regarding your transfer credit.

The Summary of External Units include all transfer credits (course and test). A maximum of 70 community college credits is applicable toward the minimum 120 unit degree requirement. Earned hours in excess of 70 are adjusted, however, courses and grades are utilized to meet degree requirements and are included in GPA calculations.

Transfer Credit

Transfer Course Detail
Additional Info
PDF

Transfer Institution	Term Taken	Transfer Course	Transfer Course Title	Units	Grade	Term Posted	Sac State Course	Sac State Course Title	Units	Grade
Golden Gate U	SUMR 1996	ENGL 120	Adv Business Writing	3.00	A	Fall 2007	ALC 1	General Credit	3.000	A
Golden Gate U	SUMR 1997	MGT 100	Mgr as Communicator	3.00	B+	Fall 2007	ALC 1	General Credit	3.000	B+
Humboldt SU	FALL 1969	HIST 1	History of US	4.00	B	Fall 2007	HIST D3A	General Ed Area D3A	2.680	B
Humboldt SU	FALL 1969	PSYC 1	Genl Psychology	4.00	B	Fall 2007	PSYC D1	General Ed Area D1	2.680	B
Humboldt SU	FALL 1969	SOC 1	Man & Society	4.00	D	Fall 2007	SOC D1	General Ed Area D1	2.680	D
Humboldt SU	FALL 1969	ENGL 1A	1st YR Read Comp	4.00	C	Fall 2007	ENGL A2	General Ed Area A2	2.680	C

STUDENT SYSTEM USER'S GROUP ADVISING

- Quick look at Degree Progress
 - Degree Audit tab
 - Course History tab (Internal Courses)
 - External Credit tab

Degree Audit

Course History

External Credit

Campus Tab

STUDENT SYSTEM USER'S GROUP ADVISING (CONTD.)

Degree Audit

Course History

External Credit

Campus Tab

Graduation Requirement: Foreign Language Requirement. May be met by course (minimum C- grade required) or exam. RQ 51

Status 

▼ Show / Hide Detail

Foreign Language Requirement

Status 

COURSES: Required 1.00 Taken 1.00 Needed 0.00

Term	Course	Title	Grade	Units	Code	Requirement Designation	Repeat Code
Sum 2007	CHIN 120 ★	Chinese Civilization	A	3.00	EN		

★ Foreign Language Requirement met with Chinese 120 completed at Sacramento State (per approved General Education Petition)

STUDENT SYSTEM USER'S GROUP ADVISING (CONTD.)

- Future Advisor Features (late Fall 2008)
 - Advisor Notes
 - Electronic major/minor substitution petitions

STUDENT SYSTEM USER'S GROUP DATA WAREHOUSE

- Need for reporting solution outside of transactional system
- CSU suspended systemwide project
- Need for rapid deployment
- Leverage work at other campuses
- Evaluation of Oracle OBIEE and Cognos Business Intelligence tools
- Budgeting and Planning tool

STUDENT SYSTEM USER'S GROUP CMS SURVEY

- Faculty Senate concerns regarding Advising access
- Academic Affairs initiated survey to help determine functional gaps between SIS and CMS Campus Solutions
- Approx. 50 respondents with approx. 230 issues
- Currently being categorized and prioritized

STUDENT SYSTEM USER'S GROUP

uPORTAL

- Implemented PeopleSoft Portal product in Spring 2006
- Works well with PeopleSoft apps, but difficult to configure with other systems (Exchange, WebCT, etc.)
- uPortal is open source solution in widespread use in Higher Ed
- Go live in July 2008



OPEN DISCUSSION

STUDENT SYSTEMS COLLABORATIVE

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Contact Us

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