Astra Schedule 8 User Guide

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Office of Space Management

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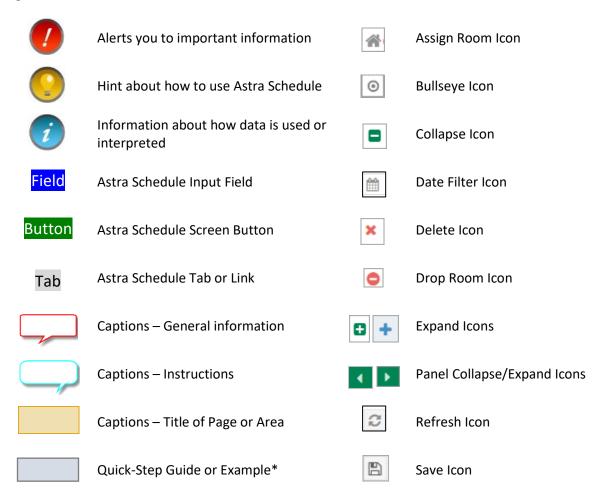
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PREFACE

The Astra Schedule User Guide is designed to introduce campus users to the look and feel of Astra Schedule version 8.9.4. It covers common Astra Schedule features, basic user navigation, and procedures to maintain facility assignments for the Class Schedule. Some of the content in this user guide is only intended for campus users that have specific security access in CMS and Astra Schedule to build the class schedule. This user guide is not intended to be a comprehensive reference manual. A legend of icons used throughout the guide is listed below. Screenshots included in this user guide were developed using the native version of Astra Schedule; the actual software may vary slightly in appearance due to University branding or future software upgrades.

Legend



*At the top of most Quick-Steps and Examples, the path used to navigate to the point where the steps begin is indicated.

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1 WHAT IS ASTRA SCHEDULE?

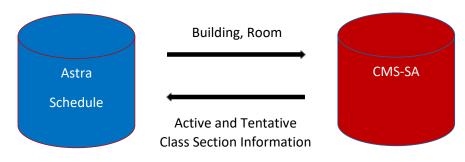
Astra Schedule is a comprehensive facility scheduling suite of software tools used by Sacramento State to locate and schedule facilities for classes, final exams, and events. The Office of Space Management is responsible for administering Astra Schedule. Depending on access, campus users may view classes and events scheduled in Astra Schedule as well as assign facilities for classes using Astra Schedule.

Astra Schedule is a Web-based application available at <u>https://astra.csus.edu</u>. Astra Schedule is available to campus users 24/7 on campus or off campus with a VPN connection. Single Sign-On Authentication is required.

Astra Schedule has an interface with the Common Management Systems Student Administration system (referred to as CMS-SA in this Guide) that synchronizes facility assignments for classes between the two systems. Event information is maintained in Astra Schedule only; it is *not* maintained in CMS-SA.

1.1 Astra Schedule and CMS-SA Interface

The Astra Schedule and CMS-SA interface is designed to facilitate the coordination of data between the two systems.



Data that moves from Astra Schedule to CMS-SA includes:

Basic facility scheduling information: Building, Room

Data that moves from CMS-SA to Astra Schedule includes:

Basic class section information: Unique Section Meeting ID (concatenated), Title, Subject, Class Section, Instructor, Maximum Enrollment, Actual Enrollment, Start and End Times, Start and End Dates, Days, Building/Room (pre-assigned), and combined class section information (referred to as 'cross-listed' in Astra Schedule).

Courses and class sections are only created in CMS-SA. Astra Schedule imports class section information. Facilities are assigned to class sections as required using the Astra Schedule toolset and then exported back to CMS-SA. Additionally, as class section details and facility assignments change, updates are sent in both directions to keep the respective information synchronized.



Events are created and maintained only in Astra Schedule and are not exported to CMS-SA.

1.2 Timelines for Real-Time and Batch Updates

The Astra Schedule and CMS-SA interface is designed to facilitate the coordination of data between the two systems. It has several "modes" and runs them simultaneously.

- (CMS-SA to Astra Schedule) A batch import runs every weekday morning before 7:00 a.m. that re-imports active and tentative semester class section data from CMS-SA to Astra Schedule. This import allows academic department schedulers to work in Astra Schedule with the most current CMS-SA data at the start of each work day.
- (CMS-SA to Astra Schedule) A transactional import is scheduled to run every twenty minutes to capture changes made in CMS-SA during standard hours of operation
- (Astra Schedule to CMS-SA) A real-time export runs whenever a facility assignment has been made or a facility is removed from a class section in Astra Schedule. The facility assignment or removal is sent to CMS-SA as soon as the change is saved in Astra Schedule.
- (Astra Schedule to CSM-SA) A batch export runs on select evenings after 5:00 p.m. to capture any outstanding facility assignments made to class sections in Astra Schedule and sends them to CMS-SA.

1.3 Usage Requirements

Astra Schedule is a Web-based application. The following is required to access Astra Schedule:

- On-Campus connection or VPN connection if off-campus
- Internet browser
- Single Sign-On Authentication
- Ensure pop-up windows are not blocked by your browser.
- It is recommended to maximize your browser window so displayed information is not truncated.



Astra Schedule features can display slightly differently than depicted in this Guide depending on the browser you use. Examples shown in this user guide were developed using Mozilla Firefox[™].

2 ACCESS ASTRA SCHEDULE

Web access is required to access Astra Schedule.

	Access Astra Schedule Navigation: Your Browser
1.	Enter <u>https://astra.csus.edu</u> into the address bar of your Web browser.
2.	Enter your SacLink username and password.
3.	Follow the Single Sign-On Authentication prompts.

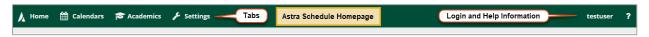


If you plan on using Astra Schedule frequently, it is recommended you create a bookmark or shortcut to easily access the home page.

Sacramento State Astra Schedule		
Space Management Resources	Sacramento State Holidays & Announcements	Sacramento State Campus Resources
Helpful Links	Independence Day: July 4, 2023. Campus Closed.	Helpful Links
Space Management	Fall 2023 Instruction Begins: August, 28, 2023.	Sacramento State
Astra Schedule	Labor Day: September, 4, 2023. Campus Closed.	Academic Calendars
Class Schedule Building	Veterans Day (Observed): November 10, 2023. Campus	Campus Map
Classroom Use and Furniture	Closed.	Event Insurance
Final Exams	Thanksgiving Break: November 23-24, 2023. Campus Closed.	Facilities Management
	Fall 2023 Final Exams: December 9-15, 2023.	IRT Classroom Technology
Space Request Forms and Scheduling Compliance	Campus Closed: December 25, 2023-January 1, 2024.	Sacramento State Downtown
Standard Request Form	Martin Luther King, Jr. Day: January 15, 2024. Campus	Sacramento State Police Department
Classroom/Conference Room Quick Request Form	Closed.	University Transportation & Parking Services
Scheduling Compliance	Spring 2024 Instruction Begins: January 22, 2024.	
	Spring Recess: March 18-24, 2024.	
Astra Schedule Resources	Cesar Chavez Day (Observed): April 1, 2024. Campus Closed.	
Astra Schedule User Guides	Spring 2024 Final Exams: May 11-16, 2024.	
Astra Schedule Room Reports		

3 NAVIGATE ASTRA SCHEDULE

Astra Schedule organizes the application by tabs. The major features available are shown below.



Across the top of the page are navigation tabs and user login and help information.



If your session is idle for more than 180 minutes, Astra Schedule logs you out. You will be prompted to log in again.

Tabs and links are provided for easy navigation to other areas of the application. Click a tab to reveal additional options and features appropriate to the area selected. As a Department Scheduler, the following tabs are available:

Home	- View Astra Schedule home page (see 3.1 Home Tab).
Calendar	S - View classes and events scheduled facilities (see 4 View Scheduling Grids) and search for available facilities (see 5 Find Available Facilities).
Academi	 CS - View Class Section Information And Assign Facilities To Class Sections (See 7 View And Schedule Facilities For Class Sections).
Settings	- View facility information (see 6 View Facility Information).
🥐	If you attempt to access a page or perform an action for which you are not authorized, you will receive an 'Insufficient permissions' or 'Page is invalid' message. Click ok or cancel to return to the former page.

3.1 Home Tab

The Home tab is divided into three areas (A, B, C) as described and depicted in the screenshot below:

- A. Space Management Resources
- B. Sacramento State Holidays & Announcements
- **C.** Sacramento State Campus Resources

🖌 Home 🋗 Calendars 🎓 Academics 🔑 Settings	Astra Schedule Homepage	testuser
Sacramento State Astra Schedule		
Space Management Resources	Sacramento State Holidays & Announcements 🕒	Sacramento State Campus Resources
Helpful Links	Independence Day: July 4, 2023. Campus Closed.	Helpful Links
Space Management	Fall 2023 Instruction Begins: August, 28, 2023.	Sacramento State
Astra Schedule	Labor Day: September, 4, 2023. Campus Closed.	Academic Calendars
Class Schedule Building	Veterans Day (Observed): November 10, 2023. Campus	Campus Map
Classroom Use and Furniture	Closed.	Event Insurance
Final Exams	Thanksgiving Break: November 23-24, 2023. Campus Closed.	Facilities Management
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Astra Schedule Resources	Cesar Chavez Day (Observed): April 1, 2024. Campus Closed.	
Astra Schedule User Guides	Spring 2024 Final Exams: May 11-16, 2024.	
Astra Schedule Room Reports		

3.2 General Navigation, Displaying, Printing, Exporting

Several techniques and features are common to many screens in Astra Schedule. These include displaying and filtering information, page control, printing, and exporting data. These are described in the following sections and detailed examples may be found in **Appendix A - Astra Schedule Examples**.

3.3 List Page Display

In many screens of Astra Schedule, lists of items are presented in a data grid on the right with search and filter options in a panel on the left. Use the search and filter options to narrow the list results or to find a specific record.

To view more information about a specific item on the list, click directly on the item name link. In many cases you can hover over an activity or icon to see a summary description. Examples include activities on the calendar, references to facilities, and anywhere a hover icon is displayed next to the name of an item or activity.



You may collapse the filter panel on a list page to make more room for the list

results or task. Simply click on the panel arrow icon **I** in the upper right

corner of a panel to hide it. Click the arrow icon again **to** show the panel.

3.4 Display Options

Astra Schedule offers several ways to display the information on a page. Customizing a List page makes it easier to view key information. Customization options include which columns are displayed and in what order. See **A.1 Display Option Examples** for detailed examples of selecting the various display options.

Often you can click on the column labels on the list page to change the way the list is sorted. Click again to reverse the sort order. Another method is to click on the down arrow next to the column heading and select Use Default Sort.

Room 1	Capacity	Туре	Name	Buildin	g Cod
⊙ ALP 12 - LEC	⊙ ALP 12 - LEC 70		LEC	ALP	Use Default Sort
⊙ ALP 138 - C	48	Leo re	LEC	ALP	
 A Up Arrow nex indicates lis A on this compared on this compared on the compared on	Click colu to sort on t click again	hat colum	n;	Click column header's drop-down arrow to set sort order for column	
	43	Lecture	LEC	ALP	Show in Groups
O ALP 153 - LEC	38	Lecture	LEC	ALP	□ Filters ►

Columns in a list page may be rearranged as preferred. To move a column, click and drag the column header to a new position. When the arrows appear between other columns in the correct position, release the mouse button to drop the column into its new position.

Campus	Room ¹	Capacity Type	Building Code	Description
MAIN	ALP 122 - LEC	70 v Lecture	ALP Click and drag to r	resize column width
MAIN	O ALP 138 - LEC	48 Building Code	ALP	LECTURE

The columns that are displayed on a given list page may be changed as well. To customize the display, click on the right arrow on any column in the list and choose the Columns option. All of the available column options for the record type being viewed are displayed. Place or remove a check mark to add or remove columns from the list page. You may also choose to display the data in groups.

Room 1	Building Code	-	Campus	Туре		Name	Capacity
O ALP 122 - LEC	ALP	÷	Use Default	Sort	re	LEC	70
Click column hea drop-down arro			Columns	Þ		Room Id	48 New column
display otpior			Group by th	is field		Room	60 added to Display
ALP 147 - LEC ALP 148 LEC	ALP		Show in Gro	oups		Building Name	25 43
○ Click to select c	olumns	0	Filters	Þ		Building Code	38
O ALP 156 LEC			MAIN	Lectu		Campus	60
Iclick to grou			MAIN	Lectu		Туре	Check column name
⊙ ALP 205 - LEC	ALP		MAIN	Lectu		Name	to include in display
O ALP 212 - LEC	ALP		MAIN	Lectu	☑	Capacity	45
	ALP		MAIN	Lectu		Description	48
ALP 227 - LEC	ALP		MAIN	Lectu		Number	35

To resize a column, hover your cursor over the line to the right of the column you wish to resize and then click and drag right or left.

Room List						
Campus	Room 1	Capacity	Туре	€ Building Code	Description	
MAIN	◎ ALP 122 - LEC	Click and drag to res	ize column width	ALP	LECTURE	^

3.5 Search Filters

Search filters are available on various screens including filter panels, and designated search filter areas. The filters vary depending on the type of information being displayed. In general:

- Many filters allow for multiple choices to be selected.
- To add a filter, click the + button to display the possible choices.
- To set a filter, enter a value or select from the list. You can select one or more items from a list.
- Check the box next to each item you would like to include in your filter. Notice that the items are added automatically to the filter list. Click Done at bottom right of filter panel.
- Click the Search button to update the list page.
- You can temporarily unset the filter item by removing the check mark, selecting Clear, or

deleting the filter by clicking the delete icon 📩 next to the filter.



For filters with many values, use the pagination controls at the bottom of the filter pop-up window to view all available values.



After adding a filter, make sure you check Done at bottom right of the filter panel.

i

Filter criteria are combined as you enter more options. Filter criteria are temporary and not retained for each List Page, even if you leave the page and return within the same browser session. The default search filter and sort are in effect each time you visit a List Page.

See A.2 Search Filter Options Example for an example of the filters available on a filters panel.

3.6 Set Date Filter

A date filter tool is provided to select the day, week, month or year to display on a calendar or to use

when searching for an available facility. Click the date filter icon to display the date filter tool as a pop-up window. You can use the arrow buttons on either side of the month and year displayed to move to the previous or next month. Click directly on the month and year heading to quickly select a different month and year. Click the day in the month displayed to set the date. Alternatively, you can edit the

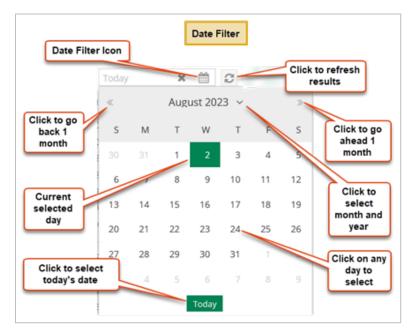
date displayed in mm/dd/yyyy format to the left of the date filter icon



To close the date filter pop-up window, select a day or click 'Today'. Depending

on the screen, you must click the refresh icon \square to begin the search.

Depicted in the screenshot below are the navigation features of the date filter.



3.7 Pagination Controls

Depending on the data and your filter settings, several lists contain more information than can be displayed in the current window, and it is presented in pages within the window. Pagination controls may appear on several types of windows including, but not limited to list pages, filter panels, drop-down menus, and pop-up windows. Use the pagination controls at the bottom of a window to configure the number of items displayed per page and to navigate the various pages. You can move to the next page,

last page, previous page, or first page by using the arrow buttons provided. You can also type in a specific page number and hit return to move through the pages. Not all controls may be present.



3.8 Print Data

Click the Print icon 🖾 to print the information on the page. The information is displayed in a printable format in a new window. Use your browser to print the information and close the print window to return to Astra Schedule.



Before printing a calendar grid, you may want to minimize the Rooms Panel.



After printing, close print window to return to Scheduling Grids page.

3.9 Export Data

Astra Schedule allows some screen data to be exported to Microsoft Excel[™] or to an HTML table.

Export Screens that allow their data to be exported have the Export option displayed at the bottom of the screen.

Once the page reflects the data you wish to export (see 3.4 Display Options and 3.5 Search Filters), click the Export menu at bottom of the page to open or save the data in Excel or HTML format within your browser. Files are saved according to the settings of your browser.



The Export option gives you a choice of including all pages in the report, or just the displayed page.

See A.3 Export Examples for detailed examples of exporting screen data.

4 VIEW SCHEDULING GRIDS

The Astra Schedule scheduling grids provide multiple ways to view information about scheduled activities in facilities across campus quickly and easily. Select Scheduling Grids on the Calendars tab to view scheduled activities and dates and times facilities may be available for scheduling.

٨	Home	🛗 Calendars	Academics	Calendars Tab		testuser ?
•	Room	/ wallable hoo		elp		
Filter	Room	<u>Scheduling Gr</u>	rids 	Click on Schedul	Name	Capacity

For examples, see Appendix A sections A.4 Example – Search for Scheduled Activities by Building on a Specific Date and A.5 Example – Search for Scheduled Activities by Building for a Specific Week.

Key areas on the Calendar Grid page are shown below for your reference in this section. Depicted in the screenshot below are:

- User input areas (filters, searches, calendars, formats, configuration, and printing)
- Display areas:
 - A. Rooms Panel
 - B. Calendar
 - C. Holidays and Announcements area on Day calendar format

🛦 Home 🋗 Calendars 🞓 Ac	ademics 🌾 Settings	Scheduling Grids		testuser ?
Rooms Resources Day Wee	calendar Formats	Choose Calendar: Building	gs Calendar 💌 🗶 Filter: *All Buildings	• × 🔒 🔅
Date: 07/04/2023 🗶 🛗	😂 < July 4, 2023 👻 > Inde	ependence Day	Select Calendar Click to Print	
Room Date Filter Capacity	Туре 07:00 АМ 08:00	AM 09:00 AM 10:00 AM 11		:00 PM 05: PM
⊙ CLV 135 - LEC	Refresh Screen		Calendar Filter Clic	k to Configure
💿 CLV 141 - LEC	Lecture			

The Scheduling Grids present a list of rooms on the left, and activities using the applicable facility appear as shaded cells in the grid to the right. The Rooms panel displays a list of the facilities according to the filters you select. You can navigate this list using the scroll bar at the bottom of the page to find detailed information for each individual facility on the list. The information displayed as well as the format in which it is displayed can be customized. The date can be changed by using the arrow buttons to the left and right of the displayed date or date range to navigate backward or forward in time or click the

calendar date filter icon to go to a particular date (see **3.6 Set Date Filter**)

In the Scheduling Grids, activities are displayed in colored boxes as follows:

Classes and Final Exams are displayed in a blue box.
 Cross-Listed Classes are displayed in an orange box.
 Events are displayed in a green box.
 Blocked facilities are displayed in a salmon-colored box.
 Blocked group (partitioned) facilities are displayed in a gray box.
 Announcements are displayed on weekly calendar in a yellow box.
 Holidays are displayed on weekly calendar in an orchid box.



An activity labeled 'Partition' indicates the facility is part of a partitioned space and cannot be scheduled because one or all of the facilities in that same partitioned space have an activity scheduled during the noted time.

Only facilities included by your filter settings are displayed in the Rooms panel.



The Scheduling Grids are designed to be view-only. Astra Schedule allows you the option to print or export some information. You may prefer to use your browser or other means to capture, save, or print the information displayed.

4.1 Select Calendar

The Scheduling Grids feature allows you to choose the type of calendar to display such as:

Buildings Calendar – to view classes and events scheduled by building. By default, All Buildings are displayed. You may select specific buildings from a pre-defined building drop-down filter.

Conference Rooms – to view classes and events scheduled in university conference rooms.

IRT Computer Labs - to view classes and events scheduled in select IRT instructional computer labs.

Lecture Classrooms - to view classes and events scheduled in lecture facilities.

Sac State Downton Classrooms - to view classes and events scheduled in Sac State Downtown lecture facilities.

Studio Classrooms - to view classes and events scheduled in studio classrooms.

To begin, select the type of calendar you want to view as described and depicted in the screenshot below:

	Select Calendar									
	Navigation: Calendars > Scheduling Grids									
1.	Click <mark>Choose Calendar</mark> to choose a Calendar.									
2.	Click the Calendar to select it and refresh the display. For the Buildings Calendar, you may view all buildings or choose a pre-defined building filter.									

🔥 Home 🛗 Calend	lars 🎓 Ac	ademics 🎤 S	Settings		Calendars Ta Scheduling G					t	estuser	?
Rooms Resources	Day Wee	èk			Choose C	alendar	Buildings Calendar	• X	Filter: *All Buildings	•	×	Ф
Date: 08/02/2023	× 🛍	🕄 < Augu	ıst 2, 2023 🔻	>			Buildings Calendar		1. Click to choose			
Room 1	Capacity	Туре	07:00 AM	08:00 AM 09:00 AM	10. 2. Select	1 12:	Conference Rooms		calendar	DM	07:00 PM	1 00-
			07.00 AlVI		Calendar	1 12.	IRT Computer Labs		05.001 111 00.00) PIVI	07.00 PW	00.
O ALP 144 - LEC	60	Lecture		NSO Fresh Or	Ten							1
⊙ ALP 147 - LEC	25	Lecture					Lecture Classrooms					~

4.1.1 Select Pre-Defined Calendar Filter

The Buildings Calendar includes pre-defined calendar filters for each building. You can choose between these calendar filters using the calendar Filter drop-down menu. Upon selecting a calendar filter, the contents of the calendar being viewed updates accordingly. Limiting your search to a particular building or event type reduces the search time. The Buildings maintained in Astra Schedule may be found in Appendix A-Astra Schedule Building Codes and Descriptions and Event Types in Appendix D-Astra Schedule Event Types and Descriptions.

Described and depicted in the screenshot below are the steps to follow to view activities scheduled in a particular building. Similar steps would be followed for the Events Calendar.

Select Building Filter
Navigation: Calendars > Scheduling Grids > Buildings Calendar
1. Click the calendar Filter to choose a Building.
2. Use scroll bar on right side of pull-down window to view more Buildings.
3. Click the Building to select it.

🔥 Home 🛗 Calen	dars 🎓 A	cademics 🎤 :	Settings			Buildir	igs Calend	ar					testuser	?
Rooms Resources	Day We	ek					Choose Ca	endar: Bu	ildings Caler	ndar 💌	×	Filter: *All Buildings	×E	0
Date: 06/21/2023	× 🗎	C 🗸 June	21, 2023 🔻	>						. Click to choos a Buidling	٦	AII Buildings		
Room ^1	Capacity	Type Lecture	07:00 AM			10:00 AM		12:00 PM	01:00 PM	2. Scroll to Building	see	ALP (Alpine Hall)		
AMD 152 - LEC AMD AMD	60	Lecture		N	ISO Transfe	er Orien Cla	ssrooms			Building	•	AMD (Amador Hall)		
O AMD 153 - LEC	126	Lecture		N	ISO Transfe	er Orien Cla	ssrooms		3. Selec	t Building 🥖				
@ AMD 207 - I AR	15	Lab_PSVC							_			ARC (Academic Info Resource Ct	r)	

4.2 Select Calendar Format and Settings

The calendar grids can be displayed in day or week format. The Settings feature allows you to select the beginning and ending times displayed on the calendar as well as highlighting certain activities such as those with an actual enrollment higher than the maximum enrollment.



When switching between day and week formats, verify the appropriate date is displayed as the last date selected for a given format is used.

4.2.1 Select Calendar Day Format

The **Day** format of the calendar displays each facility's schedule on a single row. This view provides immediate feedback on availability and usage for a single day, across a page full of facilities at a time. It has the following features:

- The rows in the calendar align with each facility in the Rooms Panel.
- Click the date filter icon an arrow adjacent to the calendar grid to change dates.
- Click Choose Calendar to change the calendar.
- Click the calendar Filter to change building.

Depicted in the screenshot below are:

- Navigation features (scroll bars, hovers)
- User input areas (viewing options), configuring, printing

🔥 Home 🛗 Calend	dars 🎓 A	cademics	🔑 Settings				ling Grids Format							testuser	?
Rooms Resources	Day We	ek Chang	e day here	L		Choo	se Calendar:	Le	cture Classrooms	- X	Filter:	Lecture Cla	ssrooms	• × 🗗	Ň
Date: 10/17/2023	× 🟥	2 <	October 17, 20)23 🗸 🔪						Select filters he		Print h	iere	Configure	
Room 🔭 1	Capacity	Туре	08:00 AM	09:00 AM	10:00 AN	11:00 AM	12:00 PM	01:0	00 PM 02:00 PM	03:00 PM	04:00 PM	05:00 PM	06:00 PM	here	08:0
@ MND 1032 - LEC	20	Lecture		NSM 12L	GEC	G 131/01	NSM 120		NSM 12E	BIO 131/	PSYC 200/0	1 - Metho	ds In Emp		
O MND Hover ov	er for	Lecture	161/02 -	FILM 20A/	01 · CO	/IS 143/01	HRS 196/08	s = 1	HRS 196/10 -	HRS 131/	01 -	HRS	196/04 -		
room de	tails			COMS 20A	/01									- 11 41	
⊙ MND 2032 - LEC	29	Lecture		C	over for	toric and	COMS 100B	8/0	COMS 100B/0	COMS 11	I/01 - Debate	e Resear		oll through oms here	
O MND 3007 - LEC	15	Lecture				201/01 - I	NSM 121		CSC 201/02 - I				_		
O MND 3009 - LEC	Each row	represents	2/08 - Et	PHIL 21/80	-1 PHI	L 125/02 -	PHIL 125/0	з-	PHIL 104/02 -		roll through e of day her		SOAL Stu	dent Group Tu	ues
@ MND 3011 - LEC		acility		ANTH 13/0	5 - AN	TH 1/05 - I	ANTH 1/06	- 1	ANTH 117/02	ANTH	,		135/06 - (
⊙ MND 3013 - LEC 🗲	88	Lecture		PSYC 120/	03 · WG	S 85/01 - I	ETHN 113/0	01	ETHN 70/02 -	CRJ 118	2 - C		PHIL 6/06	- In	
MND 4000 - LEC	47	Lecture	S 4/27 - I	COMS 152		AS 161/01	COMS 150/		INTD 155/01 -	CON \$ 4/2				5 - Argumenta	- 41 -



You may need to adjust the browser window to reveal the scroll bar along the bottom edge of the calendar in order to view all of the times.



In **Day** format, to make the Rooms Panel narrower, eliminate columns displayed and/or drag the columns to make them narrower.

4.2.2 Select Calendar Week Format

The Week format of the calendar requires that you select the facility you would like to view from the list on the left. This view provides immediate feedback on availability and usage for a full week (or date range) at once. The Week format, depicted below, has the following features:

- The activities displayed in the calendar are for only the selected facility.
- To select a facility, click a facility in the Rooms panel on the left. The selected facility is highlighted in gray.
- By default, the first facility is selected.
- Click the timeline scroll key (< or >) to move the calendar 1 week.
- The first day of the displayed week is always the Sunday on or before the current or selected date.
- The activity hover window includes options to add the activity to your calendar or to email it.

Depicted in the screenshot below are:

- Navigation features (scroll bars, date selectors)
- User input areas (viewing options), configuring, printing

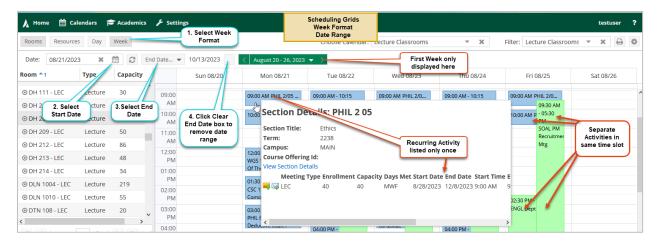
🔥 Home 🛗 Cal	endars 🎓	Academics	🖋 Settings		lling Grids Format				testuser
Rooms Resources	5 Day V	Week		Cho	ose Calendar: Lect	ure Classrooms 🔍	× Filter:	Lecture Classrooms	- x 🔒 🔇
Date: 10/17/2023	3 ×	🕽 📿 End	Date October 15 - 21,	2023 🗸 🔪	Click to go		ect shere	Print here	
Room	spe	Ca Click 1		Mon 10/16	ahead 1 week	Wed 10/18	Thu 10/19	Fri 10/20	Configure here
SQU 3 Date Filte	cture	7	Scroll through	00.00.000.000	AM	00.00 114 515	AM		
	Lecture	75	AM rooms here	08:00 AM CHE	CHEM 124/01 -	08:00 AM CHE	CHEM 124/01 -		through day here
SQU 456 - LEC	Lecture	75	09:00	09:00 AM CHE	09:00 AM - 10:15	09:00 AM CHE	09:00 AM - 10:15	09:00 AM CHE	
◎ TAH 1007 - LEC	Lecture	73	AM		AM GEOL 170/02 -		AM GEOL 170/02 -		
O ALP 204 - LEC	Lecture	72	Selected room	10:00 AM CHE		10:00 AM CHE			View, all s are for
@ MND 3011 - LEC	Lecture	72	is highlighted in gray	11:00 AM GEOL	10:30 AM - 11:45 AM	11:00 AM GEOL	10:30 AM - 11:45 AM		cted room
⊙ ALP 122 - LEC	Lecture	70	AM	Thousand Geochin	BIO 131/01 -	Theorem Geolem	BIO 131/01 -	11.007	

In Week format, when viewing a date range instead of a single week, all activities that occur during the entire range are shown together. This feature is useful when searching for an available time slot for a recurring activity as it shows not only the rooms and times that are available but also what's scheduled during the selected period. For example, when the range is set to a full term, this feature will show which rooms are available (as white space) for the entire semester.

To specify a date range while in Week format, click End Date... to the right of the date selector to open a calendar window (see **3.6 Set Date Filter**). Navigate to the preferred end date and click on the day. The grid refreshes and the selected date is displayed to indicate you are viewing a date range. Click the Clear End Date box to the right of the End Date to return to standard week behavior.

Described and depicted in the screenshot below are the steps to follow to display a range of dates in week format.

	Display Date Range in Week Format
	Navigation: Calendars > Scheduling Grids
1.	Select Week format.
2.	Click the date filter icon (see 3.6 Set Date Filter) to set the start date of range.
3.	
4.	Click Clear End Date box to remove the date range.



When using the date range feature of the weekly grid, the dates shown in the header reflect only the first week in your range, however, the data displayed is for the entire range.



In a date range view, a recurring activity appears only once. Different activities scheduled in the same room at a given time are stacked over the time slot.



In a date range view, available space for the entire range is depicted by white space.

4.2.3 Configure Calendar Settings

Astra Schedule allows you to configure the calendar by clicking the Settings Icon to the right of the Calendar Filter. The Calendar Configuration window is displayed. You may:

- Select the start and end times displayed on the day format calendar
- Easily identify over-enrolled courses by assigning them a special color

Scheduling Grids	× 8 *
Calendar Configuration	
Academic Sections	Click to show
Use Seat Fill Coloring:	over-filled courses
Use Max Enrollment: 💿	
Use Actual Enrollment: 🔘	Select over fill color
Over Fill Color: Select 🗧	
Events	
Use Seat Fill Coloring:	Not tracked
Use Max Attendance: 💿	
Use Actual Attendance: 🔿	Set times
Over Fill Color: Select 🔻	
* Daily Grid Start Time: 7:00 AM	Clock OK to
* Daily Grid End Time: 9:00 PM	save settings
Close (DK Cancel

4.3 View Activity Information

Depicted in the screenshots below is the information displayed when hovering over a class section or event on a Scheduling Grid. This may include Meeting Type, Enrollment, Capacity (referred to as Max Enrollment in Astra Schedule and Requested Room Capacity in CMS-SA), Days Met, Start and End Date, Start and End Time, and Room (Facility). The Activity Details hover window is where you can e-mail the activity information or add it to your personal calendar.

🝌 Home 🋗 Calendars 🎓	Academics	🔎 Settings				Sched	uling G Forma								testuser	?
Rooms Resources Day	Week					Class Se			ings Calenda	r '	- x	Filte	r: AMD (Ama	dor Hall) 📼	×	٥
Date: Today 🗶		August 29, 20	23 🔻 >													
Room	08:00 AM	09:00 AM	0:00 AM	11:00 AM	12:00 PM	/ 01:00	PM	02:00 PM	03:00 PM	04:00	РМ	05:00 PM	06:00 PM	07:00 PM	08:00 PM	
O AMD 150 - LEC		PSYC 2/04 - Int	r PSYC	: 110/01 - Co	PSYC 100	0/04 - Ci	PSYC	120/02 - P:	PSYC 106/	01 - M		PSYC	152/02 - H			^
O AMD 153 - LEC		MGMT 10/04 -	Ir MKT	G 101/08 - F	ACCY 1/0	02 - Acc	FIN 10	01/07 - Bu:			ENVS 1	87/01 - E				
() AMD 151 - LEC		PSYC O/04	. DEV	O/OE late	DEVC 2/0			0/11 8404	DEVC 440/	2 - Ce						
AMD 152 - LEC AMD AMD		M Section	Details	s: PSYC 9	04	Clas	-			01 - F	HROB	152/03 - 1	FIN 143/01	Rea		
AMD 220 Hover over class	ss	Section Tit		ture Chartistian A	au Deureh	title			Hover	01 - R		ECO	N 145/05 - Eco	n Research M	letho	
AMD 217. section to see		EN Term:		tro Statistics f 238	or Psycn			Win	dow	01 - L		ECO	N 123/02 - Res	ource Econo	mics	
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Email class see	ction	Course Off		R	equested	Room C	apacit	y in CMS-S	A							
AMD 308 - information		EN View Section										WGS	50/01 - Intro	to Gender &	Sexua	
		EN LEC	0	nrollment Ca				12/8/2023 9		_						
⊙ AMD 240 - LEC		EN PROPER LEC	2	4 40		0/2	20/2025	12/0/2025	9.00 AIVI I	01 - C						
AMD 313 - Add class secti		PS								9 - M		POLS	S 138/01 - U	SOC	102/08 - Re	~
< personal cale	ndar															>
≪ < Page 1 of 1	> >>	sh							>					Displa	aying 1 - 29	of 29



Final exams are denoted by a Meeting Type of EXM when viewing the Class Section Details hover window.

🔥 Home 🎬 Calendars 1	🗢 Academic	s 📌 Sett	ings			Scheduling Grids Day Format						test	user ?	
Rooms Resources Day	Week					Event Hover	gs Calendar		t Filt	er: AMD (A	mador Hal	l) 🔻 🗙	₽ \$	ŀ
Date: 09/06/2023 🗙	*	< Septem	ber 6, 2023 🤜	• >		Event Details: SO	AL Stud	ent Gr	oup We	ed Mtgs		Event tit	le	
Room	08:00 AM	09:00 AM	10:00 AM	11:00 AM		Event Type: Student On Customer: Event Servi	ganizations (SOAL)						
AMD 150 - LEC	BIO 26/0 BIO 1/10	PSYC 2/02 MIS 10/02	PSYC 145	PSYC 150	PSYC	Contact: Services, Ev Status: Scheduled	. ,							
 ● AMD 153 - LEC ● AMD 151 - LEC 	ыотл	WIIS 10/02	PSYC 102	PSYC 135		Description: Reservation #:20230802-0	0005				E	vent Detail Hover	s	
AMD 152 - LEC AMD 220 - LAB		CE 151/01	CSC 20/04 -	Program	HRO							Window		
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AMD 219 - LEC AMD 308 - LEC		ſ	Add ev		MGN PSYC GEO									
 AMD 240 - LEC AMD 313 - LAB 			personar	ECON	ECOI	Name	5	Status	Start Date	End Date	Start Tin	ne End Time	Room	^
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@ AMD 314 - LEC		ETHN 195		ETHN 131 ETHN 30/	SOL	SOAL Student Grou			0/2023	8/30/2023 8/30/2023		10:00 PM 10:00 PM		
 AMD 262 - LEC AMD 260 - LEC 	POLS 150	POLS 130	POLS 144	POLS 135	POLS	< 100/03 - POLS 100/04	Hover of to see	over eve e details	nt	POLS 130	/03 -		>	
⊙ AMD 263 - LEC < >	SWRK 102/	01 - Cross-C	ult T		HIST	50H/01 - HIST 50H/02	-			SO.	AL Studen	t Group Wed	i Mtgs	~
« < Page 1 of 1	> $>$	Show 5	600 T	xport 🔻								Displaying 1	1 - 29 of 29	9

4.4 Add Activity to Your Personal Calendar

Activities on the Astra Schedule calendar can be added to your personal calendar. While hovering over the calendar entry for an activity to view details, click the Add to Calendar icon next to the activity you wish to add to your personal calendar, as shown in **4.3 View Activity Information**. You can save the activity to your calendar of choice or to a file for later import to a calendar.

4.5 E-Mail an Activity

Details about activities on the Astra Schedule calendar can be emailed to anyone you choose. While hovering over the calendar entry for an activity to view details, click the Email icon next to the activity you wish to email, as shown in **4.3 View Activity Information**. You can edit the message prior to sending.

5 FIND AVAILABLE FACILITIES

The Available Rooms calendar tool provides a quick way to search for all available facilities. Select Available Rooms on the **Calendars** tab when you want to search for facilities to schedule for classes or events and to search for available times to view facilities or perform facility maintenance.

🔥 Home 🛗 Calendars 🞓 Academics 🎤 Settings	Calendars Tab	testuser ?
Sacrame Available Rooms Hel Click the Available Rooms option		
	itate Holidays & Announcements	Sacramento State Campus Resources

The Available Rooms tool allows you to enter time and date information and filters to limit your search. A list of resulting available facilities can be printed for short-term reference.

To perform a search, you will create one or more time/date entries, enter filter criteria, and search for availability. This process may be repeated as desired to refine results or perform additional searches.



Class and event scheduling is dynamic, and facility availability data is current only for the day and time it is generated.



Requests to reserve or hold facilities for activities, routine maintenance, or renovation must be submitted to the Office of Space Management.

For examples, see Appendix A sections A.6 Example – Search for Available Facilities for a Single Meeting and A.7 Example - Search for Available Facilities for a Recurring Meeting.

Depicted in the screenshot below are key areas as well as the steps to follow to define the meeting time and location to search for available facilities.

- Navigation features (scroll bars, print results)
- User input areas (add purpose of search, meeting date/time, filters)
- Key areas (A-E)
 - A. Search Type. Enter Locations. <u>Equipment/Services not used</u>. Purpose of Search (Event or Section).
 - B. Meetings. Add Meeting(s): Enter and view requested meeting time(s) here.
 - C. Filters. Enter preferred Capacity, Building, Region, Room, Room Type, or Feature here.
 - D. Search & Results. Click Search. Facilities meeting your criteria are displayed here.
 - E. Next Steps. Click Print Results.

Perform Facility Availability Search

Navigation: Calendars > Available Rooms

- 1. In the Search Type area, choose Locations for Search For. Then choose either Event or Section for Purpose of Search.
- 2. In the Meetings area, click Add Meeting(s) and fill in the time(s) and date(s) as described in section **5.1 Add Meeting Times and Dates**.
- 3. In the Filters area, click Filter Options to add additional search filters as described in section **5.2** Set Available Rooms Search Filters.
- 4. In the Search & Results area, click Search to generate a list of available facilities based on the meetings and filters provided. You can change search criteria and re-search as needed. The Search & Results area displays a list of facilities that are available for all times and dates in your search and that meet *all* the filter criteria. The Building/room, Capacity, and Room Type are displayed in the Search Results area.
- 5. In the Next Steps area, click Print Results to view a printer friendly view of the search results, including the date of the search, meeting and filter information.

🛦 Home 🋗 Calendars 🎓 Academics 🎤 Settings	Available Rooms Calendar Tool	testuser ?
Available Room and Resource Tool		^
1. Search Type 🔥		
Search For: Locations Purpose of Search: Event	1. Choose Locations and then select Event or Section for Purpose of Search	Scroll to view results
2. Meeting(s)		
+ Add Meeting(s)		
Delete 2. Click Add Meeting(s) No records to enter meeting date		
3. Filters		
Filter Options 3. Click Filter Options to select search filters for preferred building, region, room, room typ	capacity,	
4. Search & Results		Equipment/Services not used
Q. Search 4. Click Search to begin search		
Room Capacity RoomType	Equipment/Services	Quantity Category
No records	No records	>
5. Next Steps 5. Click Print Results to view printer friendly view of search results		



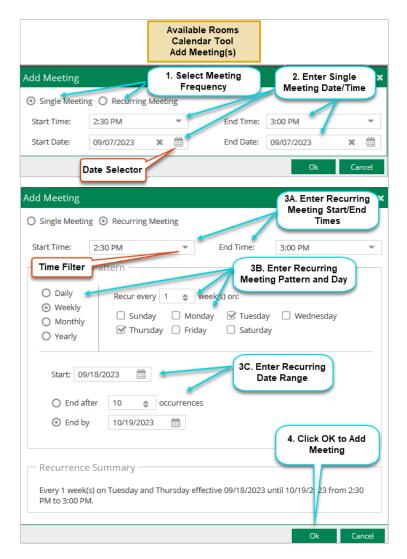
Confirm Purpose of Search is set appropriately as facilities may be blocked for class section or event usage.

5.1 Add Meeting Times and Dates

To search for available facilities, the time and date information must first be entered for the meeting(s). A search can be for a single or a recurring meeting. This flexibility allows for searches to be performed on behalf of an event or class, or simply to research open facilities for informational purposes.

Described and depicted in the screenshot below are the steps to follow to define the meeting time(s) and date(s) to search for available facilities.

	Enter Time and Date Information for a Search Navigation: Calendars > Available Rooms > Add Meeting(s)
1.	Select Single Meeting or Recurring Meeting.
2.	If Single Meeting is selected, enter Start Time, End Time, Start Date, and End Date of the meeting.
3.	(A-D) If Recurring Meeting is selected, enter Start Time, End Time, Recurrence Pattern and Day, and the date range of the meetings.
4.	Click OK to add your meeting to the search page.
5.	Repeat as needed to build a list of meetings (i.e., to search for facilities that are available across multiple times and days). Click the delete icon to remove a meeting.





You can enter the date and time directly, tabbing between hour, minute, and AM/PM or use the Date Selector and Time Filter drop-down menu to set the values.

If the search is for a facility to accommodate a weekly multi-day event, a recurring meeting can be created to represent its meeting pattern. Choose "weekly" as the day pattern, select the days met, and then provide the event start and end dates as the date range.



The recurring meeting option is used for meetings with a regular meeting pattern. If meeting dates/times are irregular (e.g., different times each week, or not meeting every day/week/month/year) then multiple single meetings must be added.



If, for example, five separate meetings are entered, only facilities that are available *all* five times are displayed.

5.2 Set Available Rooms Search Filters

The Available Rooms search filters are used to narrow searches for available facilities. By default, all filter options are set to "Any", meaning that all facilities are searched, and any available facility is returned in the list. However, complex filtering is also supported, allowing multiple filter options to be set to restrict the list as needed. These settings can be edited repeatedly to reduce and refine the list of results returned.

Described and depicted in the screenshot below are the steps to follow to define filters to apply when searching for available facilities.



You may need to adjust your window size to see the scroll bars.

	Set Search Filter Criteria										
	Navigation: Calendars > Available Rooms										
1.	Under Search Type area, make sure 'Locations' is selected for <mark>Search For</mark> . <u>Equipment/Services is</u> <u>not used.</u>										
2.	Scroll down to the Filters area and click on Filter Options.										
3.	Click on the expand icon next to each option you would like to filter the search. Then Use the scroll bar to view available values for the filter and click the box to select the value. Multiple values can be selected for a given filter. You can search on room Capacity by entering a range for the number of occupants.										
4.	After you check the values click <mark>Done</mark> .										
5.	Click Ok on the Filter Options display window. Repeat with other fields as needed.										

1. Search Type Search For: Locations		Available Rooms Calendar Tool Search Filters		
Purpose of Search Event		•		
2. must be "Locations"	Filter Options			×
+ Add Mieeung(s)	Locations Filter Options	Capacity range	•	
2. Select Filter Options	Capacity Between	And		
3. Filters	Campus 1		Clear 🕂	
▼ Filter Options	S MAIN		×	
Field	Building	3.Select + for	+	
No records	fil	ter options and check box to		elect Items X
4. Search & Results	Room	select value	+	Enter search text 🗱
Q Search	Room Type			Scroll here to see
Room	koom rype	5.Click Ok		ALS-Only more values
No records	Feature		+	
		Ok	Cance	ATIC
5. Next Steps		S.		≪ < > ≫ 😂 1-68 of 68 Done
Print Results				

The Available Rooms search filters tool supports the following filters:

Campus – Identifies campus. Always set to MAIN.

Building – May represent a physical building, outdoor space, or virtual space. Building Code and Room Number make up the CMS-SA Facility ID. A list of building abbreviations can be found in **Appendix A** - **Astra Schedule Building Codes and Descriptions.**

Region –Regions are groupings of facilities used primarily by the Office of Space Management to create and maintain scheduling security and priority and to develop internal reports. Regions listed are applicable to fall and spring semesters only. A list of Regions can be found **in Appendix E-Astra Schedule Regions and Descriptions**.

Room – Lists all rooms (facilities) that can be scheduled in Astra Schedule.

Room Type – Used to categorize facilities. For example, you may want to only search lecture facilities or conference rooms for available space. A list of Room Types can be found in **Appendix B-Astra Schedule Room Types and Descriptions.**

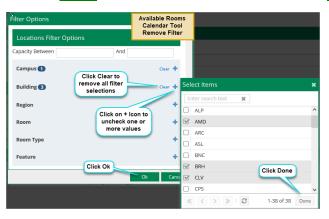
Feature – Facility features are permanent attributes of a facility that are significant for scheduling and reporting purposes and are assigned by the Office of Space Management. For example, some facilities may have tiered seating or tables/chairs. For convenience, media-Level features are prefixed with '*' so they sort to the top. Features prefixed with "zSM Use" are for the Office of Space Management's use only. A list of features maintained in Astra Schedule can be found in **Appendix C-Astra Schedule Room Features and Categories**.

Capacity – Designates maximum seating capacity for the facility. Can specify a range or a single value. For example, to view all facilities that can seat 100 or more people, enter '100' in the lower range box (left) and leave the upper range box (right) blank.



To reduce search time, it is recommended you enter a Capacity value greater than '1' in order to distinguish from special facilities that have an assigned Capacity of '1' (e.g., Restrooms).

To remove a filter, click Clear or click the expand icon to uncheck one or more values as shown below for Building. Be sure to click Done when you update selections and then Ok.



5.3 View and Print Search Results

The Available Rooms calendar tool displays all facilities that meet the requested search criteria for *all* the designated date(s) and time(s).

Depicted in the screenshot below are:

- Room Number, Capacity, and Type
- Navigation Features (scroll bar)
- User input areas (Print Results)

. Se	arch & Results						e Rooms			
Q s	earch				Calendar Tool Search & Results					
	Room	_	Capacity	RoomType			Equipn	nent/Services	Quantity	Category
\bigcirc	EUR 209 LAB		42	Lab-ED		^	No records			
\bigcirc	EUR 211 LAB	Room Number, Cap	acity	Lab-ED				croll through		
\bigcirc	EUR 215 LAB	and Room Type	•	Lab-ED				results here		
\bigcirc	EUR 223 LAB		40	Lab-ED						
\bigcirc	EUR 301 LAB		31	Lab-ED						
\bigcirc	EUR 313E LAB		35	Lab-CHAD/EDBM						
() (EUR 329 LAB	Click to Print	30	Lab-EDTE/EDLP	>	~				
5. Ne	ext Steps									
🔒 P	Print Results									

The Print Results option displays a printer friendly view of the search results, including the date of the search, meeting and filter information. Use your web browser to print the report.

Some browsers may need to be set to allow pop-up windows.

9/8/2 Date C	023 2:19 PM riteria				Scroll to vie entire repo	
	3/2023 12:00 PM - 12 On Criteria	30 PM	Equipr	nent/Services (Criteria	
	Field	Filter		Field	Filter	
	Campus	Any		Туре	None	
And	Building	Any	And	Category	None	
And	Region	Any	And	Group	None	
And	Room	Any	And	Resource	None	
And	Room Type	Lecture	And	Keyword		
And	Feature	Any				
And	Capacity	Any				
Room	Results		Resou	rce Results		
Room	Capacity	Room Type		<u> </u>		
AMD 362	2 15	Lecture		Use W		
	9 44	Lecture		browser to this pa		

6 VIEW FACILITY INFORMATION

Facility information is viewed by accessing the Settings Tab and Rooms option under the Resources heading. The Rooms option provides a list of State-owned facilities on campus maintained in Astra Schedule for scheduling class sections and events.



Department and Faculty offices are not currently managed in Astra Schedule.

Select the Rooms link below the Resources heading to display the following:

🔥 Home i Caler	ndars 🞓 Academics	😂 Academics 🎤 Settings			ab			testuser	?
Filter	4	R Resou		Rooms Op	tion				
	Q Search	Room:	S to		Capacity	Туре	Name	Building Code	
Custom	▼ 🖺 🌣	1		k on Rooms	25	SportsINDR-ATIC	SPT	AF	^
Room Number:	×	MAIN	⊙ AF 1(option	10	SportsINDR-ATIC	SPT	AF	
e	10	MAIN	⊙ AF 2021 - S	РТ	22	SportsINDR-ATIC	SPT	AF	

6.1 Select Rooms Option

Select the Rooms option under the Resources heading of the Settings tab to view facility information.

Depicted in the screenshot below are features and key areas within the Room List including:

- Display information (hover for facility details)
- Navigation options (Room List scroll bar)
- Key areas (A-B)
 - A. Filter Panel includes several filters that can be used when searching for facilities.
 - B. Room List displays facilities that meet your search criteria. The list can be several pages long, depending on the filter settings.

🔥 Home i Calen	dars 🞓 Academics	🗲 Settings		ngs Tab s Option			testuser ?
Filter A	•	Room List					
Clear All	Q Search	Room ¹	Building Code	Capacity	Туре	Campus	Description
Custom	-	Q ALP 122 - LEC	ALP	70	Lecture	MAIN	
Room Number:	×	O ALP 19 LEC	Hover over	48	Lecture	MAIN	Scroll through facilities here
ilter A ilear All Custom Room lumber: ampus wilding 1 X ALP	+ 0	⊙ ALP 144 - LEC	bullseye for	60	Lecture	MAIN	LECTURE
		⊙ ALP 147 - LEC	facility details	25	Lecture	MAIN	LECTURE
Building 1	Clear 🕇 🖉	O ALP 148 - LEC	ALP	43	Lecture	MAIN	LECTURE
S ALP	×	O ALP 152 - LAB	ALP	20	Lab-CRJ	MAIN	CRIME SCENE - TCH LAB
Region	+ 0	O ALP 153 - LEC	ALP	38	Lecture	MAIN	LECTURE
Room Type	+ 0	O ALP 156 - LEC	ALP	60	Lecture	MAIN	LECTURE
		ALD 204 - LEC	ΔID	77	Loctura	ΜΔΙΝΙ	
		< < Page	1 of 1 >	» Sh	ow 500 🔻	Export 💌	Displaying 1 - 19 of 19

6.2 Set Facility Filters

Astra Schedule allows you to set filters in the Rooms option of the Settings tab to only list facilities that match your search criteria. Results from a search are displayed in the Room List. See **3.5 Search Filters** for detailed information about setting filters.

The Rooms option supports the following filters:

- **Room Number –** The Room Number of any facility.
- Campus Identifies campus. Select MAIN.
- **Building** May represent a physical building, outdoor space, or virtual space. Building Code and Room Number make up the CMS-SA Facility ID. A list of building abbreviations can be found in **Appendix A Building Codes and Descriptions**.
- **Region** Groupings of facilities. See **Appendix F Astra Schedule Regions and Descriptions** for more information and a list of regions.
- Room Type Used to categorize facilities according to their use. See Appendix C Astra Schedule Room Type Codes and Descriptions.

6.3 View Room List

Results from a search are displayed in the Room List. You can change the information in the Room List

and how it is displayed (see **3.4 Display Options**). By hovering over the bullseye icon (), you can view the details for a particular facility including Room Type, Capacity, Layout, and Features. If you click the Facility (Room) link, it opens a page that is used by the Office of Space Management to maintain facilities.

🔥 Home 🛗 Calendars	🞓 Academics	s 📌 Settings		ttings Tab oms Option			testuser ?
Filter	4	Room List	Room	Details Hover			
Clear All	Q Search	Room 1	Building Code	Capacity	Description	Campus	Туре
Custom	•	Q AMD 354 - CNF	AMD	22	CONFERENCE	MAIN	Conference
Room Number:	×	Room Details: A	MD 354 - CNF (St	andard)		MAIN	Conference
Campus 1	Clear 🕂 🖉	0	View Room De	tails		MAIN	Conference
MAIN	×		Room Type: Capacity: Layout:	Conference 22 Conference-Table	es/Chairs		
Building	+ 0		Campus: Description:	MAIN CONFERENCE			
Region	+ 0	Feature	Quantity	Category			
Room Type 🚹	Clear 🕇 🖉	Tables/Chairs		Furniture			
Conference	×	Flat Panel Display *Basic Smart *Smart Room Chalkboard Phone Sharelink Wireless		Instructional Equ Media Level Media Level Room Attribute Room Attribute Room Attribute	ipment		
		Whiteboard Windows		Room Attribute Room Attribute			

7 VIEW AND SCHEDULE FACILITIES FOR CLASS SECTIONS

This section ONLY applies to campus users with class schedule security access in CMS-SA and Astra Schedule.

The Academics tab provides access to class section information for viewing and facility scheduling. The class section information is imported from CMS-SA. When the initial schedule building period in CMS-SA is over, class section facility assignments shall be made in Astra Schedule. All other class section information must be edited in CMS-SA and cannot be changed in Astra Schedule.

Select the Academics tab to display the following options:

- Sections to view class section information and assign facilities to class sections you have been <u>authorized to schedule</u>.
- Notifications is not used.

🛦 Home 🛗 Calendars	🕿 Academics 🎤 Settings	Academics Tab		testu	ser	?
Sacramento State Ast	Scheduling Click on Sections					
Space Management Res		olidays & Anno	ouncements	Sacramento State Campus Resources		
Halafad Linka	Notifications	in August 20	2022	Haluffed Lindea		

7.1 Select Sections Option

Select the Sections option of the Academics tab to view class section information or assign a facility to a class section.

Depicted in the screenshot below are features and key areas within the Section List including:

- Display information (hover for class section details)
- Navigation options (Section List scroll bar)
- Key areas (A-B)
 - A. Filter Panel: Includes several filters that can be used when searching for class sections.
 - B. Section List: Displays class sections that meet your search criteria and you have been authorized to view. The list can be several pages long, depending on the filter settings. From this list you can access the Class Section Information page where you can make or change a facility assignment.

A Home	🛗 Calendars	🎓 Ace	ademics	J	Settings				ttings Tab						testuser	?
Filter 🗛				• •	Section Li	st 🖪		Sect	tions Optio	n						
Clear All		Q	Search		+ Add a S	iection										
Custom		~	8		Term 🔷	Course/Section	-	Meeting Type	Days Met	Start Time	End Time	Start Date	End Date	Room	Max Enrollm	ent
Keyword:			×	^	2238	O ART 100/01 LEC		LEC	TR	10:30 AM	11:45 AM	08/28/2023	12/08/2023		30	^
Start Date:	All	х	Ê		2238	⊙ ART 109/01 LEC		Hover ove bulseve for c		01:30 PM	02:45 PM	08/28/2023	12/08/2023	Scroll through sections here		
End Date:	All	х	#	4	2238	O ART 116/01 SEM		section deta		05:00 PM	07:50 PM	08/28/2023	12/08/2023	sections here	20	
Invalid Mtg.	All	~	x		2238	⊙ ART 122B/01 ACT		ACT	TR	01:00 PM	03:50 PM	08/28/2023	12/08/2023	ASL 106 - LAB	18	
Pattern:	All	*	~		2238	O ART 122B/01 ACT	-	Scroll throu	ap	01:00 PM	03:50 PM	08/28/2023	12/08/2023	Number of	18	
Arranged:	All	-	×		2238	O ART 133/05 DIS		columns he		09:00 AM	09:50 AM	08/28/2023	12/08/2023	Sections returned	4	
Is Exam:	All	-	×		2238	O ART 133/06 ACT		ACT	TR	10:00 AM	10:50 AM	08/28/2023	12/08/2023		24	
O View Sectio	ns			<	<											>`
 View Meeting 	ngs				« <	Page 1 of 1	>	» Show	500 🔻	Export 💌				I	Displaying 1 - 94 c	of 94

7.2 Set Class Section Filters

Astra Schedule allows you to set filters in the Sections option of the Academics tab to list only class sections that match your search criteria. Results from a search are displayed in the Section List. See **3.5** Search Filters for more information about setting filters.

The Class Sections option supports the following filters:

Keyword – text string appearing in Subject, Course Number, Subject/Course Number combination, Building, Room, Building/Room combination, Instructor, and Meeting Type. Class sections containing the keyword in <u>any</u> of these fields are selected.

Start Date – Earliest start date of class section meeting.

End Date – Latest end date of class section meeting.

Invalid Meeting Pattern – Leave blank unless searching for incomplete class section meeting information.

Arranged - Not Used.

Is Exam - Not Used.

View Sections/View Meetings – Indicates how Class sections and Meetings are displayed in the Section List. See **7.2.1 Select Section List View Option** below.

Days Met – Class section meetings scheduled on these days.

Term – Designates the term to which the class section applies. Term is of the format: 2yyn where 'yy' is the two-digit year and 'n' is the term number (1=Winter, 3=Spring, 5=Summer, and 8=Fall). For example, 2238 designates the fall 2023 term.

Subject – Lists only the subjects you are authorized to view.

Course – Lists only the courses within the selected Subject you are authorized to view.

Instructor – Lists only instructors assigned to Subjects you are authorized to view.

Campus – Identifies campus. Select MAIN.

Building – May represent a physical building, outdoor space, or virtual space. Building Code and Room Number make up the CMS-SA Facility ID. A list of building abbreviations can be found in **Appendix A – Building Codes and Descriptions**.

Room – Lists only rooms you are authorized to assign in Astra Schedule.

Department - Not Used.

Meeting Status – Not Used.

Meetings with – <u>Not Used</u>.

For an example of setting filters, see A.8 Example – Find Classes for a Specific Term, Subject, and Meeting Pattern.

7.2.1 Select Section List View Option

The Section List can be viewed as a list of sections or as a list of meetings. The Sections view groups multiple meetings of the same section into one row, whereas the Meetings view shows each meeting in a separate row.



It is recommended you set your default view to View Meetings as it allows sorting on class section meeting-related information (see 7.3.1 Select Section List Report Options).

Select the radio button toggle in the Filter panel to choose the preferred list view and click Search at the top of the Filter panel to update the Section List.



In the Sections View, class sections with more than one meeting type or pattern are displayed on one

row. To display the individual meetings that comprise it, click the expand button . Click the collapse button to hide the meetings.

Described and depicted in the screenshot below is an example of the View Sections option for ACCY 113 Section 02 with two meetings: a discussion section scheduled in ALP 236 and an online section.

V	Home	🛗 Calendars 🎓	Acade	mics 🎤 Settings		Academics Tab Sections Option				testuser	?
•	Secti	ion List				Sections List View Sections					
Filter	+ /	Add a Section				view sections					
		Term 🔷 Meeting	Туре	Course/Section	Days Met	Room	Start Time	End Time	Start Date	End Date	M
		223 DIS,DIS		⊙ ACCY 113/02 🥄	R,T	WEB ONLINE - OTH, ALP 236	10:30 AM	11:45 AM,11:45 AM	08/28/2023,08/28/20	12/08/2023,12/08/2023	^
		200 415		ACCY 113/02 DIS ACCY 113/02 DIS	R	WEB ONLINE - OTH	10:30 AM	11:45 AM	08/28/2023	12/08/2023	
		Click expand		ACCY 113/02 DIS	T	ALP 236 - LEC	10:30 AM	One meeting is online	08/28/2023	12/08/2023	
	Θ	to view mul section mee		⊙ ACCY 117/01	TR, IR	WEB ONLINE - OTH, BRH 114	01:30 PM	and the other meeting		12/08/2023,12/08/2023	
			-	⊙ ACCY 121/01	TR	Displays main class section record and the	12:00 PM	is scheduled in ALP 236.	08/28/2023	12/08/2023	
		2238 DIS		ACCY 121/01 DIS	TR	two meeting records	12:00 PM	01:15 PM	08/28/2023	12/08/2023	
	Θ	223 DIS,DIS		O ACCY 131/02	T,TR	that comprise it.	12:00 PM	01:15 PM,01:15 PM	08/28/2023,08/28/20	12/08/2023,12/08/2023	
	Θ	223 DIS,DIS		O ACCY 131/03	T,TR	WEB ONLINE - OTH, ALP 236	01:30 PM	02:45 PM,02:45 PM	08/28/2023,08/28/20	12/08/2023,12/08/2023	

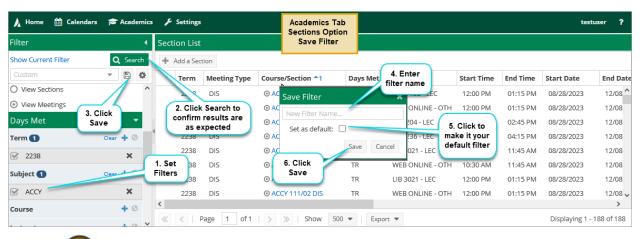
Described and depicted in the screenshot below is an example of the View Meetings option for ACCY 1 Section 02 with two meetings: a discussion section scheduled in AMD 153 and an online section. Each meeting is displayed on a separate row.

	Home 🋗 Ca	lendars 🎓 Acad	lemics 🎤 Settings		Academics Tab Sections Option				testuser	?
	Section List				Sections List View Meetings					
Filter	+ Add a Sect	tion								
	Term	Meeting Type	Course/Section 1	Days Met	Room	Start Time	End Time	Start Date	End Date	
	2238	DIS	⊙ ACCY 1/02 DIS ←	TR	WEB ONLINE - OTH	12:00 PM	01:15 PM	08/28/2023	12/08/2023	
	2238	DIS	🖸 ACCY 1/02 DIS 🛛 🛶	TR	AMD 153 - LEC	Each meet	ing of the	08/28/2023	12/08/2023	
	2238	DIS	ACCY 1/03 DIS	TR	ALP 204 - LEC	same class		08/28/2023	12/08/2023	
	2238	DIS	O ACCY 1/04 DIS	TR	ALP 236 - LEC	on a sepa	rate row.	08/28/2023	12/08/2023	

7.2.2 Save Class Section Filter

Astra Schedule allows you to save filter settings for future use. Frequently used searches can quickly be recalled by using saved filters. See **A.9 Example – Save Section List Filter for a Specific Term and View**. Described and depicted in the screenshot below are the steps to follow to save a Class Section filter.

	Save Class Section Filter Navigation: Academics > Sections								
1.	Set filters for the appropriate fields and values (see 7.2 Set Class Section Filters).								
2.	Click Search to confirm results are as expected. Refine filter settings until satisfactory.								
3.	Click the save icon 🗈 at top of Filter panel to display the Save Filter window.								
4.	Enter a meaningful Filter Name.								
5.	If you want this filter to be used each login, click Set as Default.								
6.	Click Save to save filter.								



It is recommended you set and save frequently used search filters.

7.3 View Section List

Results from the search are displayed in the Section List. By hovering over the class section bullseye

icon icon you can view the details for a particular class section including Term, Meeting Type, Enrollment, Maximum Enrollment (Requested Room Capacity in CMS-SA), meeting days and times, Room (Facility), Cross-List, Section Title, and Instructor.

If you click the class section link in the Course/Section column or the View Section Meeting Details link in the hover window of a class section, it opens the Class Section Information page for viewing (see **7.4 View Class Section Information**).



All screenshots in this section are displayed in Meetings View unless otherwise noted.

ѧ н	ome 🋗 (Calendars 🎓 Acader	mics 📌 Settings		Se	ademics Tab ctions Option					testu	ser ?	
	Section Lis + Add a Se	Use CM		Current s order	ort	tion List Hove	r						
T	Term (Course/Section 🐴 🥤	Meeting Type	Days Met	Room	Start Time	End Time	Start Date	End Date	Max Enrollment	Enrollment	Instruct	
	Click to	ART 50/01 ACT	ACT	TR	KDM 131 - LAB	08:00 AM	10:50 AM	08/28/2023	12/08/2023	20	20	Parat	
	oand filter) ART 50/02 ACT 🗲	ACT	TR	KDM 131 - LAB	01:00 PM	03:50 PM	08/28/2023	12/08/2023	20	20	Parac	
	panel	ART 53/02 ACT	ACT	TR	KDM 131 - LAB	O44 Clic	k link to to	view 2023	12/08/2023	20	7	Parac	
	2238	[©] Section Meet	ing Details: E	HON 10	6 01 VI 145 - LEC	_{07:3} Class	Section Inf	o page ₂₀₂₃	12/08/2023	70	72	Ande	
	2238	Section Title:	Business Data An		. 110 - LAB	01:00 PM	03:50 PM	08/28/2023	12/08/2023	20	19	Conn	
	2238	Meeting Type:	LEC	ary sis	P 1007 - LAB	08:00 AM	10:50 AM	08/28/2023	12/08/2023	20	21	Wore	
	2238	Enrollment: Capacity:	27 30		1 1009 - LAB	01:00 PM	02:50 PM	08/28/2023	10/20/2023	30	27	Aryar	
I.	2238	Days Met:	TR		1 1004 - LEC	10:00 AM	11:50 AM	10/23/2023	12/15/2023	30	27	ikron	
	lover ove		1:00 PM 2:50 PM		11004 - LEC	10:00 AM	11:50 AM	08/28/2023	10/20/2023	30	27	Read	
	bullseye to view class		8/28/2023 10/20/2023		11009 - LAB	01:00 PM	02:50 PM	10/23/2023	12/15/2023	30	27		
	section	Room:	TAH 1009 LAB									>	
	details	Instructor: View Section Meeting	g Details		-						Displaying 1 - 1	88 of 188	

The current sort order is indicated in the column header with a small arrow to indicate ascending or descending sort order.

Astra Schedule provides countless ways for you to view information and there are many ways to attain the same information. For example, to view all section meetings for a given instructor, you could set the Instructor filter on the Filter panel, or on the Section List you could sort on the Instructor column. The chart below lists several common queries and a suggested way to display it. The M/S column indicates if you need to be in Meetings View (M) or Sections View (S) of the Section List or either (MS). See **7.2 Set Class Section Filters** and **7.3.1 Select Section List Report Options** for more detailed information.

M/S	Section Meetings That	Action
MS	Are in a specific term	Set Term filter.
MS	Are in a specific subject	Set Subject filter.
MS	Have a specific Meeting Type	Include Meeting Type column and sort by that
		column.
MS	Have a specific Meeting Type (quick ID)	Set Keyword to specific Meeting Type (e.g. DIS).
MS	Have a specific Room Type (quick ID)	Set Keyword to specific Room Type (e.g. LEC).

M/S	Section Meetings That	Action
М	Go beyond end of term	Set End Date filter to a date after the end of the
		term. Click the End Date column to sort in
		descending order.
М	Start before beginning of term	Set Start Date filter to a date before the start of
		the term. Click the Start Date column to sort in
		ascending order.
М	Have incomplete meeting information	Set Invalid Meeting Pattern filter to 'Yes'.
М	Are not assigned to a facility	Click the Room column header to sort in ascending
		order. Unassigned meetings are displayed at the
		top with a blank Room value.
М	Meet on Saturday	Set Days Met to 'S'.
М	Meet on Sunday	Set Days Met to 'U'.
М	Are cross-listed	Include Cross-List column in Section List. Click the
		Cross-List column header to sort in ascending
		order. Cross-Listed class sections are displayed at
		the top with a non-blank value.



All class sections associated with a term are displayed even if they begin before, or end after official term dates.



Keyword searches may not be as precise as searching on a particular field since the keyword may be found in more than one field.

In Meetings View:

- If Start Time = 12am and End Time=12am, the time is likely not set in the CMS-SA class section.
- If no meetings are displayed in the hover window it is likely an incomplete class section from CMS-SA.

7.3.1 Select Section List Report Options

Astra Schedule allows you to change how and what information is displayed in the Section List. Customizing the Section List makes it easier to view key information. Customization options include which columns are displayed and in what order. See **3.4 Display Options** for more information.



Columns relating to class section meetings are not sortable in Sections View.

You must be in Meetings view to sort on meeting-related columns (e.g., Days Met, Start Date, End Date, and Room).

7.4 View Class Section Information

On the Section List, when you click a class section link, the Class Section Information page is displayed.

Depicted in the screenshot below are features and key areas within the Class Section Information page (View Only Access) including:

- User input areas (collapse/expand buttons)
- Navigation options (Back). The Back option is displayed for View Only access. Other options are available in Edit Mode.
- Key areas (A-D):
 - A. Class Section Information
 - B. Section Notes Not used
 - C. Same Time Info Not used
 - D. Meetings Information

🔥 Home 🛗 Calendars 🞓 Academics 🌶 Settings						Academics T Sections Opt				ntest ?		
Back Section ANTH 1	' Intro to Biolo	ogical Anth C	Navigati optior			Class Section Info View Only Access			Sandbox Options: For Space Management Use Only			
Section Info										^		
* Subject:	ANTH				Title:	Intro to Biologica	al Anth	— Sand	box Options			
*Course:	1				* Campus:	MAIN		□ A5	sign All Meetings to Same Roon	n /		
* Delivery Method	: Standard				*Term:	2238			Not Optimize	· /		
* Section:	05				SIS Key:	2238_100796_1_	1_05	🗌 Ign	ore In Historical Analysis			
Course Offering						Informatio	W ONLY on displayed is ed in CMS-SA	Max Enr Enrollme				
Section Notes Same Time Inf	• C				_				Click to collapse or expand	→ • → •		
Meetings Meeting Type St		Time Day	s Start Date	End Date	Instructor	Status	Room					
		45 AM TR	08/28/2023	12/08/2023	Sullivan, Roger	Scheduled	MND 3011					

The Section Information area (A) contains general information about the class section record indicated at the top of the page. This includes data that defines the class section, but is separate from the individual meeting(s).

At the bottom of the page is a tabbed interface displaying the section meeting(s). The Meetings tab is a summary list that includes any meetings for the class section. The Meeting Type, Start and End Times, Days, Start and End Dates, Instructor, and Room (Facility) are all included here at a glance. More detailed meeting information is available by viewing the Class Section Meeting Information page (see next section).



Information displayed in the Class Section Info area is maintained in CMS-SA. Do not make any changes on this page (including Term) as the changes will not be exported to CMS-SA and may create reporting and facility synchronization issues.



Sandbox Options are for Space Management use only.

7.5 View Class Section Meeting Information

To view class section meeting details such as individual meetings, multiple Instructors, and cross-listed class sections, you must be on the Class Section Information page (see previous section). On the Class Section Information page, scroll down to the Meetings Information area, click the Meeting Type link.

Meet	tings		Meeting link				
	Meeting Ty	e Start Time	End Time	Days	Start Date	End Date	
+	LEC	01:30 PM	02:45 PM	MW	08/28/2023	12/08/2023	

A new tab is created for each meeting opened. Also, when the detail for an individual meeting is displayed, the Class Section Information area is automatically collapsed to provide as much display space as possible. It is re-expanded when you click the main Meetings tab.

Depicted in the screenshot below are:

- Displayed information (Instructors, Meeting Patterns, cross-listed class sections, and a breakdown of the individual meeting dates)
- Navigation Options (expand and collapse buttons)

Meetings	Meeting 34 (LEC)	Se	ademics Tab ctions Option Section Info Page	
leeting Info			w Meeting info	
Details				·
* Meeting Type:	LEC	Tab for each meeting		
Start Time:	1:30 PM	opened		
Duration (mins):	75			Click to collapse or expand
End Time:	2:45 PM			
	UMTWRFS			1
* Start Date:	08/28/2023			
*End Date:	12/08/2023		VIEW ONLY Do NOT Change any	
	🥒 Edit Meeting Pattern		information on this page except for the Room	
Meeting Pattern:	MW 1:30-2:45P			
	🥒 Choose Meetir	ng Pattern		
Contact Hours:	2	\$		1
Room:	WEB ONLINE		Room Assigned	1
Arranged Section:				
Status:	Status: Schedul	ed		
		Instructor(s)		
Instructor(s)		displayed		
Primary	Name 1	People Id	🕼 Percent F	Responsible
M	Lojo, Maureen			



No information shall be updated in the Meeting Info area except for the Room (Facility). Do not make any other changes on this page as the changes will not be exported to CMS-SA and may create reporting issues.



The Resources, Preferences, Meeting Dates, and Meeting Notes areas are not used and therefore not addressed in this User Guide.

7.5.1 View Cross-Listed Class Sections

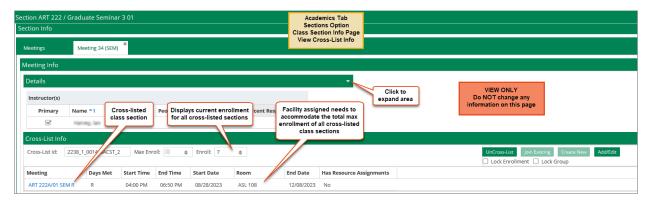
Combined section information for class sections is maintained in and imported from CMS-SA. Astra Schedule refers to these sections as cross-listed. Combined sections include all class sections meeting together in the same facility: cross-listed courses from different subject areas, different sections of the same course meeting together in the same facility, or any other combination of class sections that meet together in the same facility.



Cross-Listed class sections require a facility with a Facility Capacity that can accommodate the sum total of the maximum enrollments of all the cross-listed class sections.

You may not be authorized to view the detail of the cross-listed class section.

Expanding the Cross-List Information area on the individual meeting tab of the Class Section Meeting Information page, the cross-listed meetings are displayed along with their combined enrollment information as depicted in the screenshot below.



Cross-listed class sections can be identified on the Section List by including the Cross-List column and sorting it in ascending order. Cross-listed class sections will sort to the top of the display.

Home 🛗 Calendars 🞓 Academics 🖌 Settings Section List Add a Section					n List Sections Option Section List View Cross-Listed Class Sections					testuser
Term	Meeting Type	Course/Section	Days Met	Room	Cross-List -1	Start Time	End Time	Start Date	End Date	Max Enrollment
2238	SEM	O ART 222A/01 SEM	R	ASL 108 - LAB	2238_1_0014_SACST_2	04:00 PM		n Cross-List dicates class	2/08/2023	30
2238	SEM	O ART 222A/01 SEM	R	ASL 106 - LAB	2238_1_0014_SACST_1	04:00 PM		cross-listed	2/08/2023	30
2238	ACT	O ART 22/01 ACT	MW	ASL 106 - LAB		08:00 AM	10:50 AM	08/28/2023	12/08/2023	18
2238	ACT	O ART 22/01 ACT	MW	ASL 108 - LAB		08:00 AM	10:50 AM	08/28/2023	12/08/2023	18

7.6 Edit Facility on Class Section Information Page

To assign or drop the facility assignment for a class section, you must be in edit mode on the Class Section Information Page. If you have access to view the class schedule, you may automatically be in edit mode when you click on the Course/Section link to view a class section. <u>Note: during the duration of the fall and spring class schedule audit periods</u>, Astra Schedule security access will be changed to view only access and facility assignment access will be closed for all active terms.

The only class section information that shall be changed in Astra Schedule is the facility assignment (Building and Room Number). All other class section information must be maintained in CMS-SA.

Described and depicted in the screenshot below are the additional features available to you on the Class Section Information page when in edit mode.

- User input areas (collapse/expand buttons)
- Navigational options (save, save and close, cancel, drop room, assign room)
- Add Meeting feature Not used
- Create Exam Meetings feature Not used
- Assign Resources feature <u>Not used</u>
- Meetings Information

🛦 Home 🋗 Calendars 🎓 Academics 🎤 Settings		Academic				testuser	?
Save Save and Close Cancel + Add Meeting Not used	с	Sections lass Section Edit Me	Info Page			Sanbox Options: For Space Management	
Section ART 142 / 3D Computer Modern 202 Section No						Use Only	^
*Subject: ART Click to save changes	Title:	3D Compute	r Modeling		— Sandbo	ox Options	
*Course: 142 close window	*Campus:	MAIN					
* Delivery Method: Standard	*Term:	2238		- ×		n All Meetings to Same Room ot Optimize	
*Section:	SIS Key:	2238_200965	5_1_1_02		🗌 Ignor	e In Historical Analysis	
Course Offering Id: Click to save changes and keep window open		Do NO	EW ONLY OT change any on in this sectio	on	Max Enroll Enrollment		
Section Notes						Click to collapse or	
Same Time Info Greate Exam Meetings Not used			k to Assign Roo nd start Ad Hoc Scheduler		op	Assign Resources	
Meetings			Scheduler			Not used	
Meeting Type Start Time End Time Days Start Date End	Date In	structor	Status	Room			
+ ACT 01:00 PM 03:50 PM T 08/28/2023 12/	08/2023 V	Villiams, Peter	Scheduled	MRP 1007	+		



In some, but not all cases, Astra Schedule prompts you to confirm your changes before saving them.



In order to assign a facility to a class section in Astra Schedule, the class section must have Dates, Days Met, Start Time and End Time set. This information must be entered into CMS-SA.



Be careful where you click on the page to not accidentally select the Drop Room icon 😑 and drop the facility assignment.

7.7 Use the Ad Hoc Scheduler

Astra Schedule's Ad Hoc Scheduler assigns a facility to a class section very simply and efficiently. It helps

you find the most appropriate room and best seat fill. Click the assign room icon for a class section meeting in the Meetings area of the Class Section Information page to display the Ad Hoc Scheduler. You must be in edit mode for the assign room icon to be displayed (see **7.6 Edit Facility on Class Section** Information Page). The Ad Hoc Scheduler may display the message "Loading..." while it is searching for facilities for the selected class section.

Depicted in the Ad Hoc Scheduler screenshot below are:

- User input areas (Set, manage, and apply filters, OK/Cancel buttons)
- Navigation options (Facility and filter scrolls)
- Key areas (A-B):
 - A. Ad Hoc Scheduler Filter panel
 - B. Availability List

MAIN ART 133/01 / Art Education for C	hildre	en (Standar	Ad Hoc S	cheduler			
Filter A Show Current Filter Q Search		L	-			ART 133 01 (DIS)	В
Custom		Room B1	Capacity B2	Room Type	Seat Fill Score	MW 8:00,0 Juan nrollment: 13 B5	
Show Only Available fooms	٥	KDM 170	24	Lab-ART	100	Selected	Scroll
Show Alt B om Configure Alt B	٥	SQU 450	25	Lecture S	how or hide	Available	through
Click to apply	٥	EUR 309	25	Lecture	meeting instances	Available	
filters 🔶	0-	ALP 147 H	over over	ecture	95	Available	
and 🔶	۲	SHS 254 b	ullseye for	ecture	88	Available	
Campus 1 Clear + Ø	• •	ALP 231	ility details	ecture	85	Available	
	0	LSN 2300	28	Lecture	85	Available	
	0	YSM 117	28	Lecture	85	Available	
Building + O	٥	BRH 201	29	Lecture	82	Available	
Room + O	٥	AMD 261	30	Lecture	80	Available	
Region Scroll	٥	MND	ges of	Lecture	Page	Availat save faci	
Room Type filters here + 0	٥		h results	Lab-ART na	vigation	Availat assignme	
Feature + Ø	⊙ <	BRH 109	30	Lecture	80	Available	
Facility Layout + 🖉 🗸	\ll	< Page	1 of 4	> >>			
							OK Cancel

Within the Availability List, Astra Schedule provides many features including:

- Display information (hover for facility details, pages in display)
- Display options of expandable column information (For example, Room information (B1), Room Capacity (B2), Room Type (B3), Seat Fill Score (B3), and Facility Status (B5))
- Navigation options (facility scroll bar, page navigation buttons)
- User Input areas (Facility Status, OK/Cancel buttons,)



Only facilities you are authorized to schedule are displayed by the Ad Hoc Scheduler. Facilities shall only be scheduled if displayed as 'Available' for the entire term. i

If you are changing a facility assignment, simply assign a new facility; Astra Schedule automatically drops the current room and assigns the new room. Be sure to click OK and then save your changes.



Assigning a facility to a cross-listed class section automatically assigns it to the associated cross-listed class section as well.



You can sort on the columns in the Availability List area by clicking on the column heading.



The Availability list may include a number of pages. Use the pagination controls at the bottom of the list to page through the results or jump to a specific page.

7.7.1 Set Ad Hoc Scheduler Filters

When the Ad Hoc Scheduler opens, the Filter panel is populated with the class section's Maximum Capacity, Show Only Available Rooms filter option, and other preference information based upon the Subject and preferences set for the class section being scheduled. You may set additional filters including Capacity, Building, Room, Region, Room Type, Feature, and Facility Layout. For your convenience, the Ad Hoc Scheduler allows you to save frequently used filters, similar to the Section List filters (see **7.2.2 Save Class Section Filter**).

The 'Show Shared Rooms' and 'Show Alt Room Configs' options are <u>not used</u>. To reduce search time, ensure sure they are not checked.

Astra Schedule allows you to search for and assign a facility with a Capacity smaller than the Max Enrollment for the class section. Use this feature carefully; this shall only be done when needed and Maximum Enrollment must be adjusted in CMS-SA to ensure it does not exceed facility capacity.



It is the College and Department's responsibility to ensure that actual attendance does not exceed the facility's capacity.

After setting any additional filter preferences, click Search to apply your filter(s) and display the resulting facilities and their status in the Availability List.

7.7.2 View Availability List

The Ad Hoc Scheduler displays the facilities you are authorized to schedule and the availability of each. It calculates which rooms are acceptable for the meeting being scheduled and determines best fit. When determining acceptable rooms, the Ad Hoc Scheduler takes into consideration any requirements set in the Filter panel.

By default, the Ad Hoc Scheduler displays the Room and Facility Status. Click the down arrow at the top of **Room** column to add or remove additional columns. Expand the Facility Status column to display all meeting dates for the class section you are scheduling.

It is highly recommended to add additional columns such as Capacity, Room Type, and Score. The Score of a facility is comprised of 1) how closely the facility matches your selected filters and more

importantly, 2) how well your class section will fit the available seats within the facility. A Score of 100 is the best score.

Filter		•					Column Det	an			ART 137 02 (ACT)	
Clear All	Q Sea	rch		Room	- Ca	pacity	Room Type	Score	Pref Score	Seat Fill Score	8/28/2023-12/8/2023 F	Click to
Custom	- 1	¢			A.		Ad	lditional F	ilter Info		11:30-1:20pm Enrollment: 9	display al
Room Options		^	0	KDM 170		a	Lab-ART	50	100	0	Selected	meeting dates for
Show Only Available Rooms			0	EUR 309	Clic	k down	ecture	100	100	100	Available	the class section
 Show Shared Rooms Show Alt Room Configs 			0	KDM 107		w to add remove	ab-ART	100	100	100	Available	Section
Capacity:		Sh	ow Or	147 147		lumns	ecture	100	100	100	Unavailable	
Between 25			ailabl ms fil		2	5	Lecture	100	100	100	Conflicts(1 of 13)	
and	<u>م</u>	is	set b	y M 266	20	6	Lab-ART	98	100	96	Unavailable	
		is	ault a new t	D 400	7 20	6	Lecture	98		ner scores	Available	
Campus 1 Cle	ear 🕇 🤅	ve	rsion	8 M 268	20	6	Lab-ART	98		cate better ty utilization	Conflicts(12 of	
Building	+ 0		0	SQU 102	20	6	Lecture	98	100	96	Conflicts(4 of 13)	
Room	+ 0		0	BRH 113	2	7	Lecture	96	100	92	Unavailable	
Region	+ 0	0	0	SHS 254	2	7	Lecture	96		ave facility nt changes	Unavailable	
inegroup and in the second sec	-	~	~	< Pag	ge 1	of 7	> >>		assignine	in onlinges		

The following screenshot depicts the column detail on the Ad Hoc Scheduler:

In the Facility Status column, Astra Schedule color codes the facilities by status as described and depicted in the screenshot below.

- Selected Currently assigned facility, or newly selected facility.
- **Available** Facility available to assign to currently selected class section for entire term.
- **Conflicts Cannot be selected**. Facility available only part of term.
- Unavailable Cannot be selected. Facility not available during selected dates and times.



Only choose a facility that is available for the entire term (displayed in white). The Astra Schedule and CMS-SA Interface only supports one scheduled facility per class section.



The Show Only Available Rooms filter is set by default and is a new filter added to Astra Schedule version 8.

If you are changing a facility assignment, the currently assigned facility is displayed in the Availability List as **Selected**. When the new facility is selected, it is displayed as **Selected** and the previous facility is displayed as **Available**.



It is recommended you select the room with the highest Score for optimal facility utilization.

7.8 Assign a Facility to a Class Section

This section describes, in a straightforward manner, the complete process involved to assign a facility to or change a currently assigned facility for a class section in Astra Schedule. Some steps may require more consideration to complete than is practical to include in this example. For those steps, more information and detailed instructions can be found in the referenced section.

Described and depicted in the screenshots below are the steps to follow to assign a facility to a class section. The screenshots for the steps described below span several pages and detailed information is provided for each.

	Assign a Facility to a Class Section
	Navigation: Academics > Sections
1.	(A-B) In the Filter panel, set and apply filter options until the class section you want to update is displayed. See 7.2 Set Class Section Filters for detailed instructions.
2.	In the Section List, click Course/Section link for the class section to which you want to assign a facility. The Class Section Information page is displayed in edit mode. See 7.4 View Class Section Information .
3.	Click the assign facility icon in the Meetings area at the bottom of the page to begin the Ad Hoc Scheduler. A progress wheel displays while Astra Schedule searches for available facilities.
4.	(A-B) Use the Ad Hoc Scheduler Filter to narrow down the facility list, if preferred. See 7.7 Use the Ad Hoc Scheduler .
5.	Click an available facility (displayed in white) to select it for assignment to the class section. The color changes to green, indicating it is now the selected facility.
6.	Click <mark>OK</mark> at the bottom of the page to confirm facility selection and return to the Class Section Information page.
7.	Click Save to assign the selected facility to the class section displayed.
0	Click Save and Close or Cancel after saving above to return to the Section list

8. Click Save and Close or Cancel after saving above to return to the Section list.



In order to assign a facility to a class section in Astra Schedule, the class section must have Date, Days Met, Start Time and End Time set. This information must be entered into CMS-SA.

A Home	Calendars	Academics	✗ Settings		Assign a Facili a Class Secti				testuser ?		
Filter		•	Section	List	Screen 1 of						
Clear All		Q Search	+ Add	a Section							
Custom		- 🖺 🌣	Term	Course/Section	Meeting Type 🔷	Days Met	Room	Start Time	End Time	Start Date	End Date
Keyword:	B. Click to	× ^	2238	O ART 133/03 DIS	DIS	MW	KDM 170 - LAB	10:00 AM	10:50 AM	08/28/2023	12/08/2023
	apply filters	× 🗰	2238	O ART 133/05 DIS	DIS	TR	KDM 170 - LAB	09:00 AM	09:50 AM	08/28/2023	12/08/2023
End Date:	All	× 🛍	2238	ART 133/07 DIS	DIS	TR	KDM 170 - LAB	03:00 PM	03:50 PM	08/28/2023	12/08/2023
Invalid Mtg.	All	- x	2238	O ART 135/01 DIS	DIS	MW	KDM 170 - LAB	12:00 PM	12:50 PM	08/28/2023	12/08/2023
Pattern:		· •	2238	O ART 137/01 DIS	DIS	F	KDM 170 - LAB	09:30 AM	11:20 AM	08/28/2023	12/08/2023
Arranged:	All	- X	2238	ART 148/01 DIS ART 148/01 DIS	DIS	TR	KDM 170 - LAB	01:00 PM	01:50 PM	08/28/2023	12/08/2023
Is Exam:	All	- X	2238	ART 119/01 IND		k to select section for	BA ARR - UTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
) View Sectio	ns		2238	O ART 119/02 IND		reduing	BA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
View Meeting	ngs		2238	O ART 119/03 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
Days Met	1A. Se	· ·	2238	O ART 129/01 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
и м т w		-	2238	O ART 129/02 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
			2238	O ART 149/01 IND	IND	MW	KDM 104 - LAB	04:00 PM	06:50 PM	08/28/2023	12/08/2023
Term 1		Clear 🕂 ⊘	2238	O ART 149/01 IND	IND	MW	KDM 107 - LAB	04:00 PM	06:50 PM	08/28/2023	12/08/2023
2238		×	2238	O ART 159/01 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
Subject 🕦 🥖		Clear 🕇 🖉	2238	O ART 189/01 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
ART		×	< 《 〈	Page 1 of 1	> > Show	500 🔻	Export 💌			Displaying	> ; 1 - 181 of 181



You may want to sort the Room column in ascending order so unassigned class sections sort to the top of Section List.

To change a facility assignment, follow the same steps used to assign a facility. Simply select the new assignment and Astra Schedule automatically drops the current room and assigns the new room.

1	Hor	ne 🋗 Calend	lars 🎓 Aca	idemics 🎤	Settings			gn a Facility to Class Section				testuser	?
	Save	Save and Close	Cancel	 Add Meeting 	g			creen 2 of 4					
S	ectior	ART 137 / Ar	t For Except	ional Child (01						Do not click		
2	Sectio	n Info							3. Click to se meeting and ir		or facility will be dropped!	-	Î
	Meet	ings							the Ad Hoc Sch				
		Meeting Type	Start Time	End Time	Days	Start Date	End Date	Instructor	Status	Room.		Not used	
	+	DIS	09:30 AM	11:20 AM	F	08/28/2023	12/08/2023		Scheduled	KDM 170	~~d+		



At any point prior to saving the facility assignment (step 7 above), you can abandon your changes by clicking Cancel until you return to the Class Section Information page.



It is recommended you choose the available room with the highest Score whenever possible for optimal facility utilization.

	Art For Exceptional			a Cla	a Facility to ss Section een 3 of 4			
Filter Clear All Custom	Q Search		Room	Capacity	Room Type	Score ⊸1	ART 137 01 (DIS) 8/28/2023-12/8/2023 F 9:30-11:20am Enrollment: 9	5. Select facility for assignment
	filter(s)	۲	KDM 170	24	Lab-ART	40	Selected	
and	\$	۲	EUR 309	25	Lecture	100	Available	
		۲	DH 111	30	Lecture	91	Unavailable	
Campus 1	Clear 🕇 🖉	۲	DH 109	33	Lecture	87	Unavailable	
Building 3	Clear 🕂 🖉	0	DH 214	34	Lecture	86	Unavailable	Note: Select the
🗹 DH 👞	×	• •	EUR 320	35	Lecture	85	Unavailable	facility with the
🗹 EUR	×	۲	EUR 103	35	Lecture	85	Conflicts(12 of	highest Score for optimal
KDM	×	۲	EUR 315	35	Lecture	85	Conflicts(12 of	facility utilization
Room		۲	EUR 114	40	Lecture	81	Unavailable	
	4A. Set additional	۲	EUR 101	40	Lecture	81	Available	
Region	filters	۲	DH 106	40	Lecture	81	Unavailable	
Room Type 1		۲	EUR 102	40	Lecture	81	Unavailable	Click to
🗹 Lecture 🧹	×	۲	DH 107	43	Lecture	79	Unavailable	abandon assignment
Feature	+ 0	<					lick to	
Eacility Lavout	• 0 •	•	< Page	1 of 2	> >>		gnment	OK Cancel



Your room assignment is not complete until you click Save.

▶ н₀	me 🋗 Calend	ars 🎓 Aca	idemics 🍃	Settings			Assign a F a Class S				testuse	r ?
Save	Save and Close	Cancel	+ Add Meetin	g			Screen					
Sectio	n ART 127 / Art	t For Except	ional Child	01								
	on Info tings	7. Click to room to sect	class				to return to ction List					•
	Meeting Type	Start Time	End Time	Days	Start Date	End Date	Instructor	Status	Room			
+	DIS	09:30 AM	11:20 AM	F	08/28/2023	12/08/2023	100.000	Scheduled	KDM 170	*≎+		

7.9 Drop the Facility from a Class Section

To drop the facility from a class section, follow the steps in this section. If you want to change a currently assigned facility, dropping the facility first is not necessary, simply follow the steps in **7.8** Assign a Facility to a Class Section.

Described and depicted in the screenshot below are the steps to follow to drop the facility from a class section.

	Drop the Facility from a Class Section
	Navigation: Academics > Sections
1.	(A-B) In the Filter panel, set filter options until the class section(s) you want to update are
	displayed in the Section List. See 7.2 Set Class Section Filters for detailed instructions.
2.	In the Section List, click Course/Section link for the class section from which you want to drop the
	facility. The Class Section Information page is displayed in edit mode. See 7.4 View Class Section
	Information.
3.	In the Meetings area at the bottom of the page, locate the class section you want to update. Click
	the Drop Room icon 으 for that class section.
4.	Click Save to drop the selected facility from the class section displayed.

5. Click Save and Close to return to the Section List.



At any point prior to saving the facility drop (step 4 above), you can abandon your changes by clicking Cancel until you return to the Class Section Information page.

🔥 Home 🗎	🔥 Home 🋗 Calendars 🞓 Academics			ıgs	Drop a Facility f					ł	testuser ?
Filter		4	Section	List		Screen 1 of 2					
Clear All		Q Search	+ Add	a Section							
Custom		- 🖹 🌣	Term	Course/Section	Meeting Type 🔷	Days Met	Room	Start Time	End Time	Start Date	End Date
Keyword:	B. Click to	× ^	2238	O ART 133/03 DIS	DIS	MW	KDM 170 - LAB	10:00 AM	10:50 AM	08/28/2023	12/08/2023
	pply filters	× 🗰	2238	O ART 133/05 DIS	DIS	TR	KDM 170 - LAB	09:00 AM	09:50 AM	08/28/2023	12/08/2023
End Date: 🔪	All	× 🛍	2238	ART 133/07 DIS	DIS	TR	KDM 170 - LAB	03:00 PM	03:50 PM	08/28/2023	12/08/2023
Invalid Mtg.	All	- x	2238	O ART 135/01 DIS	DIS	MW	KDM 170 - LAB	12:00 PM	12:50 PM	08/28/2023	12/08/2023
Pattern:		· •	2238	O ART 137/01 DIS	DIS	F	KDM 170 - LAB	09:30 AM	11:20 AM	08/28/2023	12/08/2023
Arranged:	All	- X	2238	⊙ ART 148/01 DIS	DIS	TR	KDM 170 - LAB	01:00 PM	01:50 PM	08/28/2023	12/08/2023
Is Exam:	All	- x	2238	ART 119/01 IND		k to select section for		12:00 AM	12:00 AM	08/28/2023	12/08/2023
O View Section	าร		2238	ART 119/02 IND		eduing	BA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
 View Meetin 	igs		2238	ART 119/03 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
Days Met	1A. Se		2238	O ART 129/01 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
UMTW			2238	ART 129/02 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
			2238	ART 149/01 IND	IND	MW	KDM 104 - LAB	04:00 PM	06:50 PM	08/28/2023	12/08/2023
Term 1		Clear 🕇 🖉	2238	O ART 149/01 IND	IND	MW	KDM 107 - LAB	04:00 PM	06:50 PM	08/28/2023	12/08/2023
2238		×	2238	ART 159/01 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023
Subject 🕦 🥖		Clear 🕂 🖉	2238	O ART 189/01 IND	IND		TBA ARR - OTH	12:00 AM	12:00 AM	08/28/2023	12/08/2023 🗸
ART		×	< 《 <	Page 1 of 1	> > Show	500 🔻	Export 🔻			Displaying	> 1 - 181 of 181



You may want to set the Subject and Course Number of the class section being updated the in the Section List Filter to minimize the class sections displayed in the Section List.

Home Academics Settings Save Save and Close Cancel Add Meeting Click to							o a Facility from Class Section Icreen 2 of 2				testuser	?
ection Section	n Info	/ Art For Except	tional Child	abandon changes	_					3. Click to drop the facility	•	
Meetir		 Click to save facility drop 		5. Click to return to								
	Meeting	Type Start Time	End Time	Section List	ate	End Date	Instructor	Status	Room	N	ot used]
+	DIS	09:30 AM	11:20 AM	F 08/	28/2023	12/08/2023	-	Scheduled	KDM 170	#0+		

APPENDIX A - ASTRA SCHEDULE EXAMPLES

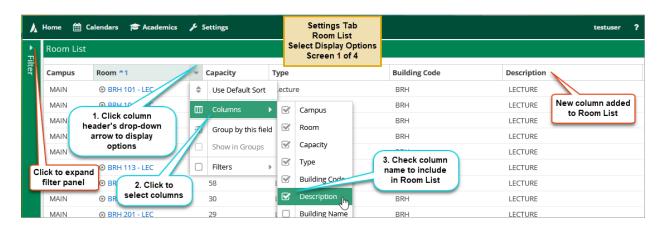
This appendix contains specific detailed examples of several features of Astra Schedule.

A.1 Display Option Examples

The steps to follow to change the data displayed in the Room List of the Settings tab are described and depicted in the screenshot below. Similar options are available on other screens. See 3.4 Display Options for more information. The screenshots for the steps described below span several pages.

	Select Room List Display Options
	Navigation: Settings > Rooms
1.	Hover over a column header and click the down arrow to the right of the header to reveal the Display Options menu.
2.	Click Columns to view the list of available columns.
3.	Click the check box next to a column to include or exclude it from the Room List.
4.	Click a column heading name to sort the display on that column.
5.	Click a column header and drag it to the preferred location.
6.	Hover over the column header you wish to group by and click the down arrow to reveal the Display Options menu.
7.	Click Group by this field to group the display according to the column heading selected and set Show in Groups field.
0	

8. Uncheck Show in Groups field to ungroup. Resorting may be necessary.



Click the column heading name to sort the Room List in ascending order by that column. Click again to sort in descending order. Alternatively, set the Default sort order on the Display Options menu of the preferred column. An arrow is displayed on the column header to indicate the sort direction.

٨	Home 🋗 🤅	Calendars 🞓 Acaden	nics 📌 Settings 🏼 /		Settings Room L				testuser	?
► 	Room List				Select Display Screen 2	Options				
Filter	Campus	Room 1	Capaci	-	уре		Building Code	Description		
	MAIN	⊙ 7RH 101 - LEC	35	÷	Use Default Sort		BRH	LECTURE		
	MAL	ently sorted by	55	m	Columns 🕨		Can also set Default	LECTURE		
		this filed in					sort order here	LECTURE		
	MA asc	ending order	4. Click column header to	⊞	Group by this field		BRH	LECTURE		
	MAIN	O BRH 110 - LEC	sort on		Show in Groups		BRH	LECTURE		
	MAIN	BRH 113 - LEC	27		Filters 🕨		BRH	LECTURE		

You may customize the **order** of the columns displayed on the page by clicking and dragging a column to the preferred position. Arrows appear to indicate your position. For example, to move Description to after Capacity, click the Description column header and drag it until the green arrows appear after Capacity, and drop it.

٨	Home 🋗 (Calendars 🎓 Academics 🖌	Settings	Settings Tab Room List		testuser ?
► 11	Room List			Select Display Options Screen 3 of 4		
Filter	Campus	Room ¹	Capacity Typ	e 🗸	Description	Building Code
	MAIN	⊙ BRH 101 - LEC	35 Leo	ture	LECTURE	BRH
	MAIN	000000000	55	Description	LECTURE	BRH
	MAIN	5. Click on column heade and drag to location	Lec	ture	LECTURE	BRH
	MAIN	indicated by green arrow	/s Leo	ture	LECTURE	BRH
	MAIN	O BRH 110 - LEC	58 Leo	ture	LECTURE	BRH

You may choose to display the data in groups. Hover over the column header you want to group by and click the down arrow to reveal the Display Options menu. Choose the Group by this field option. The data will be grouped by the selected field (column). Each group may be expanded or collapsed as needed. To no longer show the display in groups, uncheck the Show in Groups field in the column header menu of any column. It may be necessary to reset your sort order.

	Home 🛗 🕅	Calendars 🞓 Academics	🗲 Settings		Settings Tab Room List Select Display Options				te	estuser	?
Filter	Campus	Room ¹	Capacity	Туре	Screen 4 of 4	Ţ	Description		Building Code		
	MAIN	BRH 101 - LEC	35	Lect	ture		Columns 🕨	7.01	BRH		
	MAIN	BRH 104 - LEC	6. Click o	column	wn		Use Default Sort	7. Cli group b			
	MAIN	BRH 105 - LEC	header's d					BRH			
	MAIN	BRH 109 - LEC	arrow to disp	play optic	ons	⊞	Group by this field	8.0	check Show in		
	MAIN	BRH 110 - LEC	58	Lect	ture		Show in Groups		ups to ungroup		
	MAIN	BRH 113 - LEC	27	Lect	ture		Filters 🕨	_	BRH		

A.2 Search Filter Options Example

The filters available on the Rooms option of the **Settings** tab are described and depicted in the screenshot below. Other filter panels work in a similar manner. See **3.5 Search Filters** for more information.

🔥 Home i Caler	ndars 🎓 Academics	; 🎤 Settings	Settings Tab Rooms Option		testuser ?
Filter	٩,	Room List	Filtering		
Show Current Filter	Q Search	Camp Hide filters	Capacity	Туре	Description Scroll through
to search	· P	MAIN O BRH 101 - LEC	35	Lecture	LECTURE facilities here
Room Number:	×	MA O BRH 104 - LL	Click to save filter	Lecture	LECTURE
Campus 1	Clear 🕇 🖉	Click to apply filter(s)	32	Lecture	LECTURE
	K to	BRH 109 - LEC	30	Lecture	LECTURE
MAIN	×	MAIN Click to set 0 - LEC	58	Lecture	
Building 1 Clic	k to	MAIN "not equal to" 3 - LEC	27	Lecture	LECTURE Number of facilities found
🕑 BRH delete	e filter 📉 🗙	MAIN O BRH 114 - LEC	Pagination	Lecture	LECTURE
	to add 🕂 🔶	MAIN O BRH 115 - LEC	controls	Lecture	
Room Type filt	er + 0	« < Page 1 of 1	> > Show 50	0 💌 Export 💌	Displaying 1 - 19 of 19

A.3 Export Examples

Described and depicted in the screenshot below are the steps to follow to export facility data to Excel format from the Room List on the Settings tab. See **3.9 Export Data** for more information.

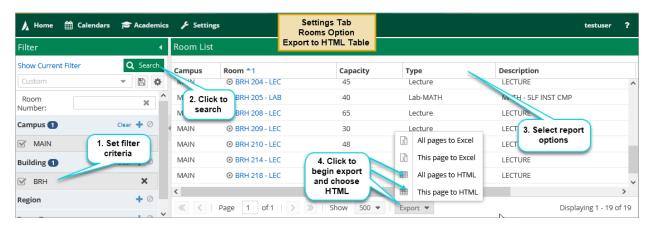
Export Facility Information to Excel										
Navigation: Settings > Rooms										
1. Set preferred filter criteria (see 3.5 Search Filters).										
2. Click Search to display all activities meeting search criteria.										
3. Select preferred display format (see 3.4 Display Options).										
 Click the Export option to bring up an export selection window. You are given a choice of exporting the current page only or all pages of data to Excel or HTML. Choose Excel. 										
Note: Depending on your browser settings, the data may be saved to your downloads folder or other specified location or you may be prompted to open or save the data in Excel format.										

🔥 Home 🋗 Cale	endars 🞓 Academics	; 🎤 Setting	s	Settings Tab Rooms Option				testuser	?
Filter		Room List		Export to Excel					
Show Current Filter	Q Search	Campus	Room ¹	Capacity	T	ype 🔪	Description		
Custom	- 🖹 🗘	N. WI	O BRH 204 - LEC	45	L	.ecture	LECTURE		^
Room	* ^	2. Click		40	L	ab-MATH	M. TH - SLF INST CMP		
Number:		Msearc	h BRH 208 - LEC	65	L	.ecture	LECTURE		
Campus 1	Clear 🕇 ⊘	MAIN	O BRH 209 - LEC	30		ecture	LECT 3. Select repor	t	
MAIN	1. Set filter	MAIN	BRH 210 - LEC	48	X	All pages to Excel	LECT options		
Building 1	criteria	MAIN	BRH 214 - LEC	4. Click to	X	This page to Excel	LECTURE		
BRH	×	MAIN	BRH 218 - LEC	begin export and choose	=	All pages to HTML	LECTURE		~
	+ 0	<		Excel		This page to HTML			>
Region	+0	« <	Page 1 of 1	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	Exp	ort 🔻	Display	/ing 1 - 19 o	f 19

Astra Schedule also allows the data to be exported to an HTML table. Described and depicted in the screenshot below are the steps to follow to export facility data to an HTML table from the Room List of the **Settings** tab.

	Export Facility Information to HTML Table
	Navigation: Settings > Rooms
1.	Set preferred filter criteria (see 3.5 Search Filters).
2.	Click Search to display all facilities meeting search criteria
3.	Select preferred display format (see 3.4 Display Options).
4.	Click the Export option to bring up an export selection window. You are given a choice of exporting the current page only or all pages of data to Excel or HTML. Choose HTML.

Note: A new tab or window will appear displaying the table data.



The export to HTML option displays the table in a separate window as depicted in the screenshot below.

Campus	Room	Capacity	Туре	Description	Building Code		ettings Tab
MAIN	BRH 101 - LEC	35	Lecture	LECTURE	BRH		ooms Option
MAIN	BRH 104 - LEC	55	Lecture	LECTURE	BRH	Export	t to HTML Table
MAIN	BRH 105 - LEC	32	Lecture	LECTURE	BRH	_	
MAIN	BRH 109 - LEC	30	Lecture	LECTURE	BRH		ta displayed
MAIN	BRH 110 - LEC	58	Lecture	LECTURE	BRH	in ta	table format

A.4 Example – Search for Scheduled Activities by Building on a Specific Date

Described and depicted in the screenshot below are the steps to follow to find all activities scheduled in a particular facility on a specific date. See **4 View Scheduling Grids** for more information.

EXAMPLE Steps to find all activities scheduled in Brighton Hall 110 Lecture classroom on 11/7/202	3
Navigation: Calendars > Scheduling Grids > Buildings Calendar	
1. Select 'Buildings Calendar' on the Calendar drop-down menu.	
2. Select BRH (Brighton Hall) on the calendar Filter.	
3. Ensure Day format is selected.	
 Click the date filter icon (see 3.6 Set Date Filter). Navigate to 11/7/2023 and click the refresh icon to begin the search. 	
5. Using the scroll bar to the right of the calendar, find BRH 110 in the room list on the left. Reading across the page, you can view all activities scheduled in that room on the selected day.	
6. The scroll bar at the bottom of the calendar can be used to view other times of day.	

🔥 Home i Caler	ndars 🎓 A	Academics	🔎 Settin	gs			Example: eduling Gri	ds						tes	tuser	?
Rooms Resources	Day We	eek				Day of 11/7/2023 Brighton Hall 210			ildings Calendar 🔻 🗙 Filter: BRH (Brighton H				iall) 🔻 🗙 🔒 🌣			
Date: 11/07/2023	× 🛍	2 <		7,2025	>			_	1. Select		_	2. Select				
Room 1	Capacity	07: AM	08:00 AM	09:00 AM	10:00 AM	11:00 AM	12:00 PM	01:00	Calendar	03:00 PM	04:00	Building	6:00 P	M 07:00 PM	08:00) PM
BRH 1 3. Select	Ð		ect Date a	5 TUUB/	/1 COMS	6 4/29 - I	ENGR 132/0	03 E	DUC 19	ENGL 5/41 -	A		-			1
⊖ BRH 10 Day forma	it 5	Clic	k Refresh	× 187/0 ⁴	1 ENTR	187/02	STAT 1/27 -	In N	/IIS 140/01 - I				(5. Scroll to		
O BRH 105 - LEC	32			STAT 50/	GEOG	1/07 - F	GEOG 111/0	02 G	EOG 1/09 - F	CM 15	0/01 - St	ruc III Rein	f Con	view rooms		
BRH 109 - LEC	Row sh	ows	1	MATH 107B	/0 MATH	1 26A/09	MATH 130A		ATH 29						-	
⊙ BRH 110 - LEC	activiti		10/02 · CI	OPM 101/05	- OPM	101/06 -	MKTG 123/	01 IV	/KTG 123/02	MKTG 101/1	0 ENG	GR 30/02 -	SOAL SE	tudent Group	Tues N	Mtg
BRH 113 - LEC	Brighton	Hall 110		MATH 1/14 -	- I MATH	107B/C	MATH 1/08	- I IV	/IATH 1/07 - I	6. Scroll	to see		sv	WRK 125A/06	Huma	an E
O BRH 114 - LEC	58			IBUS 190/01	- IBUS	190/02 -	OPM 101/0	7- A	CCY 117/01	times o		42/01 - F				
BRH 115 - LEC	30		MATH 30	GEOG 1/06 -	F ENGL	109W/0	MATH 30	N	ATH 12		-	ENGR 202	2/01			
BRH 201 - LEC	29			MATH 31	MATH	I 3 1	MATH 12	N	ATH 31	CH2M 14		csc	159/01 -			
(>	<														>
« < Page 1	of1 >	> >>	Show 500) 🔻 🛛 Exp	ort 🔻									Displaying	1 - 19 c	of 19

A.5 Example – Search for Scheduled Activities by Building for a Specific Week

Described and depicted in the screenshot below are the steps to follow to find all activities scheduled in a particular facility during a specific week. See **4 View Scheduling Grids** for more information.

Si	EXAMPLE teps to find all activities scheduled in Mendocino Hall 1005 Lecture room for the week of 11/12/2023
	Navigation: Calendars > Scheduling Grids > Buildings Calendar
1.	Select 'Buildings Calendar' on the <mark>Calendar</mark> drop-down menu.
2.	Select MND (Mendocino Hall) on the calendar <mark>Filter</mark> .
3.	Click the Week tab to display activities for the week beginning 11/12/2023.
4.	Click the date filter icon (see 3.6 Set Date Filter). Navigate to $11/12/2023$ and click the refresh icon to begin the search.
5.	Click the 'MND 1005 - LEC' Room in the Rooms panel to update the page to reflect only activities for that room. Use scroll bar to right of calendar to view more times of day.

Home Call Rooms Resources		Academics /eek	Settin3. Se	ngs lect Week forma	Sched Week o	ample: uling Grids f 11/12/2023 ino Hall 1005	uildings Calendar	• X Filter:	testuser ?
Date: 11/13/2023	Type	Capacity	Date 🔻	V Vovember Sun 11/12	12 - 18, 2023 ▼ > Mon 11/13	Tue 11/14	1. Select Calendar 5		Select uilding 1/17 Sat 11/18
 ○ MND 1005 - LEC ○ MND 1010 - LAB 	Lecture Lab-ANTH	155 16	10:00 AM 11:00	5. Select	10:00 AM HIST 11:00 AM PHIL	10:30 AM ME 1	10:00 AM HIST 11:00 AM PHIL	10:30 AM - 11:45 AM COMS 100A/01 -	11:00 AM PHIL
 MND 1012A - L MND 1014 - LAB MND 1015 - LEC 	Lab-ANTH Lab-ANTH Lecture	9 20 96	12:00 PM 01:00 PM	Room	12:00 PM PHYS 01:00 PM CHE	12:00 PM - 01:15 PM HIST 188/01 - 01:30 PM - 02:45	12:00 PM PHYS 01:00 PM CHE	12:00 PM - 01:15 PM HIST 18B/01 - 01:30 PM - 02:45	12:00 PM PHYS 01:00 PM CHE Scroll through
MND 1020 - LEC MND 1022 - LEC <	Lecture Lecture	43 43	02:00 PM 03:00 PM	,	03:00 PM - 04:15 PM	01:50 PM - 02:45 PM CHEM 1A/14 - 03:00 PM - 04:15 PM	03:00 PM - 04:15 PM	01:30 PM - 02:45 PM CHEM 1A/14 - 03:00 PM - 04:15 PM	time of day here 02:30 PM - 04:30 PM RENS Forums

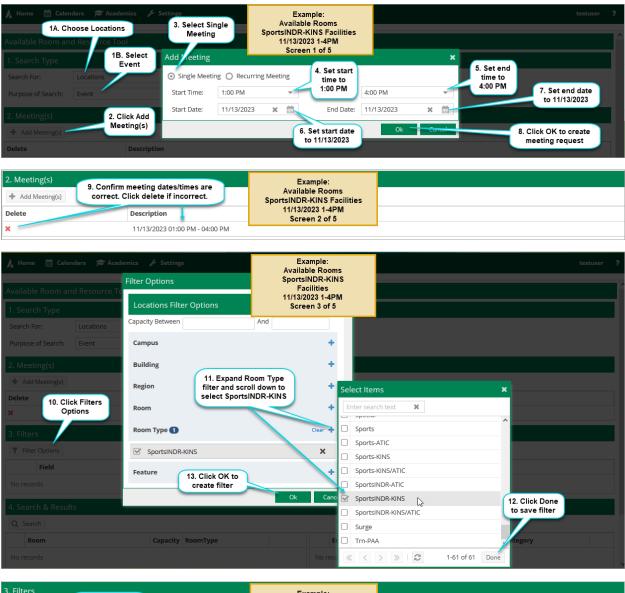
A.6 Example – Search for Available Facilities for a Single Meeting

Described and depicted in the screenshots below are the steps to follow to find all available facilities for an event with a single meeting. See **5 Find Available Facilities** for more information. **The screenshots for the steps described below span several pages.**

EXAMPLE Steps to find all available SportsINDR-KINS facilities from 1-4PM on 11/13/2023 (single meeting) Navigation: Calendars > Available Rooms
 (A-B) In the Search Type area, choose 'Locations' for Search For. Then select 'Event' for Purpose of Search.
2. In the Meetings area, click Add Meeting(s). A pop-up window will appear.
3. Select Single Meeting.
4. Set the start time for the meeting to 1:00PM.
5. Set the end time for the meeting to 4:00PM.
6. Set the start date for the meeting to 11/13/2023.
7. Set the end date for the meeting to 11/13/2023.
8. Click OK to create meeting request and close pop-up window.
 Confirm meeting dates/times are correct. Click delete icon if incorrect and add new meeting.
10. In the Filters area, click Filter Options. A pop-up window will appear.
11. Expand the Room Type filter and scroll down to select 'Sports-KHS/ATIC'.
12. Click <mark>Done</mark> to save the filter.
13. Click OK to create the filter and close pop-up window.
14. Confirm filter criteria is correct.
15. In the Search & Results area, click Search to display available facilities.
16. In the Next Steps area, click Print Results to view a printer friendly view of your search results.



Click the Available Rooms link under the Calendars tab to quickly clear all meetings and filters on the Available Rooms page.



3. Filters	Example:	
T Filter Options	Available Rooms SportsINDR-KINS	
Field Filter	Facilities 11/13/2023 1-4PM	
Room Type SportsINDR-KINS	Screen 4 of 5	

 \bigcirc

Astra Schedule displays a "Searching Location..." progress message while it is searching for available facilities. If the message does not appear, or your search is taking a significant amount of time, refresh your browser as your session could have timed out.

🔥 Home i Calendars	😂 Academics 🏼 🖌 Settings		Example: Available Rooms		testuser ?
A. Search & Results 15. Click Search to display available facilities Room Capacity RoomType SLN 1020 SPT 15 SportsINDR-KINS					Â
Room	Capacity	RoomType	Equipment/Se	rvices Quantity	Category
SLN 1020 SPT	15	SportsINDR-KINS	No records		
O YSM 107 SPT	30	SportsINDR-KINS			
O YSM 187 SPT	List	of available facilites			
5. Next Steps	16. Click Print Results view printer friendly vi of search results				Scroll to view more information on page

A.7 Example – Search for Available Facilities for a Recurring Meeting

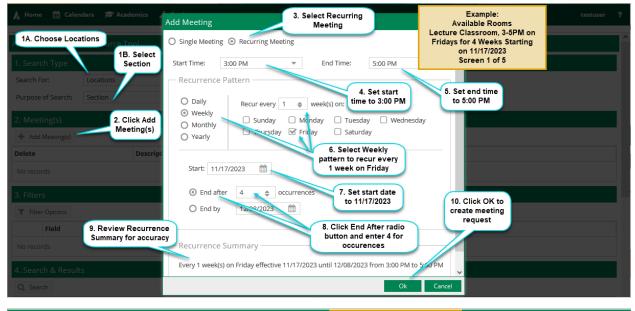
Described and depicted in the screenshots below are the steps to follow to find all available facilities for a class section with a recurring meeting. See **5 Find Available Facilities** for more information. **The screenshots for the steps described below span several pages.**

	EXAMPLE Steps to find all Lecture classrooms available from 3-5PM on four (4) consecutive Fridays beginning 11/17/2023 (recurring meeting) Navigation: Calendars > Available Rooms
1.	(A-B) In the Search Type area, choose 'Locations' for <mark>Search For</mark> . Then select "Section' for Purpose of Search.
2.	In the Meetings area, click Add Meeting(s). A pop-up window will appear.
3.	Select Recurring Meeting. The pop-up window will expand with more choices.
4.	Set start time to 3:00PM.
5.	Set end time to 5:00PM.
6.	In the Recurrence Pattern area, set the meeting frequency to Weekly, and to recur every week on Friday.
7.	Click the date filter icon and set the start date for the first meeting to 11/17/2023.
8.	Click the End After radio button and enter 4 for occurrences.
9.	Review the Recurrence Summary for accuracy.
10.	Click OK to create the meeting request and close pop-up window.
11.	Confirm meeting dates/times/days are correct. Click the delete icon 🙁 if incorrect and add new meeting.
12.	In the Filters area, click Filter Options. A pop-up window will appear.
13.	Expand the Room Type filter and scroll down to select 'Lecture'.

- 14. Click Done to save the filter.
- 15. Click OK to create the filter and close pop-up window.
- 16. Confirm filter criteria is correct.
- 17. In the Search & results area, click Search to display available lecture facilities.
- 18. In the Next Steps area, click Print Results to view a printer friendly view of your search.



Click the Available Rooms link under the Calendars tab to quickly clear all meetings and filters on the Available Rooms page.



2. Meeting(s) Add Meeting(s)	11. Confirm meeting dates/times/days are correct. Click delete if incorrect.	Example: Available Rooms Lecture Classroom, 3-5PM on	
Delete	Description	Fridays for 4 Weeks Starting on 11/17/2023	
×	Every 1 week(s) on F from 11/17/2023, 4 occurrences	Screen 2 of 5	

Office of Space Management

A Home 🎬 Calendars 🞓 A		Example: Available Room Lecture Classroom, 3- Fridays for 4 Weeks S	3-5PM on
1. Search Type	Filter Options	on 11/17/2023 Screen 3 of 5	3
Search For: Locations	Locations Filter Options		
Purpose of Search: Section	Capacity Between	And	
2. Meeting(s)	Campus	+	Select Items 🗶
+ Add Meeting(s) Delete 12. Click Filters	Building 13. Expand R filter and scro	oll down to	Enter search text
× Options	Region select Le	+	Lab-WLL
3. Filters	Room	+	Cecture
▼ Filter Options	Room Type 1	Clear 🕇	Special
Field	☑ Lecture	×	Sports
	15. Click OK to	+	Sports-ATIC 14. Click Done to save filter
4. Search & Results	Feature Create filter		Sports-KINS
Q Search		Ok Cance	
Room	Capacity RoomType		E 《 < > 》 I ② 1-61 of 61 Done ategory
3. Filters 16. Confir	m filter	Example:	

3. Filters Filter Options 16. Confirm filter criteria is correct	Example: Available Rooms Lecture Classroom, 3-5PM on	
Field Filter Room Type Lecture	Fridays for 4 Weeks Starting on 11/17/2023 Screen 4 of 5	



Astra Schedule displays a "Searching Location..." progress message while it is searching for available facilities. If the message does not appear, or your search is taking a significant amount of time, refresh your browser as your session could have timed out.

🔥 Home i Calendars	r Academics 🖋 Settings	Example: Available Rooms		testuser ?
4. Search & Results Q Search 17. Click Search to display available facilities 17. Click Search to display 17. Click Search to				
Room	Capacity RoomType	Equipment/Se	rvices Quantity	Category
ALP 235 LEC	55 Lecture	^ No records		
ALP 236 LEC	60 Lecture	Scroll to v	iew	
AMD 150 LEC	126 Locture	more resi		
AMD 151 LEC	60 List of available	facilites		
AMD 152 LEC	60 Lecture			Scroll to view
AMD 153 LEC	18. Click Print Results to			more information on page
AMD 217 LEC	view printer friendly view e			on page
AMD 240150	of search results	~		
5. Next Steps				
Print Results				~

A.8 Example – Find Classes for a Specific Term, Subject, and Meeting Pattern This example ONLY applies to campus users with class schedule security access in CMS-SA and Astra Schedule.

Described and depicted in the screenshot below are the steps to follow to find all classes in a particular Term with a specific Subject and Meeting Pattern. See **7.2 Set Class Section Filters** for more information.

	EXAMPLE
	Steps to find all ART Classes in Spring 2024 Semester meeting MW.
	Navigation: Academics > Sections
1.	In the Section List Filter panel, set Days Met to M, W by clicking the days to highlight them in dark
	green.
2.	In Term filter, click the expand icon 🛨 and check '2243' for Spring 2024.
3.	In Subject filter, click the expand icon 🛨, scroll down, and click box next to 'ART'.
4.	Click Search to apply filters and begin the search.
5.	View results in Section List.

🛦 Home 🋗 Calendars 🞓 Academics 🎤 Settings				Example: Section List			testuser					
Filter 4. Click to 4		 Section List 		Find	Find Spring 2024 ART Classes Meeting MW							
	Search	+ Add a Section		Clus	ses meeting	, , , , , , , , , , , , , , , , , , ,						
Custom 💌	9	Term Cours	e/Section ^1	Meeting Type	Days Met	Room	Start Time	End Time	Start Date	End Date	Max Enrollme	int
View Sections 1. Set Days		2243 O AR	T 105/1 LEC	LEC	MW	KDM 145 - LEC	03:00 PM	04:15 PM	01/22/2024	05/10/2024	40	1
View Meetings Met to MW		2243 💿 🗛	T 120/01 ACT	ACT	N.41A/	ASL 106 - LAB	04:00 PM	06:50 PM	01/22/2024	05/10/2024	20	
Days Met	•	2243 💿 🗛	T 120/01 ACT	ACT	5. View Re		04:00 PM	06:50 PM	01/22/2024	05/10/2024	20	
JMTWRFS		2243 💿 🗛	T 122B/01 ACT	ACT	here	6 - LAB	01:00 PM	03:50 PM	01/22/2024	05/10/2024	20	
		2. Set Term	T 122B/01 ACT	ACT	MW	ASL 108 - LAB	01:00 PM	03:50 PM	01/22/2024	05/10/2024	20	
erm 1 Clear	. 0	to 2243	T 127/01 ACT	ACT	MW	ASL 110 - LAB	01:00 PM	03:50 PM	01/22/2024	05/10/2024	20	
2243	×	3. Set	T 133/01 DIS	DIS	MW	KDM 170 - LAB	09:00 AM	09:50 AM	01/22/2024	05/10/2024	24	
ubject 🚹 🛛 🛛 Clear 🚽	0	Subject to	T 133/02 ACT	ACT	MW	KDM 170 - LAB	10:00 AM	10:50 AM	01/22/2024	05/10/2024	24	
ART	×	ART	T 133/03 DIS	DIS	MW	KDM 170 - LAB	01:00 PM	01:50 PM	01/22/2024	05/10/2024	24	
	• Ø	2243 💿 🗛	T 133/04 ACT	ACT	MW	KDM 170 - LAB	02:00 PM	02:50 PM	01/22/2024	05/10/2024	24	
ourse		2243 O AR	T 133/05 DIS	DIS	MW	KDM 170 - LAB	03:00 PM	03:50 PM	01/22/2024	05/10/2024	24	
nstructor	• Ø	<										>
Campus	• 0	« < Page	1 of 1	> >> Sho	w 500 👻	Export 💌				D	isplaying 1 - 35 o	of 35

A.9 Example – Save Section List Filter for a Specific Term and View This example ONLY applies to campus users with class schedule security access in CMS-SA and Astra Schedule.

Described and depicted in the screenshots below are the steps to follow to create a filter to display class sections for a specific term in the Section List in Meetings view and save it as your default search filter. See **7.2.2 Save Class Section Filter** for more information.

	Example: Steps to create a search filter to display class sections for a specific term In Meetings view and save it as your default search filter.
	Navigation: Academics > Sections
1.	Click View Meetings to set Meetings view.
2.	Next to Term, click the expand icon 🛖 to add a term.
3.	Click box next to '2243' to select the Spring 2024 Term.
4.	Click Done to save filter and close window.
5.	Scroll down to ensure no other filters are set.
6.	Click <mark>Search</mark> to display results.
7.	Click the Save filter icon 📄 at top of Filter panel. A pop-up window will open.
8.	Enter a meaningful Filter Name up to 24 characters. Then Click Save.
9.	If you want this filter to come up at login, click <mark>Set as Default</mark> before you Save in step above.
10.	View and delete saved filters by clicking the Manage Filters icon 🔬 . A pop-up window will open
	providing the option to set filters as the Default or delete filters.

🔥 Home [e 🋗 Calendars 🞓 Academics 🌾 Settings				Example: Section List		testuser ?					
			Section	ection List		Save Term as Default Filter Screen 1 of 3						
	display 🗖 results 🦵	Q Search	+ Add a	a Section	3	creen 1 or	3					
Custom		- 🖺 🔅	Term	Course/Section 1	Meeting Type	Days Met	Room	Start Time	End Time	Start Date	End Date	Max Enrollment
Is Exam:	All	1. Click 'View Meetings' to s		ACCY 111/02 DIS	DIS	TR	AMD 152 - LEC	12:00 PM	01:15 PM	01/22/2024	05/10/2024	50 ^
O View Sectio	ns	Meetings view		ACCY 111/03 DIS	DIS	MW	TAH 1003 - LEC	01:30 PM	02:45 PM	01/22/2024	05/10/2024	50
View Meeting	ngs	-	2243	2. Click to VO4 DIS	DIS	MW	TAH 1003 - LEC	03:00 PM	04:15 PM	01/22/2024	05/10/2024	50
Days Met	Indicates		elect It e	xpand filter		x ww	TAH 1003 - LEC	12:00 PM	01:15 PM	01/22/2024	05/10/2024	50
UMTW	filter set R Term	for	an	d add Term		MW	ALP 232 - LEC	03:00 PM	04:15 PM	01/22/2024	05/10/2024	50
						- TR	AMD 152 - LEC	09:00 AM	10:15 AM	01/22/2024	05/10/2024	50
Term 1			2238	3. Click		ww	TAH 1026 - LEC	12:00 PM	01:15 PM	01/22/2024	05/10/2024	55
2243		x (2243	next to to sel		TR	TAH 1004 - LEC	10:30 AM	11:45 AM	01/22/2024	05/10/2024	45
Subject	5. Scroll	+ 0				ww	AMD 152 - LEC	01:30 PM	02:45 PM	01/22/2024	05/10/2024	55
Course	down list o filters to	of +⊘				ww	AMD 152 - LEC	12:00 PM	01:15 PM	01/22/2024	05/10/2024	55
	make sure					ſR	ALP 236 - LEC	01:30 PM	02:45 PM	01/22/2024	05/10/2024	55
Instructor	no other filters are	+ 0				FR	ALP 236 - LEC	03:00 PM	04:15 PM	01/22/2024	05/10/2024	55
Campus	set	+ 0		4. Click	Done	ww	ALP 232 - LEC	04:30 PM	05:45 PM	01/22/2024	05/10/2024	50
Building	<u> </u>	+ 0		to save	filter	ſR	ALP 232 - LEC	12:00 PM	01:15 PM	01/22/2024	05/10/2024	50
Room		+ 0				TR	ALP 232 - LEC	01:30 PM	02:45 PM	01/22/2024	05/10/2024	50 ~
Department		+ 0	« <)		1-2 of 2 Done	500 🔻	Export 💌				Disp	laying 1 - 429 of 429

Home Calendars 7. Click to save filter	Academics	 Section List Add a Section 	Save	Example: Section List Term as Defau Screen 2 of 3	lt Filter					
	- E ¢	Save Filter	ng Typ	e Days Met	Room	Start Time	End Time	Start Date	End Date	Max Enrollment
	× × ^		<u>^</u>	8. Name and				01/22/2024	05/10/2024	
) View Sections		Spr 2024		save your filter	AH 1003 - LEC	01:30 PM	02:45 PM	01/22/2024	05/10/2024	
View Meetings		Set as default:		Inter	AH 1003 - LEC	03:00 PM	04:15 PM	01/22/2024	05/10/2024	
			Cancel	MW		12:00 PM	01:15 PM	01/22/2024	05/10/2024	
UMTWRFS	9. Check bo you want thi		CIS	MW	ALP 232 - LEC	03:00 PM	04:15 PM	01/22/2024	05/10/2024	
	be your def					09:00 AM	10:15 AM	01/22/2024	05/10/2024	
erm 🚹	filter at log	gin 🕖 💿 ACCY 113/01 DIS		MW		12:00 PM	01:15 PM	01/22/2024	05/10/2024	
2243	×	2243 O ACCY 113/02 DIS	DIS	TR	TAH 1004 - LEC	10:30 AM	11:45 AM	01/22/2024	05/10/2024	45
🔥 Home 🛗 Calendars	Academics	🖋 Settings		Example: Section Lis						testuser ?
			Save	Term as Defa Screen 3 of	ault Filter					
	Q Search	+ Add a Section		Screen o or	·					

		L			Screen 3 of	53					
	Q Search	+ A									
Spr 2024	× 🖹 🗘	Term	Course/Section ~1	Meeting Type	Days Met	Room	Start Time	End Time	Start Date	End Date	Max Enrollment
Is Exam: All		Mana	ige Filters	×			12:00 PM	01:15 PM	01/22/2024	05/10/2024	
View 10, Click to view	wand		Vame	Default	MW		C 01:30 PM	02:45 PM	01/22/2024	05/10/2024	
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APPENDIX B - ASTRA SCHEDULE BUILDING CODES AND DESCRIPTIONS

Building codes are used to identify physical buildings and other facilities on campus. Building Code and Room Number make up the CMS-SA Facility ID. For a complete list of buildings and building codes, visit the campus interactive map at https://www.csus.edu/campusmap.

BUILDING CODE	DESCRIPTION
AF	Broad Athletic Facility
ALP	Alpine Hall
AMD	Amador Hall
ARC	Academic Info Resource Center
ART	Art Studio Lab
ASL	Art Sculpture Lab
BNC	Benicia Hall
BRH	Brighton Hall
CLV	Calaveras Hall
CPS	Capistrano Hall
DH	Douglass Hall
DLN	Del Norte Hall
DTN	Sacramento State Downtown
EUR	Eureka Hall
FLS	Folsom Hall
HMB	Humboldt Hall

BUILDING	DESCRIPTION
CODE	
KDM	Kadema Hall
LIB	Library
LSN	Lassen Hall
ML	Moss Landing
MND	Mendocino Hall
MRP	Mariposa Hall
NPA	Napa Hall
OFF	Off Campus
OUT	Outdoor
PLR	Placer Hall
RVR	Riverside Hall
SHS	Shasta Hall
SLN	Solano Hall
SQU	Sequoia Hall
STH	Studio Theatre
ТАН	Tahoe Hall

BUILDING	DESCRIPTION
CODE	
TEB	Tschannen Engineering Building
ТВА	To Be Arranged
TSC	Tschannen Science Complex
UU	University Union

BUILDING	DESCRIPTION
CODE	
WEB	Web Online
WLC	Welcome Center
YSM	Yosemite Hall

APPENDIX C - ASTRA SCHEDULE ROOM TYPE CODES AND DESCRIPTIONS

Room Types are used in Astra Schedule to categorize facilities according to their use.

ROOM TYPE	DESCRIPTION
CNF	Conference Room
EXT	Exterior Space (Outdoor facilities such as parking lots, grass areas, quads, etc.)
LAB	College or Department Lab (Lab is followed by the name of College or Department that oversees it.)
LEC	Lecture Room
ОТН	Other (Virtual facilities such as Off Campus, Web Online, etc.)
SPL	Special (Facilities such as lobbies and restrooms)
SPT	Sports Facility (Facilities such as stadium, pool, gymnasiums, sports fields, tennis courts, etc.)
SRG	Surge Space
TRN	Training Room

APPENDIX D - ASTRA SCHEDULE ROOM FEATURES AND CATEGORIES

Facility features are permanent attributes of a facility that are significant for scheduling and reporting purposes and are grouped by category. The Office of Space Management assigns and maintains facility features in Astra Schedule. Features may be used to search for available facilities for class sections or events to ensure a facility is equipped adequately for its intended use. For convenience, media level features are prefixed with '*' so they sort to the top. Features prefixed with "zSM Use" are for the Office of Space Management use only. The list below is sorted alphabetically by feature. For additional facility equipment information maintained by IRT, visit https://www.csus.edu/information-resources-technology/academic-technology-classroom-technology.html.

FEATURE	CATEGORY
*Advanced Smart	Media Level
*Basic Smart	Media Level
*Intermediate Smart	Media Level
*Non-Smart Room	Media Level
*Smart Room	Media Level

FEATURE	CATEGORY
250 Floor Seat Cap	Room Comment
84 Platform Seats	Room Comment
Bleachers	Room Attribute
Camera-Ceiling Mounted	Instructional Equipment

FEATURE	CATEGORY
Camera-TV Mounted	Instructional Equipment
Camera-Webcam on Instructor's Desk	Instructional Equipment
Camera-Webcam on Sit-Stand PC Desk	Instructional Equipment
Camera-Webcam on Tripod	Instructional Equipment
Card Reader	Instructional Equipment
Carpet	Room Attribute
CBA Instr PC	Instructional Equipment
Chalkboard	Room Attribute
Chalkboard-Sliding	Room Attribute
Collaborative Technology	Instructional Equipment
Combo Chalk/Whiteboard- Sliding	Room Attribute
Couch Seating	Furniture
Courts 1-6	Room Comment
Courts 7-10	Room Comment
Cube Seating	Furniture
Dance Bar	Instructional Equipment
DistanceEd	Room Comment
Document Camera	Instructional Equipment
Dry Lab	Room Comment
DVD/VCR	Instructional Equipment
Fixed Seats	Room Attribute
Flat Panel Display	Instructional Equipment
Fume Hoods	Room Attribute

FEATURE	CATEGORY
Gas	Room Attribute
Gymnasium	Room Comment
Incubator	Instructional Equipment
Laptop Connection	Instructional Equipment
Laptop(s)	Instructional Equipment
Lecture Capture System	Instructional Equipment
Map Rails	Room Attribute
Media Cabinet	Instructional Equipment
Mic-Ceiling	Instructional Equipment
Mic-Handheld	Instructional Equipment
Mic-Integrated in TV Camera	Instructional Equipment
Mic-Integrated in Webcam	Instructional Equipment
Mic-Lapel	Instructional Equipment
Microphone	Instructional Equipment
Mic-USB Desktop	Instructional Equipment
Mirror	Room Attribute
Mobile Podium	Instructional Equipment
Mobile Whiteboard	Instructional Equipment
No Weekend Use	Room Comment
No Windows	Room Attribute
РС	Instructional Equipment
PC Lab	Room Comment
Phone	Room Attribute
Podium	Instructional Equipment
Printer	Instructional Equipment

FEATURE	CATEGORY
Projector	Instructional Equipment
Raised Floor	Room Attribute
Recital Hall	Room Comment
Refrigerator	Room Attribute
Sharelink Wireless	Room Attribute
Shower	Room Attribute
Sink	Room Attribute
Sit-Stand PC Desk	Instructional Equipment
Slide Proj	Instructional Equipment
Smart Boards	Instructional Equipment
Spec Lighting	Room Attribute
Stage	Room Attribute
Tables/Chairs	Furniture
Tablet Armchairs	Furniture

FFATURE	CATEGORY
TLATONE	CATEGORI
Tablet Desks/Chairs	Furniture
Theatre	Room Comment
Tiered	Room Comment
TV	Instructional Equipment
Vacuum	Instructional Equipment
VideoCamera	Instructional Equipment
Weekend Use	Room Comment
Wet Lab	Room Comment
Whiteboard	Room Attribute
Whiteboard-Sliding	Room Attribute
Windows	Room Attribute
Wireless Connection	Room Comment
Wireless Mic	Instructional Equipment
Wood Floor Sprung	Room Attribute

Features prefixed with "zSM Use" are for the Office of Space Management use only:

FEATURE	CATEGORY
zSM Use-100+ Lec Rm Cap	Lecture Room Capacity Range
zSM Use-1-29 Lec Rm Cap	Lecture Room Capacity Range
zSM Use-30-39 Lec Rm Cap	Lecture Room Capacity Range
zSM Use-40-49 Lec Rm Cap	Lecture Room Capacity Range
zSM Use-50-59 Lec Rm Cap	Lecture Room Capacity Range
zSM Use-60-69 Lec Rm Cap	Lecture Room Capacity Range
zSM Use-60-100+ Lec Rm Cap	Lecture Room Capacity Range
zSM Use-70-79 Lec Rm Cap	Lecture Room Capacity Range
zSM Use-80-99 Lec Rm Cap	Lecture Room Capacity Range
zSM Use-80-100+ Lec Rm Cap	Lecture Room Capacity Range

FEATURE	CATEGORY
zSM Use-Conflict FIELD1 FIELD2 FIELD3 & FIELD4	Room Comment
zSM Use-Conflict with FLS 1029A	Room Comment
zSM Use-Conflict with OUT OTGRASS	Room Comment
zSM Use-Conflict with OUT STAD	Room Comment
zSM Use-Conflict with OUT TRACK	Room Comment
zSM Use-Conflict with STH 1	Room Comment
zSM Use-Groups FLS 1029 and FLS 1033	Facility Group

APPENDIX E - ASTRA SCHEDULE EVENT TYPES AND DESCRIPTIONS

Event Types are used in Astra Schedule to categorize events according to their activity.

EVENT TYPE	DESCRIPTION
Associated Students, Inc (ASI)	ASI student events
Athletics IC Games & Meets	Intercollegiate sports games and meets
Athletics IC Practices	Intercollegiate sports practices
Campus	Campus events. Default Event Type for majority of campus
	events unless they fall under other Event Types.
Campus Dept Sponsored with	Campus department event co-hosted with a community
Community	group
Campus Meetings (M-F)	Campus events scheduled in lecture rooms or conference
	rooms during regular business hours, M-F
Community	Community events
Continuing Education	College of Continuing Education (CCE) events
Course Add'l Facility	Additional facility required for a course scheduled as event
Course Related	Course related events
Final Exam Revised	Final Exam exceptions scheduled as events
Music Guest/Faculty Performances	Music guest or faculty performances
Music Student Performances	Music student performances
Music Student Rehearsals	Music student rehearsals
Student Organizations (SOAL)	Student club/organization events
Student Recreational Sports	Student Recreational Sports events
Theatre & Dance Student Performances	Theatre & Dance student performances
Theatre & Dance Student Rehearsals	Theatre & Dance student rehearsals

APPENDIX F - ASTRA SCHEDULE REGIONS AND DESCRIPTIONS

Regions are groupings of facilities used primarily by the Office of Space Management to create and maintain scheduling security and priority and to develop internal reports. Regions are unique to fall/spring, winter and summer terms. Regions displayed in Astra Schedule are for fall/spring terms only.

Space Management oversees the lecture room allocation process in conjunction with Academic Affairs and distributes region reports to Colleges and Departments for priority scheduling prior to the coming academic year's class schedule. Regions for lecture rooms are only in effect during the initial class schedule building period for a given term. After the class schedule building deadline, lecture room priority is lifted, and lecture rooms are available to all Colleges and Departments to assign to class sections on a first come first served basis. Questions or concerns about regions shall be directed to the Director of Space Management via College Deans or Associate Deans.

REGION NAME	REGION DESCRIPTION
ALS	ALS
ALS-Only	College: ALS Dept: Only
ANTH	College: SSIS Dept: ANTH
ART	College: ALS Dept: ART
ATIC	College: SP Dept: ATIC
BIO	College: NSM Dept: BIO
CE	College: ECS Dept: CE
CHEM	College: NSM Dept: CHEM
CM	College: ECS Dept: CM
СОВ	College: COB
COMS	College: ALS Dept: COMS
CRJ	College: HHS Dept: CRJ
CSAD	College: HHS Dept: CSAD
CSC	College: ECS Dept: CSC
DOD	College: ALS Dept: DOD
ECON	College: SSIS Dept: ECON
ECS	ECS
ECS-Only	College: ECS Dept: Only
ED	ED
ED-Only	College: ED Dept: Only
EEE	College: ECS Dept: EEE
ENGL	College: ALS Dept: ENGL
ENVS	College: SSIS Dept: ENVS
ETHN	College: SSIS Dept: ETHN
FACS	College: SSIS Dept: FACS
GEOG	College: NSM Dept: GEOG
GEOL	College: NSM Dept: GEOL
GERO	College: SSIS Dept: GERO
GNST	College: SP Dept: GNST
GPSE	College: ED Dept: GPSE
HHS	HHS
HHS-Only	College: HHS Dept: Only
HIST	College: ALS Dept: HIST
HRS	College: ALS Dept: HRS

REGION NAME	REGION DESCRIPTION
KINS	College: HHS Dept: KINS
MATH	College: NSM Dept: MATH
ME	College: ECS Dept: ME
MUSC	College: ALS Dept: MUSC
NSM	NSM
NSM-Only	College: NSM Dept: Only
NUFD	College: SSIS Dept: NUFD
NURS	College: HHS Dept: NURS
OFF CAMPUS	OFF CAMPUS
OPEN LECTURE	OPEN LECTURE
PHIL	College: ALS Dept: PHIL
PHYS	College: NSM Dept: PHYS
POLS	College: SSIS Dept: POLS
PPA	College: SSIS Dept: PPA
PSYC	College: SSIS Dept: PSYC
PT	College: HHS Dept: PT
PUBH	College: HHS Dept: PUBH
RPTA	College: HHS Dept: RPTA
SOC	College: SSIS Dept: SOC
SP	SP
Space Mgmt	College: SM Dept: Space Mgmt
SSIS	SSIS
SSIS-Only	College: SSIS Dept: Only
SWRK	College: HHS Dept: SWRK
ТС	College: ED Dept: TC
THEA	College: ALS Dept: THEA
TO BE	TO BE ARRANGED
ARRANGED	_
UGSE	College: ED Dept: UGSE
WEB ONLINE	WEB ONLINE
WGS	College: SSIS Dept: WGS
WLL	College: ALS Dept: WLL

APPENDIX G - SPECIAL SCHEDULING CONSIDERATIONS

This appendix includes important information to assist colleges and departments in the maintenance of the Class Schedule.

Best Practices

- 1. Review and follow the Facilities Scheduling Instructions distributed by the Office of Space Management.
- 2. Review and follow the Schedule Building Instructions and Timelines distributed by Academic Affairs and the Office of the University Registrar.
- 3. Plan class sections within the standard meeting patterns for efficient facility utilization and follow the required scheduling standards included in the Schedule Building Instructions.
- 4. After the initial schedule building period, assign facilities to class sections only in Astra Schedule. If facilities are scheduled in CMS-SA after the schedule building deadline and double bookings occur with events or other class sections, the facility assignment will be dropped from the class section.
- 5. After the initial schedule building period, send Space Management written approval from the controlling college or department to request a lab facility that is outside of your college or department region to be assigned to your class section.
- 6. Confirm that facility assignments made in Astra Schedule transfer to CMS-SA by comparing report data.
 - a. In Astra Schedule, export real-time Section List data for your subject area.
 - b. In Cognos, run the Class Schedule-Schedule of Classes query.
- 7. To request assignment of an IRT Computer Lab for a full-term class section, send an email to the Office of Space Management at <u>spacemgt@csus.edu</u>. Every effort shall be made to use college/department labs before making a request to use IRT Computer labs for a class section meeting the entire term.

Additional Facilities

When an instructor requires an extra room at the same meeting pattern the class section meets all term to fulfill course requirements, an additional facility is appropriate to schedule. For example, class sections scheduled in outdoor facilities may require an extra room for the entire term for those days when a film is shown, lecture is given, or due to weather conditions. Astra Schedule <u>does not</u> have a feature to assign additional facilities to class sections. Departments shall request an additional facility through Space Management by completing the standard space request form available at <u>https://www.csus.edu/administration-business-affairs/space-management/event-scheduling.html</u>. Additional facilities will be scheduled as "Course Add'I Facility" events.

If instructors require additional facilities or rainy day facility assignments for class sections meeting outdoors *for certain dates or for less than the entire span of the term dates,* departments shall request facilities by submitting the standard space request form to Space Management available at https://www.csus.edu/administration-business-affairs/space-management/event-scheduling.html. These facilities will be scheduled as 'Course Related' events.

Facility Groups

Some facilities are grouped into one primary facility to avoid conflicts with use of overlapping space. Please assign the grouped facility if appropriate.

- FLS 1029A (Folsom Hall 1029A) = FLS 1029 and FLS 1033
- OUT FIELDS (Intramural Fields 1, 2, 3, and 4) = OUT FIELDS 1, 2, 3 and 4.
- OUT STADTR (Stadium, Track and Restrooms) = OUT STAD, OUT TRACK, and OUT STADRR

Final Exams

The Office of Space Management oversees the final exam process for the campus. For the fall term, the final exam schedule is typically completed by mid-November; for the spring term, the final exam schedule is typically completed by mid-April. Final Exam Schedule Reports will be distributed to academic departments after the final exam schedule has been established. Final Exam information may also be viewed in Astra Schedule using the Scheduling Grids within the Calendars tab or by viewing class section data for terms ending in 'F' within the Academics tab.

Additional final exam requests and those approved for day and time changes will be scheduled in Astra Schedule as 'Final Exam Revised' events. Also, some class sections may not hold a final examination even if an assigned final exam day, time and facility have been scheduled or the actual final exam schedule may be different due to differing course syllabus instructions. For these reasons, it is *not* recommended to post Final Exam Schedule Reports for student use.

Astra Schedule Department Scheduler User Access

Astra Schedule user security is administered by the Office of Space Management. Astra Schedule user training is required before department scheduler access can be granted. Confirmation of CMS-SA department scheduling access is also required in order to grant Astra Schedule security access to college and department schedulers. Please contact Space Management with Astra Schedule user security requests or concerns.