

### **Business Partners Round Table**

Wednesday, February 15, 2023

ZOOM: https://csus.zoom.us/j/89579361932?from=addon

# Happy Half-Priced Chocolate Day





### Please Meet ...

Jennifer Harris, the new Associate Vice President for Budget Planning & Administration

- Started December 5, 2022
- Sacramento Native and Sac State Alum
- BS in Business Administration and Accounting
- Minor in Criminal Justice
- Worked at and with various state agencies
- Auditing, data security, ADA compliance and accessibility, managed billion-dollar budgets
- Mother of two
- A "foodie" who loves making pasta and fancy desserts
- Traveling, hiking, and watercolors





# **Comment 'Cards'**



### Comment

Several people suggested we have a presentation from University Marketing & Communications at future BPRT events to present on University Branding.

They have been contacted



### Comment

We received positive feedback on the breakout session from October

We plan to have these in the future.

Sadly, the agenda was too impacted to plan one for this BPRT

Hopefully at the April event



### Comment

A request was made that folks (in Zoom and in person) include their department along with their name.

We asked our Presenters to do this



## Send Your Comments and Suggestions!

Financial Services: finsvcs-avp@csus.edu

Or anonymously at:

https://csus.co1.qualtrics.com/jfe/form/SV\_5nKTgl2 eT6kTWvQ



## **Send Your Comments and Suggestions!**



#### **Business Partners Round Table**

#### About the Business Partners Round Table

Financial Services is committed to the delivery of the highest quality service in support of University goals. We know that the key to our success is partnering with campus service clients. Working with our University partners, we hope to make the business environment easy to navigate by clearly communicating requirements, simplifying procedures, learning about your needs, and working to design mutually satisfactory work processes.

One of the ways in which we are doing so is through the Business Partners Round Table and Business Matters at Sac State. Launched in the fall of 2005, Business Matters is a repository of the most up-to-date information to assist campus partners in their roles as public stewards. The website contains simple guidelines for conducting various business transactions with Sac State. The first Business Partners Round Table was also held 12005 and continues to be a well-attended quarterly event for campus partners, where updates on topics ranging from audit and insurance to travel, budget and purchasing are shared.

Through the Business Partners Round current information to help campus by

d a hope to provide the most surceed in their jobs.

Have a question or comment for BPF submit your thoughts through our Qualtrics BPRT Comment Card FORM. Your submission can be anonymous or not - your choice!

Click Here to get on the BPRT list and have announcements delivered to your Inbox!

Upcoming BPRT Meeting Dates

#### Agendas & Presentati

#### February 10, 2022

RECORDING: February 2022 Transcript

February 10, 2022 Agendar

Welcome & Announcement

Travel Updates PDF

Accounting Services Update

Printing Services & Process

Sac State Waste Changes R

Xerox Contract & Services L

#### October 20, 2021

RECORDING: October 2021

& Audio Transcript



# **April BPRT**

Tuesday, April 11 at 9am, In Person
University Union Ballroom
Simulcast via Zoom



# **BPRT in 2023/2024**

- Tuesday, August 15 at 9am, In Person
  - University Union Ballroom
    - Simulcast via Zoom



# **BPRT in 2023/2024**

- TENTATIVELY: Wednesday, October 25 at 9am, In Person
  - University Union Ballroom
    - Simulcast via Zoom



#### Financial Services

Division Of Administration & Business Affairs



Administration & Business Affairs Financial Services

#### **About Financial Services**

The Financial Services family is responsible for ensuring that all accounting, reporting and reconciliation functions are performed in accordance with applicable law and policy while at the same time providing the highest possible level of service to the campus.

ABA Forms

Student Fee Advisory Committee

#### **Campus Services**

Accounting

Accounts Payable & Travel

Bursar

Business Matters @ Sac State (BMSS)

Business Partners Round Table (BPRT)

Hornet Ticket Office

OneCard

Procurement & Contract Services

Training

University Foundation at Sacramento State

Conducting Business with Sac State

Small Businesses

Tax Information

Vendors

#### **Financial Services Calendar**

Wed, Aug 18

Business Partners Round Table (BPRT)

Wed, Oct 20

Business Partners Round Table (BPRT)

Visit Full Calendar

# **Training Catalog**

https://www.trumba.com/calendars/sacstate-financial-services





### **Contact Us**

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