



## 12. 2021-22 OPERATING FUND – UNIVERSITY ADVANCEMENT

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# UNIVERSITY ADVANCEMENT OPERATING FUND SUMMARY FY 2021-22

	FTE	Amount
<b>Prior Year Carry Forward Balance</b>		<b>\$364,728</b>

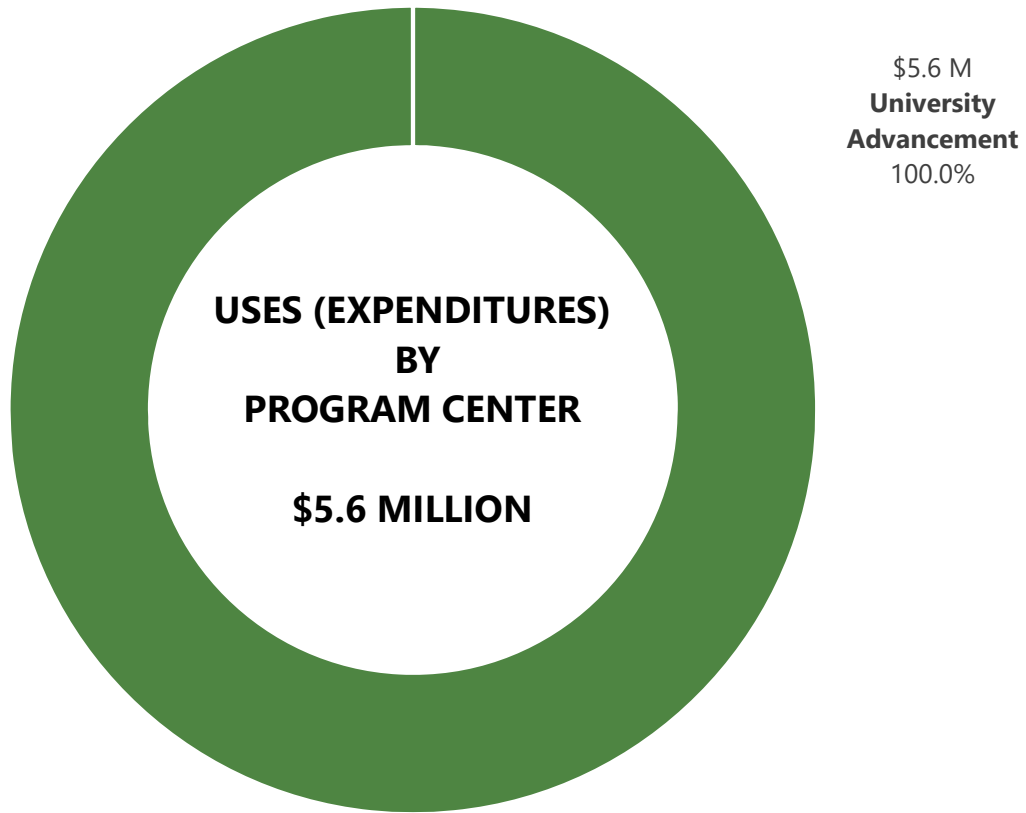
<b>Sources (Budget)</b>		
Initial Allocations		4,226,257
Prior Year Encumbrance Allocations		6,515
One-Time Allocations from University Reserves		140,000
Centrally Funded Compensation Increases		528
Benefits Allocations		1,821,747
Miscellaneous Budget Transfers		96,155
Revenue from Various Sources		
<b>Total Sources (Budget)</b>		<b>\$6,291,202</b>

<b>Uses (Expenditures) by Program Center</b>		
University Advancement	37.93	5,601,338
<b>Total Uses (Expenditures) by Program Center</b>	<b>37.93</b>	<b>\$5,601,338</b>

<b>Uses (Expenditures) by Expense Category</b>		
Regular Salaries and Wages	37.42	3,413,886
Work Study	0.51	15,338
Benefits Group		1,821,747
Travel		11,859
Contractual Services Group		139,904
Information Technology Costs		14,239
Services from Other Funds/Agencies Group		62,322
Equipment Group		7,750
Misc. Operating Expenses		114,294
<b>Total Uses (Expenditures) by Expense Type</b>	<b>37.93</b>	<b>\$5,601,338</b>

<b>Budget Balance Available</b>		
Prior Year Carry Forward Balance		364,728
Total Sources (Budget)		6,291,202
Total Uses (Expenses)		(5,601,338)
Year-End Encumbrances		(361,716)
<b>Budget Balance Available</b>		<b>\$692,875</b>

# UNIVERSITY ADVANCEMENT USES (EXPENDITURES) FY 2021-22



## 2021-22 USES BY EXPENSE CATEGORY

■ Salaries & Wages   
 ■ Benefits Group   
 ■ Other Expenses



# UNIVERSITY ADVANCEMENT EXPENDITURES & SALARIES BY PROGRAM CENTER FY 2021-22

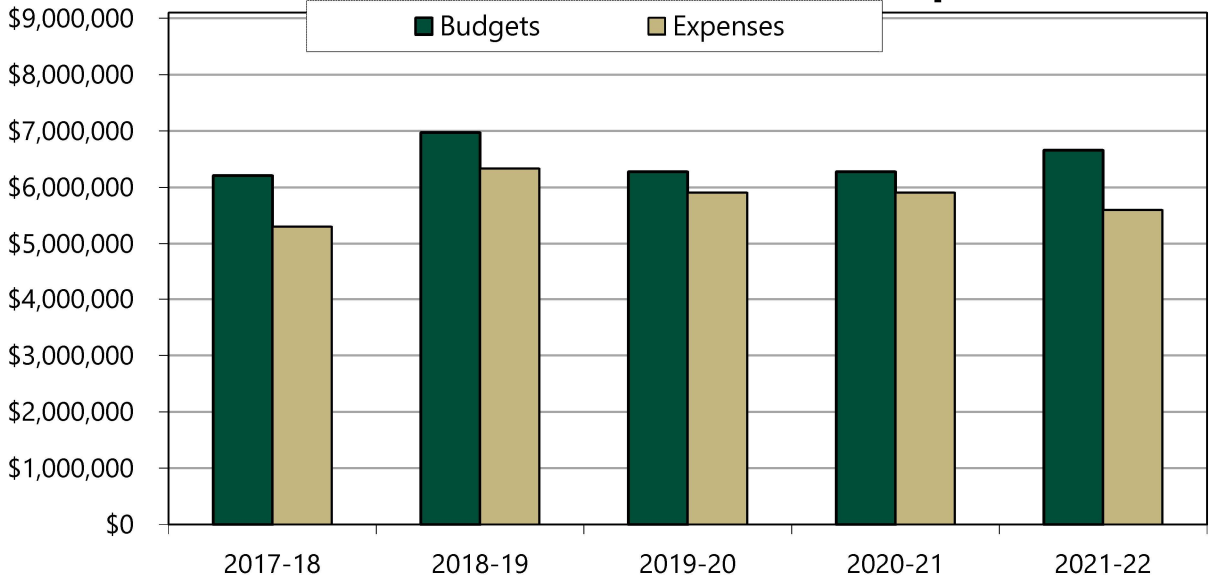
EXPENDITURE CATEGORIES*	PROGRAM CENTER	TOTAL
	University Advancement	
Regular Salaries and Wages	\$3,413,886	\$3,413,886
Work Study	15,338	15,338
Benefits Group	1,821,747	1,821,747
Travel	11,859	11,859
Contractual Services Group	139,904	139,904
Information Technology Costs	14,239	14,239
Services from Other Funds/Agencies Group	62,322	62,322
Equipment Group	7,750	7,750
Misc. Operating Expenses	114,294	114,294
<b>TOTAL EXPENDITURES</b>	<b>\$5,601,338</b>	<b>\$5,601,338</b>

\* Additional expenditure details can be found in the Appendix.

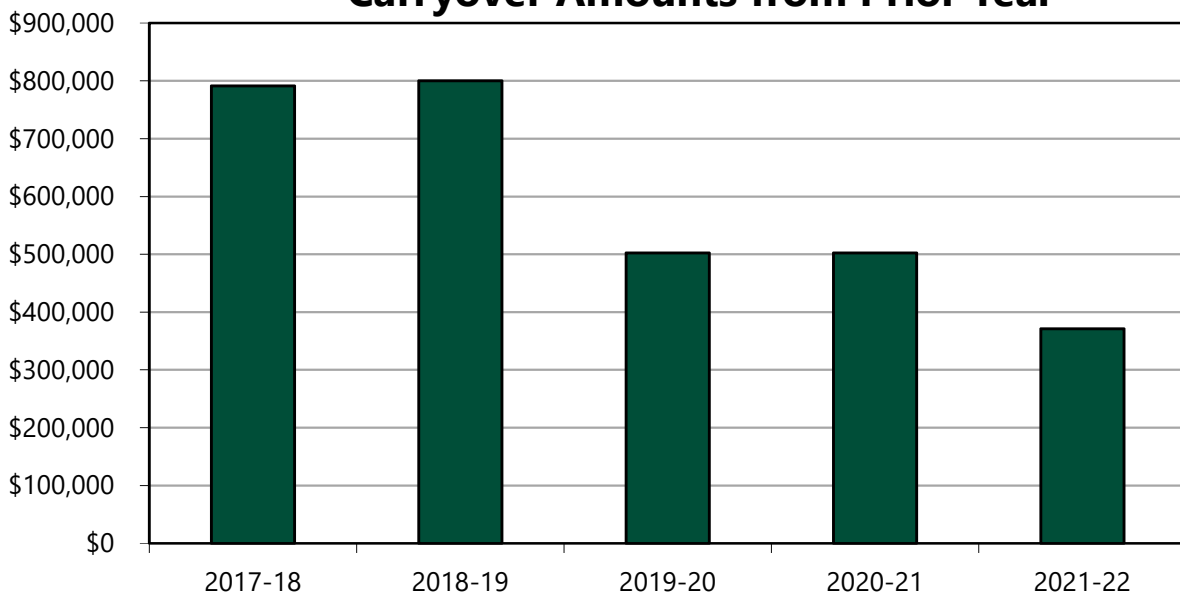
SALARY CATEGORIES	PROGRAM CENTER	TOTAL
	University Advancement	
Academic Salaries	\$33,197	\$33,197
<i>Annualized FTE</i>	<i>0.00</i>	<i>0.00</i>
Management & Supervisory	1,945,596	1,945,596
<i>Annualized FTE</i>	<i>15.61</i>	<i>15.61</i>
Overtime	1,416	1,416
<i>Annualized FTE</i>	<i>0.00</i>	<i>0.00</i>
Student Assistants	16,309	16,309
<i>Annualized FTE</i>	<i>0.54</i>	<i>0.54</i>
Support Staff	1,417,369	1,417,369
<i>Annualized FTE</i>	<i>21.27</i>	<i>21.27</i>
<b>TOTAL SALARY EXPENSE</b>	<b>\$3,413,886</b>	<b>\$3,413,886</b>
<i>Total Annualized FTE</i>	<i>37.42</i>	<i>37.42</i>

# UNIVERSITY ADVANCEMENT OPERATING FUND Multi-Year Summaries

### Year-End Budgets vs. Year-End Expenditures



### Carryover Amounts from Prior Year\*



\* The amounts reflected in the graph above include carryover amounts from the prior fiscal year. These are listed as Prior Year Carryover and Prior Year Encumbrances in the table below.

# UNIVERSITY ADVANCEMENT OPERATING FUND Multi-Year Summaries

Description	2017-18	2018-19	2019-20	2020-21	2021-22
Prior Year Carryover*	(\$51,864)	\$490,603	\$372,671	\$418,324	\$364,728
Prior Year Encumbrances	73,306	300,778	427,573	84,032	6,515
Initial Baseline	5,627,854	5,740,762	4,048,074	3,730,649	4,226,257
Misc Budget Entries**	2,527,425	(320,955)	2,123,751	2,045,674	2,058,430
Year End Budget	\$8,176,721	\$6,211,188	\$6,972,068	\$6,278,679	\$6,655,929
Year End Expenditures	(7,029,699)	(5,301,918)	(6,332,319)	(5,907,437)	(5,601,338)
Year End Encumbrances	(422,967)	(427,573)	(84,032)	(6,515)	(361,716)
Budget Balance Available	\$724,055	\$481,697	\$555,717	\$364,728	\$692,876

\* The "Prior Year Carryover" amount may not tie to the previous year's "Budget Balance Available." This would occur if the budget balance exceeds the 6 percent carryover maximum (the excess is transferred to central reserves) or if organizational changes occurred.

\*\* Includes funding for staff-related benefits and compensation adjustments, one-time allocations and budget transfers.