

BUSINESS PARTNERS ROUND TABLE

April 11, 2023, 9 a.m. - 11 a.m.

University Union Ballroom

Simulcast: <https://csus.zoom.us/j/82541653714>

WELCOME

Gina Curry, Associate Vice President
Financial Services

YEAR-END DEADLINES & PAYMENTS TO STUDENTS

Tabitha Leeds, Senior Director
Accounting Services

UNIT DROP & REFUND POLICY CHANGES

Elena Larson, University Bursar
Bursar's Office

MOVING, RELOCATION, FOUNDATION TRAVEL, & HOSPITALITY CHANGES

Sarah Hansen, Manager
Sarah David, Lead Travel Program Specialist
Accounts Payable & Travel
Deborah Ceryes, Executive Administrative Assistant, Human Resources

BREAK

BUDGET CALL, UNIVERSITY BUDGET ADVISORY COMMITTEE (UBAC), & POSITION MANAGEMENT

Jennifer Harris, Associate Vice President
Budget, Planning & Administration

PUBLIC RECORDS ACT (PRA) & AUDITING

Mashariki Lawson-Cook, Audit Manager
Auditing & Consulting Services

TABLE TOP WORKGROUPS

The Hybrid Environment: Pros, Cons, & Workarounds

APPRECIATION ROSES & ATTENDEE DRAWING

Financial Services:

<https://www.csus.edu/administration-business-affairs/financial-services/>

Training Catalog:

<https://www.csus.edu/administration-business-affairs/financial-services/training.html>

BPRT Comment Card Form:

https://csus.co1.qualtrics.com/jfe/form/SV_5nKTgl2eT6kTWvQ

Accounting Services:

<https://www.csus.edu/administration-business-affairs/financial-services/accounting.html>

Bursar's Office:

<https://www.csus.edu/administration-business-affairs/bursar/>

Accounts Payable & Travel:

<https://www.csus.edu/administration-business-affairs/internal/accounts-payable/>

BPRT

Past & Current Materials and Videos:

<https://www.csus.edu/administration-business-affairs/financial-services/business-partners-roundtable.html>

