Student Employment New Hire Paperwork: User Guide for Student Employees

Contact information: hr-studentemployment@csus.edu





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New Hire Paperwork Overview

Congratulations on your employment with Sac State! As a new student employee, you are required to submit new hire paperwork in order to complete your Human Resources onboarding. This user guide is designed to help you complete your new hire paperwork by highlighting all the required fields you must fill out. Though we suggest reading through the paperwork thoroughly for understanding, some notes have also been provided for fields that we receive questions about most frequently. If you have any additional questions, please feel free to reach out to Student Employment by email at <u>hr-studentemployment@csus.edu</u>.

Required Documents*:

- 1. I-9 Employment Eligibility Verification
- 2. Employee Action Request
- 3. Oath of Allegiance
- 4. CALPERS Self Certification
- 5. Supplemental Application Form
- 6. SSA 1945a
- 7. Student Employee Agreement

Additional Online Submissions:

- A. Emergency Contact
- B. CSU Paycheck Designee
- C. Direct Deposit**
- D. Self-Identification of Disability**
- E. Veterans Survey**
- F. Self-Identification Form**

* Fields on the forms that are highlighted yellow are required. Fields that highlighted blue should be filled out if applicable.

** Students can choose to submit these voluntary documents at any point during their employment.

I-9 Employment Eligibility Verification

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Notes

- Sac State uses a 3rd party vendor called Tracker I-9 Complete to create and track I-9 employment eligibility verification forms electronically. New employees or returning employees who have been separated from the campus for a year or more will be asked to complete this process.
- Steps to complete I-9 verification process:
 - 1. You will receive an email from <u>i9complete@trackercorp.com</u> requesting you to complete the front page of the required form.

- 2. You will follow the link in the email, input the required information, and sign.
- 3. Review acceptable documents for section two of your I-9 verification here. Gather your original, unexpired documents.
- Bring your documents to our office Del Norte Hall room 3009, between 9:00 am – 4:00 pm, Monday through Friday. Our staff will complete section two of your I-9 verification in person.

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and the second

* International Students are required to provide the following documents along with this form:

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- Passport & Visa
- Social Security Card
- I-94
- I-20

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Employee Action Request

		Pri	nt Form	Reset Form			PERSON	NEL OFFI	ce use		
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Section B: Check box 01 – New Employee

Section C: Social security number and legal full name.

Section E: This section is regarding how you want to be taxed on your paychecks.

- Box I: This box indicates your Federal withholding.
 - I.01 (required, if applicable) If you are a non-resident alien, check this box.
 - I.02 (required) Select Single, Married, or Head of Household.
 - I.03 If you are claiming exemption from Federal withholding, write EXEMPT.
 - This exemption does not include State withholding.
 - If you would like to claim exemption from both Federal and State withholding, please fill out Box IV.
 - I.04 (required) Select either "Yes or "No".
 - If "No", move forward to Box II.

- If "Yes", it will result a higher amount of tax withholding.
 - "Yes" may be necessary if your spouse also works of if you hold multiple jobs or sources of income.
- I.05 Indicate number of dependents by a dollar amount If your total household income will be \$200,000 or less (\$400,000 or less if married filing jointly):
 - Multiply the number of qualifying children under the age of 17 by \$2,000.
 - Multiply the number of other dependents by \$500.
 - Add these two numbers together and enter total in this box.
- I.06 If you have income from other sources, you can have additional taxes withheld from your paycheck by completing this box.
- I.07 Indicate any additional deductions you expect to claim other than the basic standard deductions.
- Box II: This box indicates your State withholding.
 - II.08 (required) Select Single, Married, or Head of Household.
 - II.09 (required) Indicate the total number of allowances you are claiming.
 - II.10 (required) Indicate any additional allowances you are claiming.
- Box III: If you would like to claim any additional deductions, indicate how much you would like to claim for your Federal and State tax.
 - The number must be a dollar amount.
- Box IV: Writing EXEMPT in this box states that you are claiming exemption from Federal and State tax withholding.
 - You will not have any income tax withheld from your monthly paycheck because you are claiming no tax liability.
 - This certification expires each year and you must submit a new EAR form stating "exempt" by January 31st of each year for it to continue.
- Box V: Claiming nontaxable wages indicates the funding source of your paychecks is coming from one of the sources stated in box 5.
 - Typically, students are funded either by the state or by federal work study, so this section may not apply.
- Section F: This address indicates where your W-2s will get mailed to at the beginning of the incoming year.
- Section G: If you have worked on another college campus or for a state agency, please indicate that previous employment here. You may leave this section blank if you have never worked for another campus or state agency.

Section H: Date of birth.

Section I: Sign and date.

Oath of Allegiance



Office of Human Resources Phone 916-278-6211 / Fax 916-278-6220

Oath of Allegiance and Declaration of Permission to Work for Persons Employed By the State Of California

On the may be administered by a person having general authority by law to administer on the, or may be administered by the appointing power, or by a person for whom written authorization to witness on the has been executed by the appointing power. The appointing power maintains a file of such authorizations.

Part 1: OATH OF ALLEGIANCE (To be completed by United States citizens only)

WHO MUST SIGN OATH: As required in Section 3 of Article XX of the Constitution of the State of California, every State employee except legally employed noncitizens, must sign the following oath or affirmation before he or she enters upon the duties of his or her State employment. Noncitizens are required to possess a Declaration of Permission to Work. If an alien employee becomes a naturalized citizen, an oath must then be obtained and filed.

WHEN OATH MUST BE SIGNED: As required in Government Code Section 3102, all public employees and all volunteers in any disaster council or emergency organization accredited by the California Emergency Council must sign an oath or affirmation before entering upon the duties of their employment. For intermittent, temporary or emergency employments, an oath or affirmation may, at the discretion of the employing agency, be effective for all successive periods of employment which commence within one calendar year from the date of the oath.

OATH OF ALLEGIANCE.

do solemnly swear (or affirm) that I will support and defend the I take this obligation freely, without any mental reservation or purpose of evasion; and that I will well and faithfully discharge the duties upon which I am about to enter.

WHERE OATHS ARE FILED: As required in Government Code Section 3105, all oaths for public employees and all volunteers in any disaster council or emergency organization accredited by the California Emergency Council shall be filed in the official employee file within 30 days of the date the oath is executed. The oath is considered a public record.

FAILURE TO SIGN: As stated in Government Code Section 3107, no compensation or reimbursement for expenses incurred shall be paid to any public employee or any volunteer in any disaster council or emergency organization accredited by the California Emergency Council unless such public employee has taken and subscribed to the oath or affirmation.

PENALTIES (Government Code): "3108. Every person who, while taking and subscribing to the oath or affirmation by this chapter, states as true any material matter while he knows to be false, is guilty of perjury, and is punishable by imprisonment in the state prison not less than one nor more than 14 years."

PART 2 DECLARATION OF PERMISSION TO WORK (To be completed by legally employed noncitizens only) I am a lawful permanent resident alien of the United States. Yes

If NO, please read the following:

I hereby certify that I have permission to work in this country and have declared any restrictions placed upon me in this regard by the United States government to the appointing power.

PART 3 SIGNATURE AND CERTIFICATION (No fee may be charged for administering) To be completed by United States citizens and legally employed noncitizens

Name of Employing State Agency	Division/Unit	Agency Location (City)
Signature		Date

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Notes

- Part 1 is to be filled out if you are a U.S. Citizen •
- Part 2 is to be filled out of you are NOT a U.S. Citizen •
- Part 3 must be completed by all •

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- **Employing State Agency is CSUS**
- Division/Unit is the department you will be working in

CalPERS Self Certification

A CalPERS

State of California California Public Employees' Reticement System www.taltorio.co.com

Reciprocal Self-Certification Form

Complete the following information and return this form to your employer within 10 business days to determine your eligibity for benefits in CaPERS. To ensure this form is completed consolly, please reterence the endosed List of Southying Reciprocal Returnent Systems in California. Sociol 1: Member Information

Member Hame (Last)	(First)	(Mkdte)
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Date of Birth	CallERS ID	Enrollment Outs with this Employer
An you a member of CaPERS i	with functs in deposed? Was Dies Voor and I	an active CalPers member, not refind or refunded.
Reciproced Systems in Califor reciprocal referenced system.	Do not provide GalPERS data on this form. If n	Wh membership information for each qualifying in skip to Dectors 3
Section 2: Qualifying	Reciprocal Membership Informat	Conty fill out if you are a member with another reciprocal agency
Data must be validated with errors. Refer to the List of I	reciprocal system prior to completion. Fall	ure to validate information may result in errollment main California. Only include details on this form
1). Fall name of most recent re-	optocal refreement system, (do add provide an ace	anymir .
Membership date in most w	OVYYYODINM) IN A REAL PROVIDENT OF A	
Are por ourselly active with Calibratis (MEXDO/YYYY))	t this successful system? []Yes []Ro, provide so	ganation date (or last activity date if a reaction of
Citd you receive a refund fro	mithis recurricule system? [No] Yes, provide m	efued date (MSECOTYTY):
Old you rable from this reca	procest system (No Yes, provide retirement a	Ave (NWODIYYYY)
Note: If you have additional	respressimentation provide the details below	for reciprocal system #2. If you do not, akip to Section 3
5 Falmane al ecoperceinete	erweit system (do not provide an actorym).	
Merdenhip date (MMCD/	(XAA)	
Are you currently active with CwistRis (MAADD/YYYY):	n this reciprocal system? Thes This, provide se	paratise date (or last activity date if a member of
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		f each system where I have membership. I also it eligibility in CalPERS. It is not a request to
correct and any information limited to, my retirement en	found to be incorrect may require correction rollment level or formula and adjustments to	iBying reciprocal retirement system as true and one to my CalPERS account including, but not or my member contributions. CalPERS may make lied and eligible to receive the correct retirement
Wember Signature		Date
CaPERB-1167 (Revised 05/202	30 Page 1 of 2	

Notes

- <u>Scenario 1:</u> If you have not invested into a retirement program, you must fill out section 1 and 3 of this form. In section 1, you must provide us with your personal information, but you can leave the CalPERS ID blank. Then select "no" for the two check box questions, indicating that you are not a member of any retirement system.
- <u>Scenario 2:</u> If you have been previously employed prior to being offered a position at Sac State and have only invested into CalPERS retirement, you must fill out section 1 and 3 and provide your CalPERS ID. Then you will need to answer the first check box questions regarding your CalPERS funds, and select "no" for the second question in section 1.
- <u>Scenario 3:</u> If have previously been employed prior to being offered a position at Sac State and have invested into a retirement program other than CalPERS, you must fill out section 1, 2, and 3. Fill out your personal information in section 1. You can leave the CalPERS ID blank and answer "no" to the first check box question regarding your CalPERS funds. Then you will need to answer "yes" to the second question in section 1 and move onto section 2 to provide information about the reciprocal retirement system. The retirement system must match the name on the list of retirement systems and the required information must be completed with exact dates. Finally, you will complete section 3.

Supplemental Application Form

HUMAN RESOURCES	STATE	1	Office of Human Resources Phone 916-278-6211 / Fax 916-278-6220
	Supplemental A	pplication Form	
Legal First Name	Middle Initial	Last Name	Sac State Employee ID#
Preferred First Name	Middle Initial	Last Name	
700	lasses (Faculty) estore Systems (Faculty)	name. The Office of Human F	esources handles legal name changes.
and the second			
The California State University mployee benefit package which Are you a current CalPERS mer Yes No	has contracted with the California I h includes service retirement, death, aber by previous employment (eith ney/employer did you last contribut	and disability benefits. er you have funds on deposit or	
employee benefit package which Are you a current CalPERS mer Yes No	h includes service retirement, death, nber by previous employment (eith	and disability benefits. er you have funds on deposit or	
The California State University mployee benefit package which Are you a current CalPERS mer Yes No	h includes service retirement, death uber by previous employment (eith ney/employer did you last contribut	and disability benefits. er you have funds on deposit or	
The California State University mployee benefit package which Are you a current CalPERS mer Yes No for the state age f yes, what California state age Degree Information	h includes service retirement, death, nber by previous employment (eith ncy/employer did you last contribut MPLETED:	and disability benefits. er you have funds on deposit or	service credit)?

Notes

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- This form is a supplement to the previous CalPERS form
- Employee ID number is your Sac State Student ID number
- Highest Level of Education Completed
 - Ex. High School Diploma, Associates, Bachelors, Masters, etc.

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SSA 1945a

Technical Letter HR/Benefits 2005-05 Attachment B



CSU FORM SSA-1945 STATEMENT CONCERNING YOUR EMPLOYMENT IN A JOB NOT COVERED BY SOCIAL SECURITY

EMPLOYEE AND CAMPUS INFORMATION

EMPLOYEE NAME (Last, First, Middle Initial)	EMPLOYEE ID #
CAMPUS	DEPARTMENT
AND THE REPORT OF THE PARTY CARD	

Please be advised that your earnings from this position are not covered under Social Security. When you retire, or if you become disabled, you may receive a pension based on earnings from this position. If you do, and you are also entitled to a benefit from Social Security based on either your own work or the work of your husband or wife, or former husband or wife, your pension benefit may affect the amount of the Social Security Benefit you receive. Your Medicare benefits, however, will not be affected.

Under the Social Security law, there are two (2) ways your Social Security benefit amount may be affected:

1. Windfall Elimination Provision

Under the Windfall Elimination Provision, your Social Security retirement or disability benefit is figured using a modified formula when you are also entitled to a pension from a job where you did not pay Social Security tax. As a result, you will receive a lower Social Security benefit than if you were not entitled to a pension from this job.

For example, if you are age 62 in 2005, the maximum monthly reduction in your Social Security benefit as a result of this provision is \$313.50. This amount is updated annually. This provision reduces, but does not totally eliminate, your Social Security benefit.

2. Government Pension Offset Provision

Under the Government Pension Offset Provision, any Social Security spouse or widow(er) benefit to which you become entitled will be offset if you also receive a Federal, State, or local government pension based on work where you did not pay Social Security tax. The offset reduces the amount of your Social Security spouse or widow(er) benefit by two-thirds (2/3) of the amount of your pension.

For example, if you get a monthly pension of \$600 based on earnings that are not covered under Social Security, twothirds of that amount, \$400, is used to offset your Social Security spouse or widow(er) benefit. If you are eligible for a \$500 widow(er) benefit, you will receive \$100 per month from Social Security (\$500-\$400 = \$100). Even if your pension is high enough to totally offset your spouse or widow(er) Social Security benefit, you are still eligible for Medicare at age 65.

FOR ADDITIONAL INFORMATION

For more information, please refer to Social Security Publications "Windfall Elimination Provision," and "Government Pension Offset Provision." These publications, and additional pertinent information, including information about exceptions to each provision, are available at www.socialsecurity.gov. You may also call toll free at (800) 772-1213, or the TTY number at (800) 325-0778, or contact your local Social Security Office.

REQUIRED SIGNATURE

I certify that I have received CSU FORM SSA-1945 that contains information about the possible effects of the Windfall Elimination Provision and the Government Pension Offset Provision on my potential future Social Security benefits.

SECNATURE OF EMPLOYEE	DATE	1
CAMPUS NAME	EMPLOYER ID#	90 100

CSU FORM SSA-1945

Notes

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Employer ID # can be left blank •

Student Employee Agreement



HUMAN RESOURCES STUDENT EMPLOYMENT OFFICE Student Employee Agreement

Student Employee Start Date and End Dates

Hiring Managers may not authorize student employees to start work until they have received an official Employment Confirmation Notice from the Human Resources Student Employment Office. Student employees will receive their notice within 48 hours of completing all required HR/Payroll forms. Student employees are not allowed to work beyond their appointment end date.

Work Schedule

Hiring Managers should discuss the student employees work schedule with the student. Student Employee's first role at Sacramento State is to be a student. It is important that the hiring manager remains flexible with student's hours. It is the student's responsibility to inform their manager of exams and papers ahead of time to allow the manager to plan around their school needs.

Student's Hours

Student Employees are not allowed to work over 20 hours per week. This includes students who have multiple positions on campus. For example, a student who works 10 hours in one department can only work 10 hours in another department.

Breaks

Student employees are required to take a 15 minute paid break within the 4 consecutive hours worked, and are required an unpaid half hour break after 6 consecutive hours of work. If the student works two jobs, the student employee is still required to take a meal break after 6 consecutive hours. It is both the student and department's responsibility to keep a record of when breaks are taken.

Timesheet

Student timesheets must be filled out accurately, and provided to the hiring manager on the last day of the pay period for confirmation of hours worked. The signature of both the manager and time keeper are required. All signed timesheets need to be submitted to Payroll prior to deadline. Instructions on how to fill out student timesheets correctly, and Payroll deadlines can be found on the Payroll website at: http://www.csus.edu/hr/departments/payroll/index.html.

Campus Jobs

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Students are allowed to hold multiple student employment positions i.e. FWS, ISA, GA, TA. Federal Work Study (FWS) student employees are only allowed one FWS position. Student employees can be appointed to multiple positions as long as 20 hours per week are not exceeded.

udent Employee Name	Student Employee Signature (type name for electronic signature)	Date

184 A.S.

Emergency Contact and CSU Paycheck Designee

CSU Personal Details



Notes

- Emergency contact information can be submitted through MySacState's CHRS CSU Personal Details by following these <u>instructions</u>.
- CSU Paycheck Designee can be submitted through MySacState's CHRS CSU Personal Details by following these <u>instructions</u>.

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Direct Deposit

	Cal Employee Connect
This is a secure his portal is res	web-based employee self-service portal available to California State Employees. Access to password protected and/or secure areas of tricted to authorized users only.
	Login Register

Notes

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- Direct deposit can be set up through the <u>Cal Employee Connect website</u> after you receive your first paper paycheck. Instructions on how to register to Cal Employee Connect can be found <u>here</u>.*
 - You will need to pick up your paycheck from the <u>Bursar's office</u> in Lassen Hall 1001. Please bring a form of ID in order to pick up your paycheck.
- Instructions on how to set up and change deposit through Cal Employee Connect can be found <u>here</u>.*
 - To cancel your direct deposit, please contact your <u>payroll technician</u>.
- Direct deposit information may take 30 to 60 days to process once submitted.
- Payroll direct deposit is not the same as e-refund through your MySacState account.
- *Please login to <u>ServiceNow</u> using your <u>SacLink</u> account to view this internal Sac State knowledge base article.

Voluntary Self Identification of Disability

Ferm CC-305	Voluntary Self-Identification of Disability OMB Control Number 1250-0005
Page 1 of 1	Expires 04/30/2028
Name: Employee ID:	Date
	licable)
	Why are you being asked to complete this form?
people with disabilities. We have must measure our progress to or have ever had one. People Completing this form is volunta makes hiring decisions will see	subcontractor. The law requires us to provide equal employment opportunity to qualified ve a goal of having at least 7% of our workers as people with disabilities. The law says we wards this goal. To do this, we must ask applicants and employees if they have a disability can become disabled, so we need to ask this question at least every five years. ry, and we hope that you will choose to do so. Your answer is confidential. No one who it. Your decision to complete the form and your answer will not harm you in any way. If you wo or this form, visit the U.S. Department of Labor's Office of Federal Contract Compliance www.dol.gov/ofccp.
MGC 301 70 F	How do you know if you have a disability?
A disability is a condition that s	ubstantially limits one or more of your "major life activities." If you have or have ever had
 Alcohol or other substance disorder (not currently using drugs illegally) Autoimmune disorder, for example, lupus, fibromyatgi 	wounds, accidents, or congenital disease, multiple sclerosis (MS) disorders • Neurodivergence, for example,
	Please check one of the boxes below:
No, I do not have a	ility, or have had one in the past disability and have not had one in the past swer IT: According to the Paperwork Reduction Act of 1995 no persons are required to respond iless such collection displays a valid OMB control number. This survey should take about 5
-	For Employer Use Only
Employers m	ay modify this section of the form as needed for recordkeeping purposes.
Jo	For example: b Title: Date of Hire:
ol.	For example: b Title: Date of Hire:

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Voluntary Veterans Survey

KI The California State University	VETERAN SELF-IDENTIFICATION FORM FOR EMPLOYEES
Protected Veterans.	
Definition	
for Veterans Act of 2002, 38 U.S. C. 4212 (VEV	sect to the Vietnam Era Veterans' Readjustment Assistance Act of 1974, as amended by the Jobs /RAA, which requires Government contractors to take affirmative action to employ and advanc ently separated veterans; (3) active duty wartime or campaign badge veterans; and (4) Armed rations are defined as follows:
A "disabled vateran" is one of the following:	
ratire pay, would be entitle to com	d, naval or air senvice who is entitled to compensation (or who, but for the receipt of military pensation) under laws administered by the Secretary of Veterans Affain; or
	leased from active duty because of a service-connected disability.
from active duty in the U.S. Military ground, r	
	veteran" means a veteran who served on active duty in the U.S. Military ground, naval, or air edition for which a campaign badge has been authorized under the laws administered by the
	arts a veteran who, while serving on active duty in the U.S. Military ground, naval, or air service ition for which an Armed Forces service medal was awarded pursuant to Executive Order 12983
particular, if you were absent from employm by your employer in the position you would	ts under USERRA - the Uniformed Services Employment and Reemployment Rights Act. In ent in order to perform service in the uniformed service, you may be entitled to be reemployed have obtained with masonable certainty if not for the absence due to service. For more ors Voterans Employment and Training Service (VETS), toil-free, at 1-866-4-USA-DOL.
Disabled veteran Recently separated vetera Active wartime or campai Armed forces service med	ign badge veteran mm/dd/yyyy
Reasonable Accommodation Notice.	
perform the essential functions of the job, incl customarily performed, provision of personal Submission of this information is voluntary an be used only in ways that are not inconsistent	If you tail us whether there are accommodations we could make that would enable you to luding special equipment, changes in the physical layout of the job, changes in the way the job is assistance services or other accommodations for your disability. If refusal to provide it will not subject you to any adverse treatment. The information provided w with the Vietnam Era Veterans' Readjustment Assistance Act of 1974, as amended.
work or duties of disabled veterans, and regar the extent appropriate, if you have a condition	dentital, except that (0 supervisors and managem may be informed regarding restrictions on the ding necessary accommodations; (0) first aid and safety personnel may be informed, when and to that might require emergency treatment; and (0) Government officials engaged in enforcing ntract Compliance Programs, or enforcing the Americans with Disabilities Act, may be informed.
Employee's Name (Last, First, Middle I	nittal) Employee ID

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Voluntary Self-Identification Form

CSU The Colifornia State University	VOLUNTARY SELF-IDENTIFIC	ATION FORM FOR EMPLOYEES	
ational origin, ancestry, physical or men dentity), age (over 40), sexual orientation his form has been developed to assist u ompliance with State, Federal, and Univ oparate from your personnel file and wi	tal disability, medical condition, genetic inform , covered veteran status, or any other protecter s in monitoring the diversity of our workforcu, a arsity reporting requirements. This form, and ar	d status. Ind in collecting data that is required for ny data submitted on the form, will be kept king recommendations or decisions regarding	
Employee Name (Last, First, Middle Initial)		Employee ID	
	a more y		
		1	
panish culture or origin, regardiess o			
CATEGORY		stion 1, you may select one or more of the following categories that apply to you DEFINITION OF CATEGORY	
American Indian or Alaska Native			
	America (Including Central A	A person having origins in any of the original peoples of North and South America (including Central America) who maintains cultural identification through tribal affiliation or community attachment.	
Asian Asian Indian Cambodian Chinese Filipino Japanase Korean Laotian Other Asian	Southeast Asia, or the Indian Cambodia, China, India, Japa	A person having origins in any of the original peoples of the Far East, Southeast Asia, or the indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thalland, and Vietnam.	
Black or African American	A person having origins in ar	A person having origins in any of the black racial groups of Africa.	
Native Hawaiian or Other Pacific Guamanian Hawaiian Samoan Other Native Hawaiian or Other Pacific Islander	A person having origins in an	A person having origins in any of the original peoples of Hawali, Guam, Samoa, or other Pacific Islands.	
_] White	A person having origins in an Middle East, or North Africa.	A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.	
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