



SACRAMENTO
STATE

Business Partners Round Table

Wednesday, October 20, 2021

Redefine the Possible™

Back Together!



Comment 'Cards'

No Comments to follow-up on from the August 2021 BPRT

Send Your Comments and Suggestions!

Financial Services: finsvcs-avp@csus.edu

Financial Services Training Survey

Financial Services Training Survey



Financial Services Training Survey

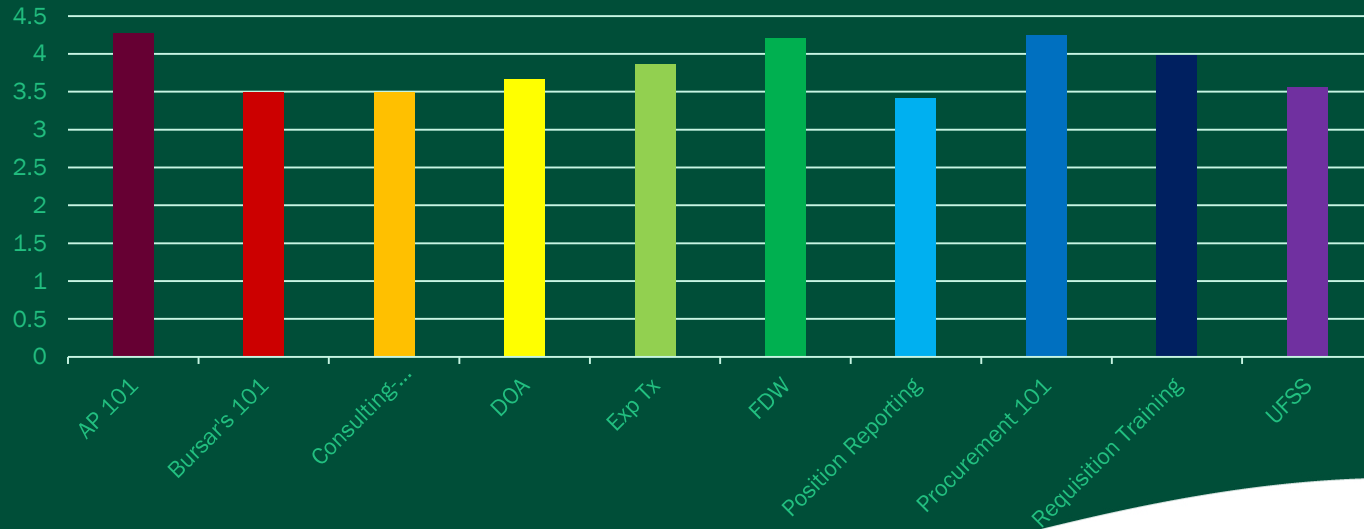
Nearly 60 responses

Identified Responsibilities

- 49: Requisition & P.O.
- 45: ProCard
- 31: Budget Analysis

Training Survey Results

Level of Training Interest



Training Updates

- AP 101 – *Scheduled; November 10, more in 2022*
- Bursar 101 – *Scheduled; tomorrow, October 21*
- Consulting Agreements – *Coming Soon*
- DOA – *Materials online, CARS training through IRT*
- Exp Tx – *Coming Soon, Materials Online*
- FDW – *Coming Soon, Materials Online*
- Position Reporting – *In Development*
- Procurement 101 – *Scheduled; November 9, more in 2022*
- Requisition Training – *Coming Soon*
- UFSS – *In Development*

Training Contacts

- AP 101 – ABA-FIN-ap-travel@csus.edu
- Bursar 101 – bursar@csus.edu
- Consulting Agreements – aba-fins-procure@csus.edu
- DOA – Fiscal Authority: haywardy@csus.edu
 - CARS: IRT Service Desk
- Exp Tx – accountingservices@csus.edu
- FDW – bpa-01@saclink.csus.edu
- Position Reporting – bpa-01@saclink.csus.edu
- Procurement 101 – aba-fins-procure@csus.edu
- Requisition Training – aba-fins-procure@csus.edu
- UFSS – ufssaccounting@csus.edu

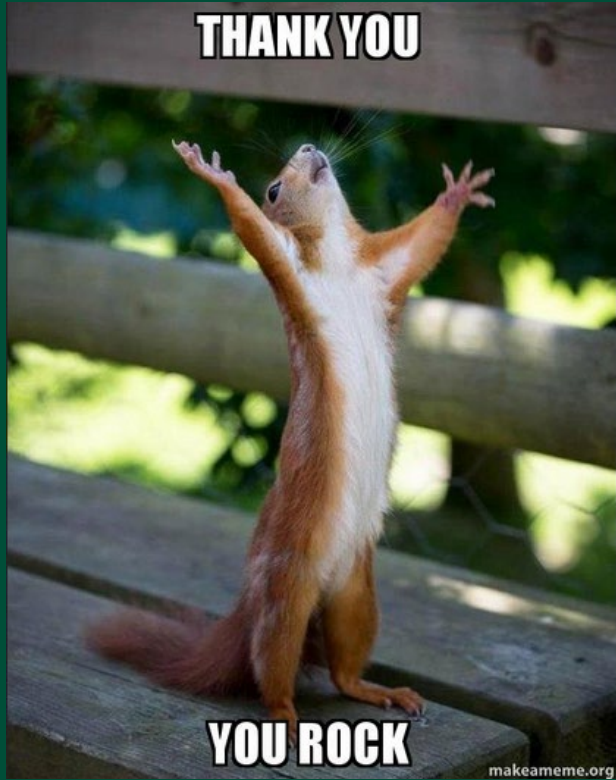


Training Survey Suggestions

- More 101 style topics - Cognos or Astra
- Sac State 101, Financial Services For Beginners
- PCI, guidelines, best practices, compliance
- Advanced '102' style training
- Quick Guides (with screen shots)
- OnBase & Adobe Sign training
- More 'hands-on' training
- More frequent and varied

Additional Training Information

- Astra Training: <https://www.csus.edu/administration-business-affairs/space-management/internal/astra-schedule.html>
- Contact Space Management: spacemgt@csus.edu



How to Find and Register for Financial Services Training?

Financial Services

Division Of Administration & Business Affairs



Administration & Business Affairs > Financial Services

About Financial Services

The Financial Services family is responsible for ensuring that all accounting, reporting and reconciliation functions are performed in accordance with applicable law and policy while at the same time providing the highest possible level of service to the campus.

[ABA Forms](#)

[Student Fee Advisory Committee](#)



Campus Services

[Accounting](#)

[Accounts Payable & Travel](#)

[Bursar](#)

[Business Matters @ Sac State \(BMSS\)](#)

[Business Partners Round Table \(BPRT\)](#)

[Hornet Ticket Office](#)

[OneCard](#)

[Procurement & Contract Services](#)

[Training](#)

[University Foundation at Sacramento State](#)

Conducting Business with Sac State

[Small Businesses](#)

[Tax Information](#)

[Vendors](#)

Financial Services Calendar

Wed, Aug 18
[Business Partners Round Table \(BPRT\)](#)

Wed, Oct 20
[Business Partners Round Table \(BPRT\)](#)

[Visit Full Calendar](#)



SACRAMENTO
STATE

Financial Services

Division Of Administration & Business Affairs



Administration & Business Affairs > Financial Services

About Financial Services

The Financial Services family is responsible for ensuring that all accounting, reporting and reconciliation functions are performed in accordance with applicable law and policy while at the same time providing the highest possible level of service to the campus.

[ABA Forms](#)

[Student Fee Advisory Committee](#)



Campus Services

[Accounting](#)

[Accounts Payable & Travel](#)

[Bursar](#)

[Business Matters @ Sac State \(BMSS\)](#)

[Business Partners Round Table \(BPRT\)](#)

[Hornet Ticket Office](#)

[OneCard](#)

[Procurement & Contract Services](#)

[Training](#)

[University Foundation at Sacramento State](#)

Conducting Business with Sac State

[Small Businesses](#)

[Tax Information](#)

[Vendors](#)

Financial Services Calendar

Wed, Aug 18
[Business Partners Round Table \(BPRT\)](#)

Wed, Oct 20
[Business Partners Round Table \(BPRT\)](#)

[Visit Full Calendar](#)



Financial Services

Division Of Administration & Business Affairs



Administration & Business Affairs > Financial Services

About Financial Services

The Financial Services family is responsible for ensuring that all accounting, reporting and reconciliation functions are performed in accordance with applicable law and policy while at the same time providing the highest possible level of service to the campus.

[ABA Forms](#)

[Student Fee Advisory Committee](#)

Campus Services

- [Accounting](#)
- [Accounts Payable & Travel](#)
- [Bursar](#)
- [Business Matters @ Sac State \(BMSS\)](#)
- [Business Partners Round Table \(BPRT\)](#)
- [Hornet Ticket Office](#)
- [OneCard](#)
- [Procurement & Contract Services](#)
- [Training](#)
- [University Foundation at Sacramento State](#)

Conducting Business with Sac State

- [Small Businesses](#)
- [Tax Information](#)
- [Vendors](#)

Financial Services Calendar

- Wed, Aug 18
[Business Partners Round Table \(BPRT\)](#)
- Wed, Oct 20
[Business Partners Round Table \(BPRT\)](#)

[Visit Full Calendar](#)



Financial Services Training Catalog

<https://www.csus.edu/administration-business-affairs/financial-services/training.html>

Financial Services Trumba Calendar

<https://www.trumba.com/calendars/sac-state-financial-services>

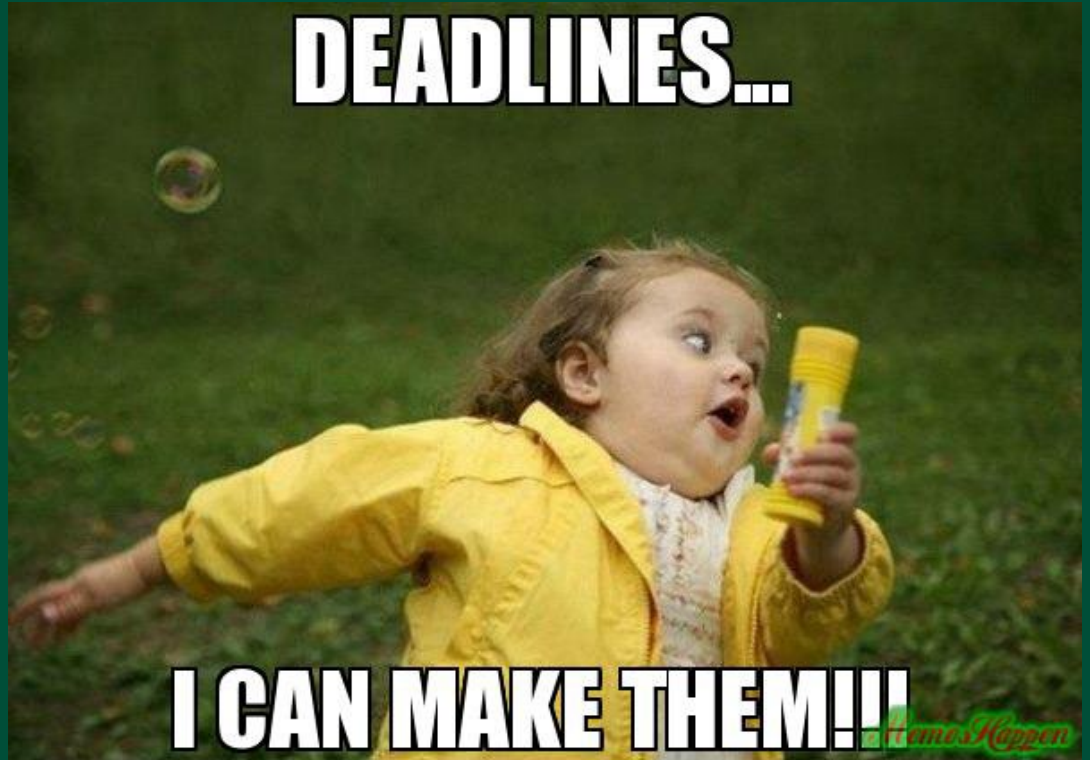
Recruitment:
Senior Director of Accounting Services

Candidate Selected!

In process

2021/2022 Year-End Department Deadlines

[https://www.csus.edu/ad-
ministration-business-
affairs/financial-
services/ internal/ docu-
ments/bprt-2021-
2022/2021-2022-year-
end-department-
deadlines.pdf](https://www.csus.edu/administration-business-affairs/financial-services/internal/documents/bprt-2021-2022/2021-2022-year-end-department-deadlines.pdf)



Contact Us

Financial Services: finsvcs-avp@csus.edu

Gina Curry: curryg@skymail.csus.edu

Jeanne Brewster: brewster@csus.edu