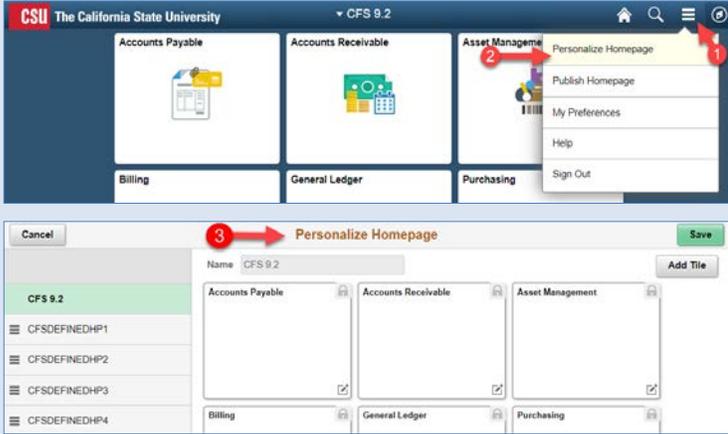


**CFS 9.2 MP 3.0 Fluid User Interface (Phase II) - Frequently Asked Questions (FAQ)**

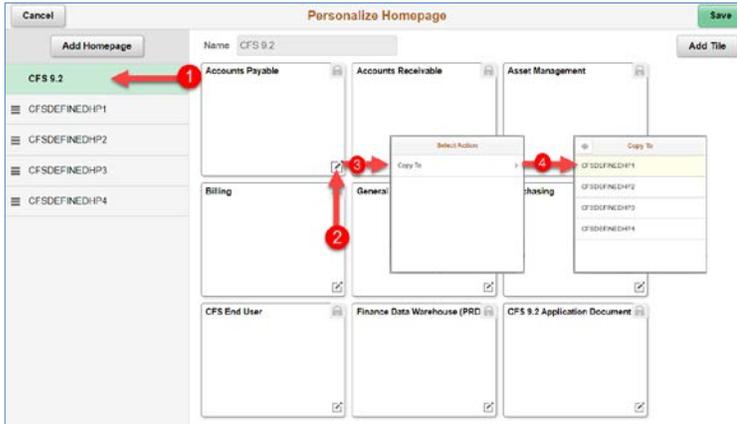
**1] Campus Action Items Testing – Phase II (March 16, 2020 - April 17, 2020):**

MP 3.0 Fluid User Interface – Phase II – Testing	Comments
<p>1. On the CFS 9.2 Homepage, are you able to see the 9 Navigation collection Tiles?</p> 	
<p>2. On the Fluid Branding Bar, select the CFS 9.2 drop-down: Can the user see the 4 CFSDEFINEDHP (1-4) Homepages?</p> 	
<p>3. Do you have access to the Personalize Homepage?</p> <p>Click on the Actions List &gt; Personalize Homepage.</p> 	

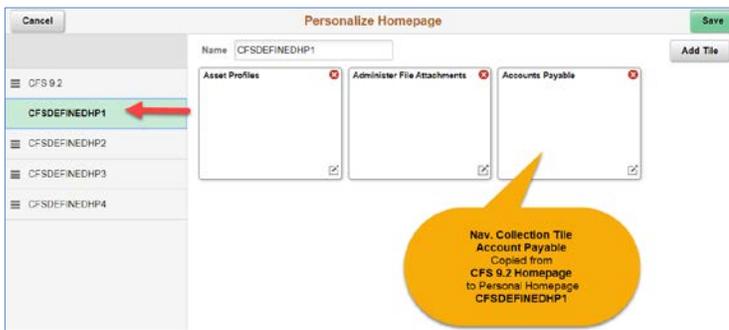
**MP 3.0 Fluid User Interface – Phase II – Testing** **Comments**

4. On the Personalize Homepage, are you able to Copy a Navigation Collection Tile to a CFSDEFINEDHP (1-4) Homepage(s)?

Click on the CFS 9.2 Homepage > Click on the icon  > select Homepage to Copy To > Save

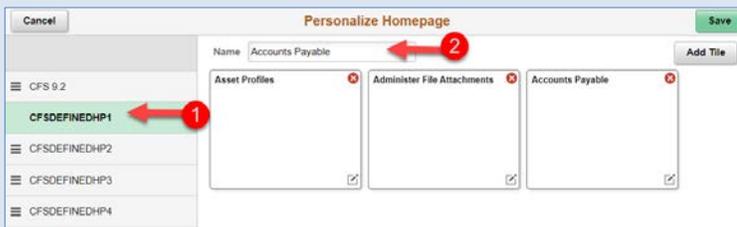


Results below



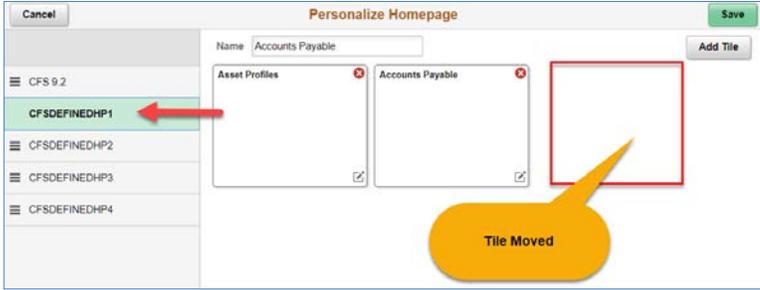
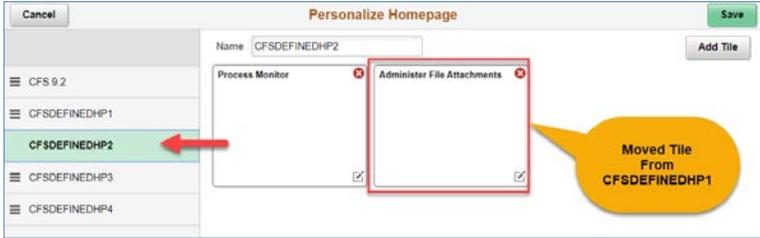
5. On the Personalize Homepage, are you able to rename CFSDEFINEDHP (1-4) Homepage(s)?

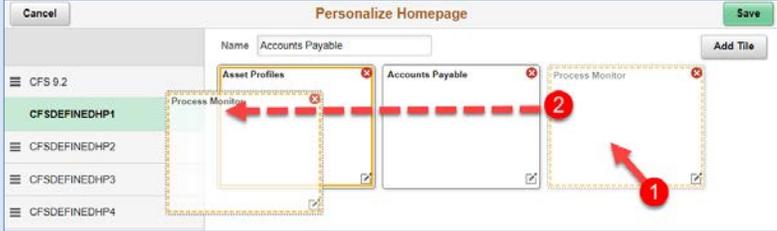
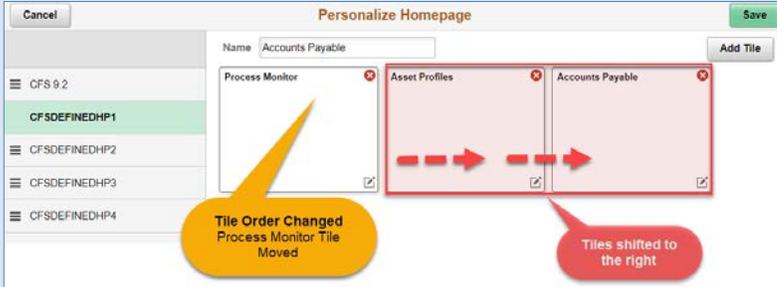
Click on the a CFSDEFINEDHP (1-4) Homepage > Place cursor on the Name Field & Rename > Save

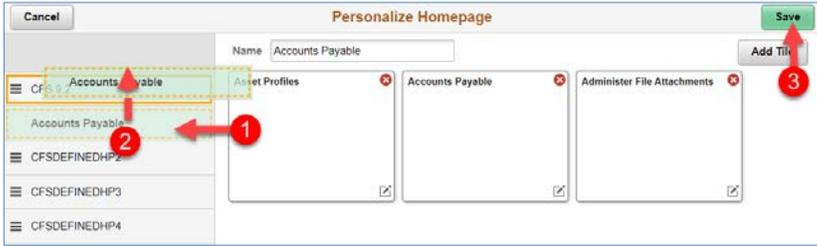
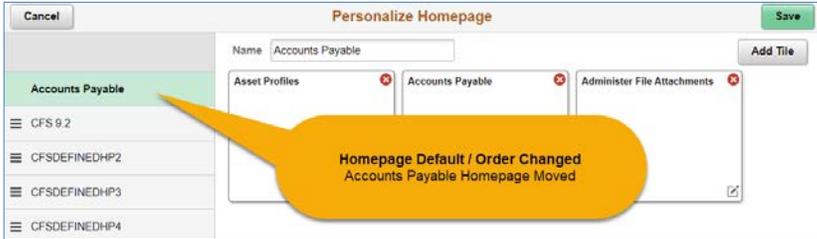


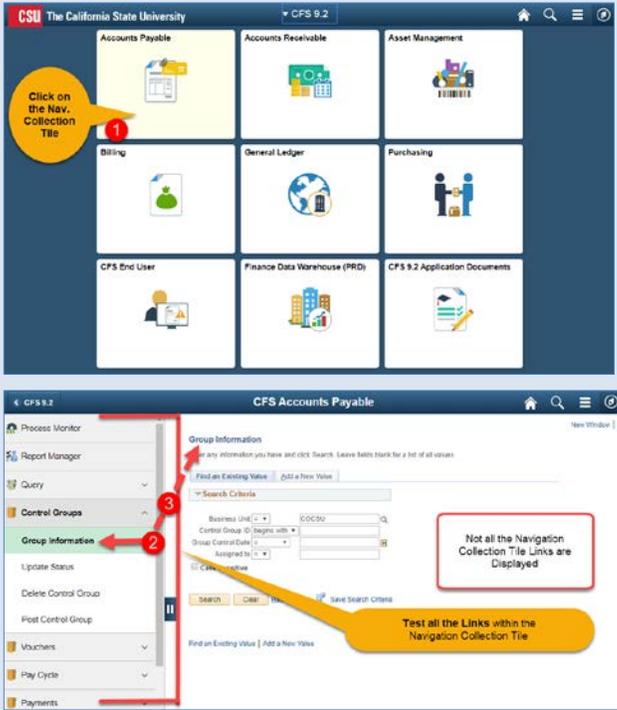
Results below

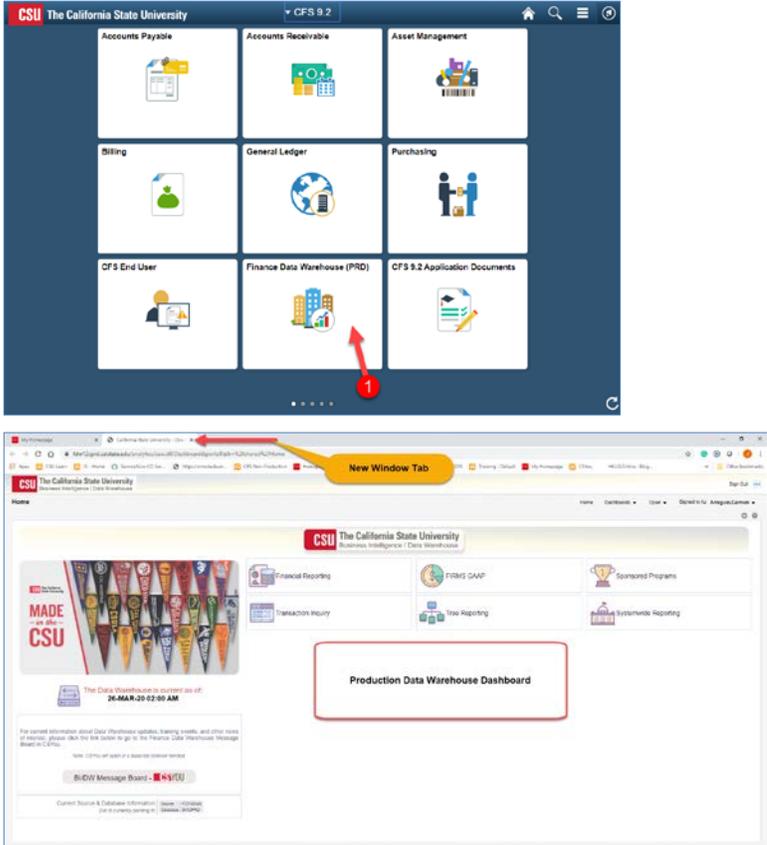


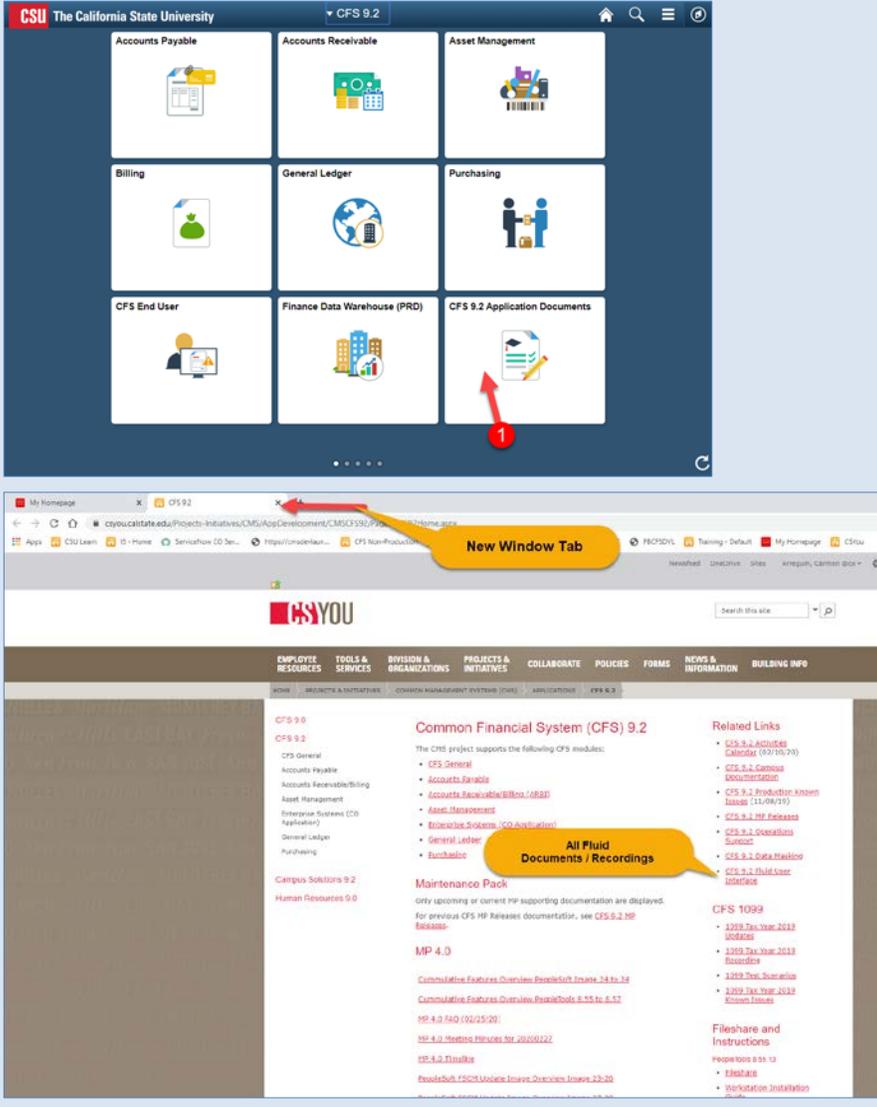
MP 3.0 Fluid User Interface – Phase II – Testing	Comments
<p data-bbox="201 260 1114 323">6. On the Personalize Homepage, are you able to drag and drop Tiles to a Personal Homepage?</p> <p data-bbox="269 373 1179 405">Select the Tile &gt; drag Tile to a new Homepage (CFSDEFINEDHP1-4) &gt; Save</p>  <p data-bbox="269 663 402 688"><b>Results below</b></p>  	

MP 3.0 Fluid User Interface – Phase II – Testing	Comments
<p data-bbox="201 260 1187 321">7. On the Personalize Homepage, are you able to drag and drop Tiles to change the order the Tiles?</p> <p data-bbox="269 373 1138 405">Select the Tile &gt; drag Tile to its new location within the Homepage &gt; Save</p>  <p data-bbox="269 659 402 684"><b>Results below</b></p> 	

MP 3.0 Fluid User Interface – Phase II – Testing	Comments
<p>8. On the Personalize Homepage, are you able to change the order of the Homepages?</p> <ul style="list-style-type: none"> <li>• <b>CMS is recommending that the order of the Homepages be done after April 27, 2020.</b></li> </ul> <p>Select the Homepage &gt; drag Homepage to its new location &gt; Save</p>  <p><b>Results below</b></p>  	

MP 3.0 Fluid User Interface – Phase II – Testing	Comments
<p>9. Click a Navigation Collection Tile and test Navigation Collection Links. (See <a href="#">#User Security Quest 11</a>)</p> <ul style="list-style-type: none"> <li>• Accounts Payable</li> <li>• Accounts Receivable</li> <li>• Asset Management</li> <li>• Billing</li> <li>• General Ledger</li> <li>• Purchasing</li> <li>• End user</li> </ul> 	

MP 3.0 Fluid User Interface – Phase II – Testing	Comments
<p>10. Navigation Collection External Link – Finance Data Warehouse Tile (See <a href="#">#User Security Quest 11</a>)</p>  <p>The image consists of two screenshots. The top screenshot shows a navigation menu for 'CFS 9.2' with a grid of tiles: Accounts Payable, Accounts Receivable, Asset Management, Billing, General Ledger, Purchasing, CFS End User, Finance Data Warehouse (PRD), and CFS 9.2 Application Documents. A red arrow points to the 'Finance Data Warehouse (PRD)' tile, which has a small red circle with the number '1' below it. The bottom screenshot shows a browser window with a 'New Window Tab' callout. The browser address bar shows a URL starting with 'http://www.csu.edu'. The page content includes a 'MADE at CSU' banner, a 'Production Data Warehouse Dashboard' box, and various reporting links like 'Financial Reporting', 'FIMG GAMP', 'Sponsored Programs', 'Transaction Inquiry', 'Time Reporting', and 'Systemwide Reporting'. A red arrow points from the 'Finance Data Warehouse (PRD)' tile in the top screenshot to the browser window.</p>	

MP 3.0 Fluid User Interface – Phase II – Testing	Comments
<p>11. Navigation Collection External Link – CFS 9.2 Application Documents Tile (See <a href="#">#User Security Quest 11</a>)</p>  <p>The image shows two screenshots. The top screenshot is a dashboard for 'CFS 9.2' with a grid of application tiles. The 'CFS 9.2 Application Documents' tile is highlighted with a red circle and the number '1'. The bottom screenshot is a browser window showing the CSU website. A yellow callout 'New Window Tab' points to the browser tab. Another yellow callout 'All Fluid Documents / Recordings' points to a link in the 'Common Financial System (CFS) 9.2' section of the website.</p>	

**2] What is Fluid User Interface?**

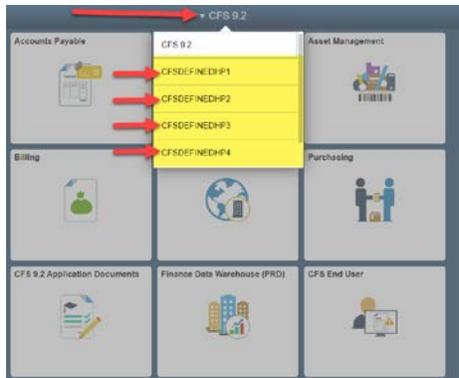
- Fluid User Interface is a responsive web design, which is a significant enhancement to PeopleSoft's "Classic" user interface.
- Fluid User Interface uses the latest technology HTML5/JavaScript/CSS3 enabling PeopleSoft Fluid pages to scale gracefully from large screen devices of desktops to reduced viewing space of smartphones and tablets.

**3] What was included in Fluid User Interface – Phase I?**

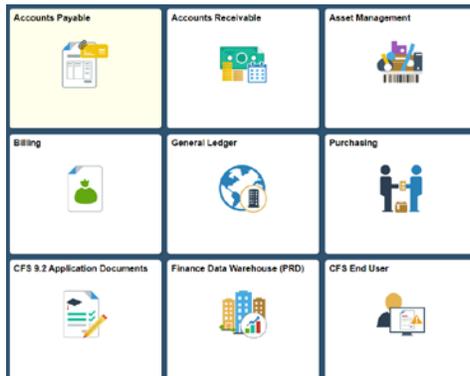
- Go Live for CFS 9.2 MP 3.0 Fluid User Interface was on April 30, 2018 in which the following items were introduced:
  - CFS 9.2 Homepage
  - Tiles (User Direct Links)
  - Classic Main Menu / Breadcrumbs (Available during Transition)

**4] What is included in Fluid User Interface – Phase II?**

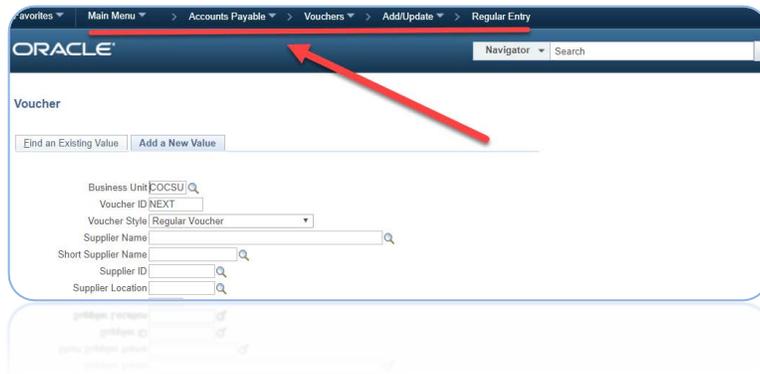
- Go Live for CFS 9.2 MP 3.0 Fluid User Interface is scheduled for April 27, 2020. CMS delivered the following:
  - Four New Homepages (CSFDEFINEDHP [1-4]) that the users can personalize.



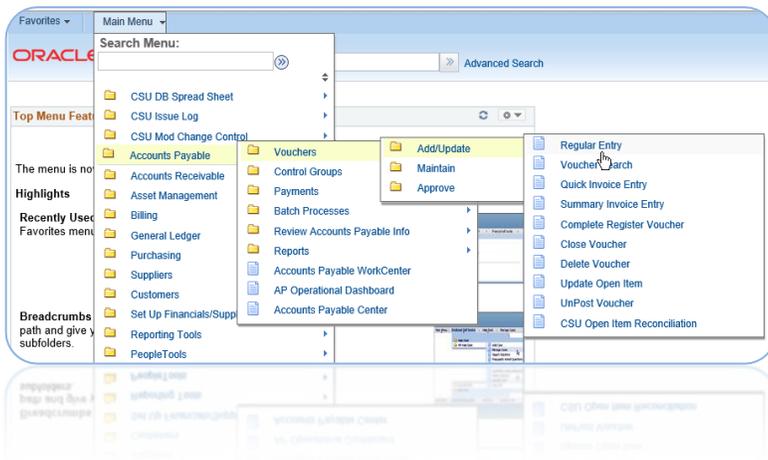
- CMS is delivering 7 New Navigation Collection Tiles along with 2 New External Link Tiles which will be available to all users on the New CFS 9.2 Homepage.



- o Breadcrumbs will **no longer** be available



- o Classic navigation (deep locator link hierarchy) will **no longer** be available

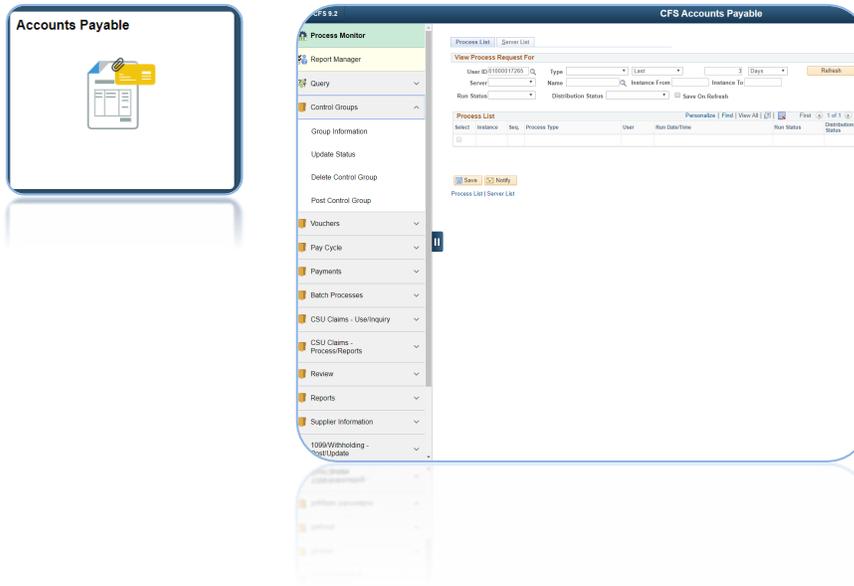


- o Classic Home will **no longer** be available



## 5] What is a Navigation Collection Tile?

- As an alternative to using the Navigator (NavBar)  - (Fluid Main Menu), a Navigation Collection Tile is means of creating a custom collection of links to frequently accessed components/pages within the application.



## 6] Why is it that when a user creates a Direct Link Tile within a Navigation Collection Tile, the Direct Link Tile becomes a copy of the Navigation Collection Tile instead of it being a link to a specific page?

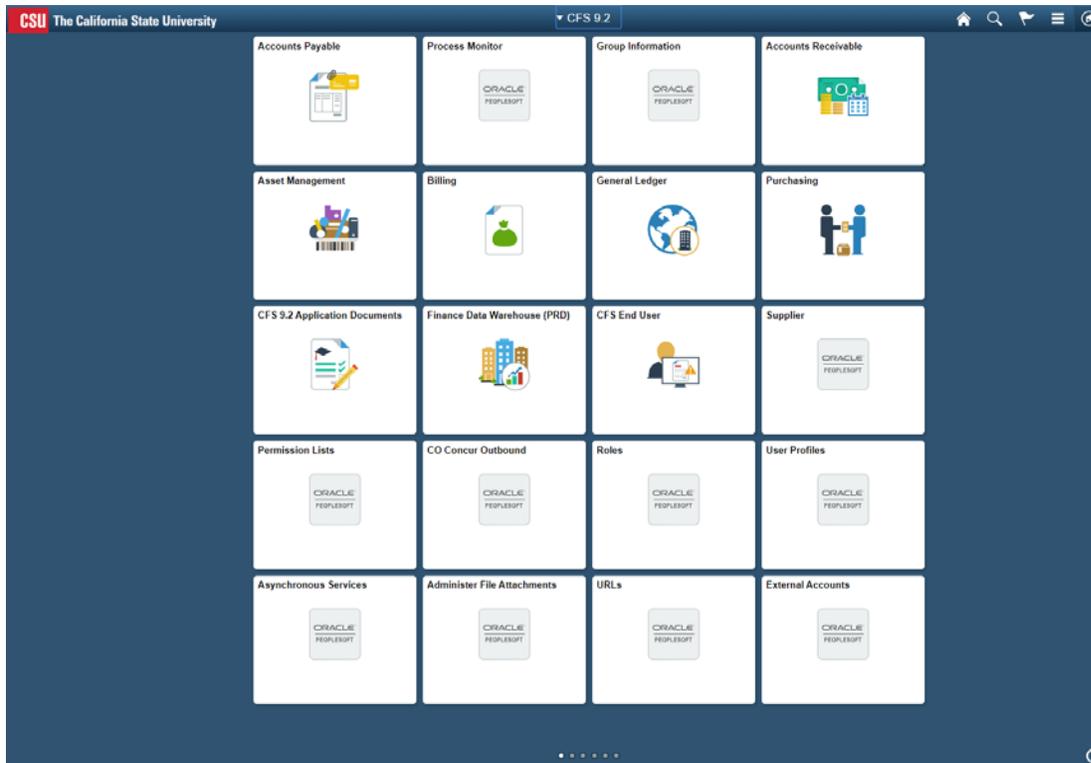
- This is a known issue with the current version of PeopleTools (8.55.13). This issue has been resolved in the future versions of PeopleTools (8.57.11).

## 7] What will happen to my personal tiles that I have pinned to the CFS 9.2 Homepage?

- On March 11, 2020, CMS released four new homepages [CFSDEFINEDHP (1-4)]. This will give users the opportunity to move all direct link tiles pinned on the CFS 9.2 Homepage to one of their new personal homepages CFSDEFINEDHP (1-4).

**8] What will happen to my personal tiles I pinned to the CFS 9.2 Homepage if I do not move them to my personal Homepages (CFSDEFINEDHP1-4)?**

- The Navigation Collection Tiles and Direct Link Tiles will combine on the CFS 9.2 Homepage. The user can go to the Personalize Homepage and move the direct link tiles to their Personal Homepages.



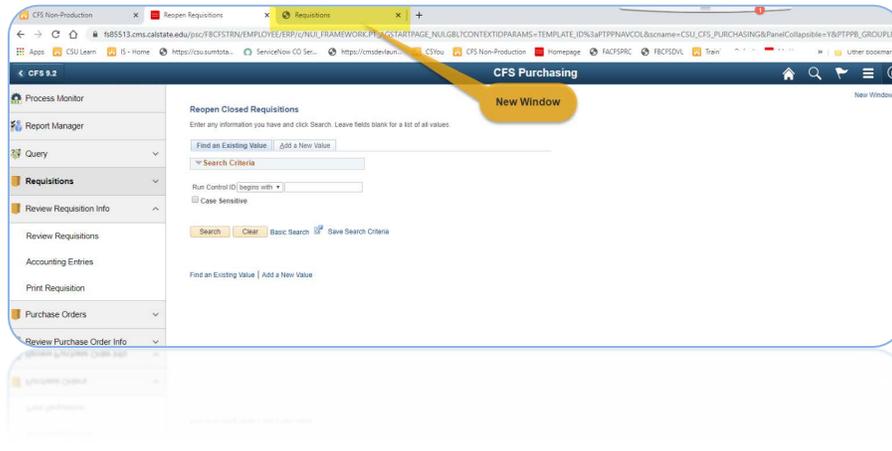
**9] Can I change the order of Homepages and/or set a different Default Landing Homepage?**

- Yes, users can personalize/re-arrange the order of Homepages by using the Action List > Personalize Homepage function. The Homepage that the users elect to have as the first one on their Homepage Menu becomes their Default Landing page.
- **CMS is recommending that the order of the Homepages be done after April 27, 2020.**



### 10] Why do some links open a New Window Tab?

- PeopleSoft's current Fluid version has limitations in which a New Window tab is required to open a few of the pages. This issue has been resolved in a later version of PeopleTools.
  - Query
  - Query Viewer
  - Schedule Query
  - Review Requisition
  - Accounting Entries (Req)
  - PO Accounting Entries



### 11] Do we have to change or create new User Roles / Permission lists for the Phase II release?

- No, there are no security action items that need to be performed by the campus. The User's current Role(s) / Permission list(s) assigned to that user determine the content/access in Navigation Collection Tiles.

### 12] Can a User's Personalized Homepage be copied to another User?

- This capability is not available in the current Fluid version.

### 13] If a Navigation Collection is copied to a User's Personal Homepage and the underlying content of the Navigation Collection is updated by CMS, will it update Navigation Collection that was copied to the User Personal homepage?

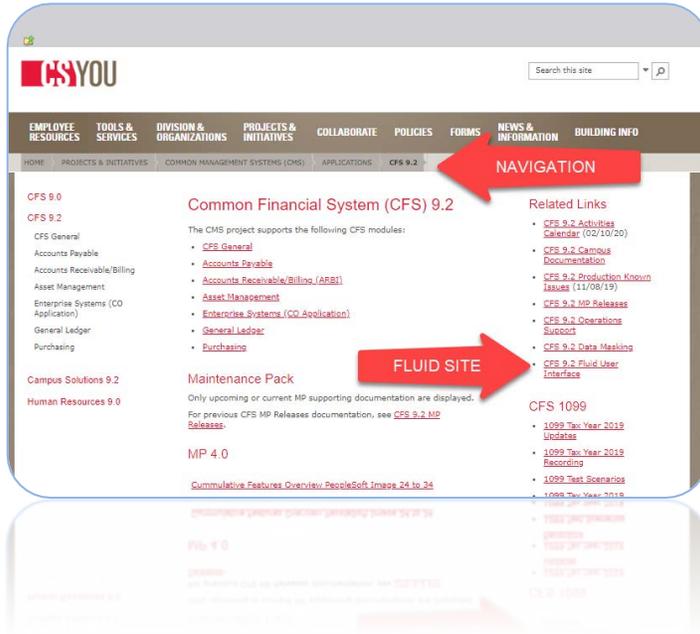
- Yes, the Navigation Collection copied to the User personal homepage will reflect any updates/changes that CMS performs.

### 14] Can we obtain a list of users that have Direct Link tiles pinned to the CFS 9.2 Homepage?

- Yes, please send an email to either Steve Sharifi ([ssharifi@calstate.edu](mailto:ssharifi@calstate.edu)) or Carmen Arreguin ([carreguin@calstate.edu](mailto:carreguin@calstate.edu)) with that request.

15] Where can I find the Fluid documentations and recordings:

- On the CSYOU site, navigate to the following (link [App Development Document Site](#)):

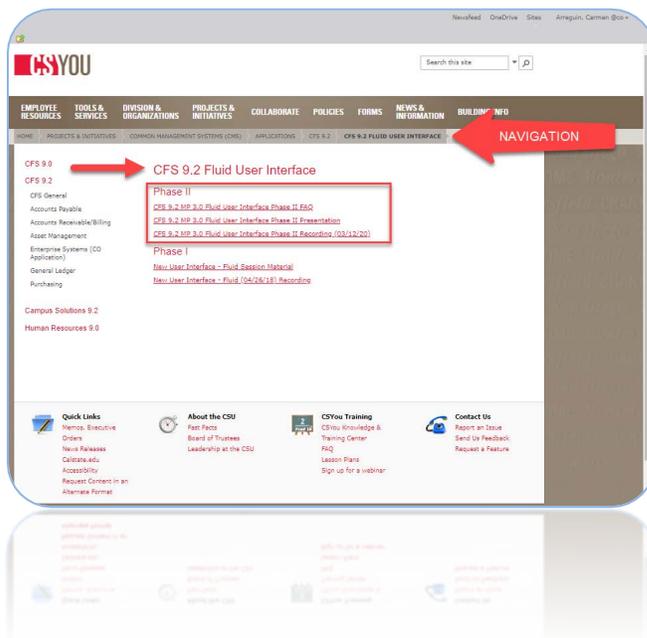


OR

- By using the CFS Finance Application, once the user logs in, on the CFS 9.2 Homepage click on the CFS 9.2 Application Document Tile > CFS 9.2 Fluid user Interface



- Fluid User Interface Site



**16] What are the key dates associated with the MP 3.0 Fluid User Interface (Phase II) release?**

MP 3.0 Fluid User Interface – Phase II		Date	Time
12.	MP 3.0 Fluid User Interface – Phase II Review Session	3/10/2020	10:00 am - 12:00 pm
13.	Production- CFSDEFINEDHP (1-4) Homepages will be available. Users can move direct link tiles from CFS 9.2 Homepage to CFSDEFINEDHP (1-4) Homepages.	3/11/2020	
14.	MP 3.0 New User Interface – Fluid Phase II Review Session (Repeat)	3/12/2020	10:00 am - 12:00 pm
15.	User Testing - FCFSPRE	3/16/2020 – 4/17/2020	
16.	Q&A Teleconference	3/26/2020	10:00 am - 11:00 am
17.	Move to Production / Production Downtime	4/24/2020	6:00pm- 12:00am
18.	Production Go-Live	4/27/2020	8:00am