

MBA 222: SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT

In Workflow

1. CBA College Committee Chair (jlee@csus.edu)
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4. Senate Curriculum Subcommittee Chair (curriculum@csus.edu)
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7. Catalog Editor (catalog@csus.edu)
8. Registrar's Office (wlindsey@csus.edu)
9. PeopleSoft (PeopleSoft@csus.edu)

Approval Path

1. Wed, 28 Sep 2022 23:38:02 GMT
Jai Joon Lee (jlee): Approved for CBA College Committee Chair
2. Thu, 29 Sep 2022 03:21:59 GMT
Andrey Mikhailitchenko (mikhaili): Approved for CBA Dean

Date Submitted: Thu, 02 Jun 2022 13:40:30 GMT

Viewing: MBA 222 : Security Analysis and Portfolio Management

Last edit: Wed, 15 Jun 2022 18:51:03 GMT

Changes proposed by: Hao Lin (102088972)

Contact(s):

Name (First Last)	Email	Phone 999-999-9999
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Catalog Title:

Security Analysis and Portfolio Management

Class Schedule Title:

Secrty Analy+Portfol Mgmt

Academic Group: (College)

CBA - Business

Academic Organization: (Department)

Finance, Insurance, and Real Estate

Will this course be offered through the College of Continuing Education (CCE)?

No

Catalog Year Effective:

Fall 2023 (2023/2024 Catalog)

Subject Area: (prefix)

MBA - Masters Business Admin

Catalog Number: (course number)

222

Course ID: (For administrative use only.)

149416

Units:

3

Is the only purpose of this change to update the term typically offered or the enforcement of existing requisites at registration?

No

In what term(s) will this course typically be offered?

Fall, Spring

Does this course require a room for its final exam?

Yes, final exam requires a room

This course complies with the credit hour policy:

Yes

Justification for course proposal:

This change adds MBA 220 as the prerequisite for MBA 222. Students will be better prepared with the prerequisite.

Course Description: (Not to exceed 80 words and language should conform to catalog copy.)

Evaluation of stocks and bonds from the investor's viewpoint. Interpretation of issuers' financial statements to estimate potential future earnings and dividends; and evaluation of the securities' risks and expected returns through analysis of economic, industry and market environment in order to develop conclusions as to the securities' suitability for inclusion in various types of portfolios. Ethical issues faced by practicing security analysts and portfolio managers.

Are one or more field trips required with this course?

No

Fee Course?

No

Is this course designated as Service Learning?

No

Is this course designated as Curricular Community Engaged Learning?

No

Does this course require safety training?

No

Does this course require personal protective equipment (PPE)?

No

Does this course have prerequisites?

Yes

Prerequisite:

MBA 220 or instructor permission.

Prerequisites Enforced at Registration?

Yes

Does this course have corequisites?

No

Graded:

Letter

Approval required for enrollment?

No Approval Required

Course Component(s) and Classification(s):

Seminar

Seminar Classification

CS#05 - Seminar (K-factor=1 WTU per unit)

Seminar Units

3

Is this a paired course?

No

Is this course crosslisted?

No

Can this course be repeated for credit?

No

Can the course be taken for credit more than once during the same term?

No

Description of the Expected Learning Outcomes and Assessment Strategies:

List the Expected Learning Outcomes and their accompanying Assessment Strategies (e.g., portfolios, examinations, performances, pre-and post-tests, conferences with students, student papers). Click the plus sign to add a new row.

	Expected Learning Outcome	Assessment Strategies
1	1) evaluate securities' risk and expected return; ;	-Quizzes -Exams -Student papers
2	2) apply various portfolio techniques to construct investment portfolios suitable for different investment objectives	-Quizzes -Exams -Student papers
3	3) analyze and evaluate portfolios' performance	-Quizzes -Exams -Student papers

Is this course required in a degree program (major, minor, graduate degree, certificate?)

Yes

Has a corresponding Program Change been submitted to Workflow?

No

Identify the program(s) in which this course is required:**Programs:**

MBA (Finance)

Does the proposed change or addition cause a significant increase in the use of College or University resources (lab room, computer)?

No

Will there be any departments affected by this proposed course?

No

I/we as the author(s) of this course proposal agree to provide a new or updated accessibility checklist to the Dean's office prior to the semester when this course is taught utilizing the changes proposed here.

I/we agree

University Learning Goals**Graduate (Masters) Learning Goals:**

Critical thinking/analysis
Information literacy
Disciplinary knowledge
Research (optional)

Is this course required as part of a teaching credential program, a single subject, or multiple subject waiver program (e.g., Liberal Studies, Biology) or other school personnel preparation program (e.g., School of Nursing)?

No

Is this a Graduate Writing Intensive (GWI) course?

No

Reviewer Comments:

302822325 (Wed, 15 Jun 2022 18:51:03 GMT): Edited to integrate new ELO and Assessment Strategies fields.

Key: 3248