PARENT ASSET INFORMATION

The asset information reported on your student’s 2015-2016 financial aid application was either blank or requires clarification. Answer all asset questions or write in ZERO if not applicable.

Total Amount for Each Legal Parent in the Household:

As of the date your student completed the financial aid application, what was the total balance of cash, savings and checking accounts (Do not include student financial aid)?

$_____________________

As of the date your student completed the financial aid application, what was the net worth* of the investments1?

$_____________________

As of the date your student completed the financial aid application, what was the net worth of the businesses and/or investment farms2?

$_____________________

*Net worth means current value minus debt. If net worth is negative, enter zero.

1Investments include real estate, rental property, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of the date the aid application was completed. Investment debt means only those debts that are related to the investments.

Do not include the home you live in, the value of life insurance and retirement plans (pension funds, annuities, non-education IRA’s, Keogh plans, etc.) and prepaid tuition plans, or cash, savings, and checking accounts already reported above.

2Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Do not include the value of a family farm that you (your spouse and/or parents) live on and operate. Do not include the value of a small business that you (your spouse and/or parents) own and control that has 100 or fewer full-time or full-time equivalent employees.

Certification Statement

Each person signing below certifies that all the information reported is complete and correct. The student and one parent whose information was reported on the financial aid application must sign and date.

Student Signature

Date

Parent Signature

Date

Rev. 3/13/15

Page 1 of 1

PASSET

1516