CMS-SA Facilities Scheduling Department Scheduler User Guide

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Preface

The CMS-SA Facilities Scheduling Department Scheduler User Guide is specifically designed to instruct Department Schedulers on how to locate and assign facilities for class sections using the Common Management Systems Student Administration system (referred to as CMS-SA in this Guide) during the initial Class Schedule building period. This user guide is not intended to be a comprehensive CMS-SA reference manual; it shall be used to supplement additional CMS-SA Class Schedule building references distributed by Academic Affairs and the Office of the University Registrar. A legend of icons used throughout this user guide is listed below.



*At the top of Quick-Steps and Examples, the path used to navigate to the point where the steps begin is specified.

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1 USE CMS-SA TO ASSIGN FACILITIES TO CLASS SECTIONS

During the initial Class Schedule building period outlined in the annual Calendar of Schedule Building Timeline distributed by the Academic Affairs and the Office of the University Registrar, Department Schedulers shall use CMS-SA to locate and assign facilities for class sections. CMS-SA has an interface with Astra Schedule that synchronizes facility assignments for classes between the two systems.



After the initial Class Schedule building period, assign facilities to class sections **only** in Astra Schedule. If facilities are scheduled in CMS-SA after the initial Class Schedule building period and double bookings occur with events or other class sections, the facility assignment will be dropped from the class section.



Astra Schedule is a comprehensive facility scheduling suite of software tools used by Sacramento State to locate and schedule facilities for classes, final exams, and events. The Office of Space Management is responsible for administering Astra Schedule.

2 REVIEW SCHEDULE OF CLASSES REQUIREMENTS FOR FACILITIES ASSIGNMENT

This section shows the CMS-SA pages and information required in order to assign a facility to a class section. Refer to the Schedule Building Quick Reference Guide and Advanced Class Scheduling Manual maintained by Academic Affairs and the Office of the University Registrar for complete instructions on how to schedule a new course.

Navigation: Curriculum Management > Schedule of Classes > Schedule New Course

(Available pages and options are similar if you choose *Curriculum Management > Schedule of Classes > Maintain Schedule of Classes* instead).

2.1 Basic Data Tab

The Basic Data tab in the Schedule of Classes component is where a class section is established.



A class section number needs to be established before meeting patterns and facilities can be assigned.



If your college agrees to have Class Schedules rolled forward, please keep in mind only 'Active' class sections are rolled forward from the prior academic year. Also, no lecture rooms are rolled. Please refer to Schedule Roll documentation from Academic Affairs and the Office of the University Registrar for more information about making adjustments to class sections due to possible roll anomalies (Component, Class Type, Associated Class, Consent, etc.).

2.2 Meeting Patterns and Facility ID

The Meetings tab in the Schedule of Classes component is where the meeting pattern is established and a facility is assigned to a class section.

Basic Data Meetings	<u>Enrollment Cntrl</u>	<u>N</u> otes E <u>x</u> am			Meetings			
Course ID: Academic Institution:	147106 Sacramento State	Cou	rse Offering Nbr:	1	Tab			
Term: Subject Area: Catalog Nbr:	Fall 2014 MATH 9	Und Math Ess	ergrad nematics ential Of Algebra+Trig					
Class Sections			Find V	/iew All First	1 of 9 🕨 Last			
Session: Class Section: Associated Class:	1 02 Component 2 Units:	Regular Academ Discussion 3.00	ic Session Class Nbr: Event ID:	85450 Class AF 000082158	'DB Mapping Values			
Meeting Pattern	Establish Mee	eung Pattern	Find Vi	ew All 🛛 🛛 First 🗹	1 of 1 🕨 Last			
Facility ID C	Capacity Pat Mtg S 40 MWF3 Q 9:00A	tart MtgEnd M M 9:50AM 🔽	TWTFSS	*Start/End	Date + -			
Brighton 205	Brighton 205 Topic ID: C Free Format Topic: Assign Facility Print Topic On Transcript Contact Hours Meeting APDB Mapping Values							
Instructors For Meetin	ig Pattern	Persona	lize Find View All 🔄	🛗 👘 First 💶 1	of 1 본 Last			
Assignment Work	load							
ID	Name *Instructor Role	Print Access	Contact	Empl Rcd#	Job Code			
	Q Prim Instr 👻	V			00 + -			
Room Characteristics Personalize Find 🖾 🔠 First 💶 1 of 1 🕨 Last								
*Room Characteristic			*Qua	ntity				
	Q			1	+ -			

i

For the most efficient utilization of facilities, schedule class sections within the standard meeting patterns provided with the Class Schedule building instructions distributed by Academic Affairs and the Office of the University Registrar. All class sections shall be scheduled within the standard meeting patterns and by the scheduling deadlines outlined in the annual Calendar of Schedule Building Timeline to receive priority in scheduling.

2.3 Enrollment Control

The Enrollment Control tab in the Schedule of Classes component is where the Class Status and enrollment information is set for a class section.



Use the Requested Room Capacity field as directed by Academic Affairs and the Office of the University Registrar for enrollment planning purposes. The CMS Requested Room Capacity field is currently imported to Astra Schedule and is displayed as Max Enrollment.

Basic Data Meetings Enroll Course ID Academic Institution Term	iment Cntrl Notes 147106 Sacramento State Fall 2014	s Exam Course Offerin	ng Nbr 1		Enrollment Control Tab
Subject Area	MATH	Mathematics			
Enrollment Control	9	Essential Of Algebra+Tri	g		Find V Set Requested st Class Room Capacity
Class Section 02 Associated Class 2	Compo	onent Discussion Units 3.00	Session	Set Class	Eventre
*Class Status Active Class Type Enrollm *Add *Drog 1st Auto Enro 2nd Auto Enro Resection to Enroll from Wait List	ent d Consent Departme p Consent No Specia II Section II Section o Section	nt Consent Required al Consent Required ncel if Student Enrolled	Set	Enrollment Si Enrollme Capacity	tatus Closed Requested Room Capacity 35 Total Enrollment Capacity 30 33 Wait Lissapacity 0 Mait Lissapacity 0

2.3.1 Class Status:

Active and Tentative class sections in CMS are imported to Astra Schedule for facilities scheduling. Tentative sections with days and times scheduled shall be assigned Facility ID of 'TBA ARR' (To Be Arranged).

When a class section is cancelled in CMS, the assigned facility is automatically dropped in CMS.



If a facility is assigned to a Tentative class section, Space Management will drop the original facility assignment and assign facility 'TBA ARR' to the tentative section.

Class Status	
Active	-
Active Cancelled Section Stop Further Enrollment	
Tentative Section	2

2.3.2 Requested Room Capacity and Enrollment Capacity

Requested Room Capacity (displayed as Max Enrollment) and Actual Enrollment are both imported to Astra Schedule. The CMS Enrollment Capacity field is visible to students but is <u>not imported</u> to Astra Schedule. Both the CMS Requested Room Capacity and Enrollment Capacity fields must be populated. Scheduling practices necessitate a value greater than zero for both fields; zero capping is not allowed.

2.4 Facilities for Final Exams

The class sections that have a final exam component have been predetermined based on certain criteria. Meeting and primary graded components may be viewed in the Exam Tab for each class section.

Basic Data Meetings	Enrollment	Cntrl <u>N</u> ote	s Exa	m					Ex	am
Course ID: Academic Institution:	147116 Sacramento St	ate	C	ourse Off	ering Nbr	: 1			Т	ab
Term: Subject Area: Catalog Nbr:	Fall 2013 MATH 11		U M A	Indergrad Iathematic	cs College S	Students				
Class Sections				igebrailer	Concycle	F	Find View All	Firs	st 💶 1 of:	2 🕨 Last
Session:	1	F	Regular Ac	ademic S	ession	Class Nbr:	87571	_		_
Class Section:	01 Co	nponent: [Discussion	[•]		Event ID:	000077160	Fa	cility I	D
Exam Seat Spacing:	1 On	al Exam: Y	i.00 'es	Pr	imary Comp	Graded		Dis	splaye Here	d
Class Exam Personalize Find 💷 🛗 🛛 🗗 1 of 1 🕨 Last										
Exam Time Code	Combined Exam	*Exam Date	Exam Start	Exam End	*Class Exam Type	Facility ID		Building	Room	
AMWF3	Q 🔲	12/18/2013	8:00AM	10:00AM	Final	AMD308	Q A	mador	308	+ -

The graded meeting component can be lecture, seminar, discussion, lab, or tutorial. Finals are not scheduled for any other class meeting components. A primary graded component can be identified by a "Yes" in the Final Exam field. For all other meeting components for a class, the Final Exam field is set to "Last Class Meeting" or "No Final".



If you notice a class section that you think should have an exam component but does not reflect one on the Exam tab, contact Academic Affairs.

The Office of Space Management oversees the final exam process for the campus. For the fall term, the final exam schedule is typically completed by mid-November; for the spring term, the final exam schedule is typically completed by mid-April.

The complete final exam schedule identifying facility assignments for class sections is maintained in Astra Schedule. The Office of Space Management distributes Astra Schedule Final Exam Schedule reports to academic departments after the final exam schedule has been established. Final Exam information is accessible in Astra Schedule at <u>astra.csus.edu</u> by viewing the Scheduling Grids within the Calendars tab or by viewing class section data for terms ending in 'F' within the Academics tab (if security allows). Some final examination schedule information may be displayed in CMS; however, that information may be incomplete.

3 ASSIGN A FACILITY TO A CLASS SECTION

The Meetings tab in the Schedule of Classes component is where a facility is assigned to a class section.

Assigning a facility to a class section involves the steps outlined in the following table and depicted and described in the sections below. The screenshots for the steps described below span several pages and information is provided for each.

Assign a Facility to a Class Section

Navigation:

Curriculum Management > Schedule of Classes > Maintain Schedule of Classes > Meetings tab

Or: Curriculum Management > Schedule of Classes > Schedule New Course > Meetings tab

- 1. Enter the Facility ID value (Building/Room) in the Facility ID field or use the Facility ID search icon (magnifying glass) to display "Look Up Facility ID" pop-up window.
- 2. Narrow the facility list by entering search criteria into the fields at the top of the page.
- 3. Click LookUp to apply the search criteria and begin the search.
- 4. Select the preferred facility from your search results.

Basic Data Meetings	Enrollment Cntrl Notes Ex	am	Meetings Tab				
Course ID: Academic Institution: Term: Subject Area: Catalog Nbr:	147106 Sacramento State Fall 2014 MATH o	Course Offering Nbr: Undergrad Mathematics	Assign Facility ID Screen 1 of 2				
Class Sections	9	Essential Of Algebra+Trig	/iew All Eirst 1 of 9 🕨 Last				
Session: Class Section: Associated Class:	1 Regular A 02 Component: Discussio 2 Units: 3.00	cademic Session Class Nbr: on Event ID:	85450 Class APDB Mapping Values 000082158 Event ID Displayed				
Meeting Pattern		Find Vi	iew All First 🔳 Here				
Facility ID Capacity Pat Mtg Start Mtg End M T W T F S S *Start/End Date BRH205 40 MWF3 Q 9:00AM 9:50AM Image: Contact Hours 09/02/2014 12/12/2014 12/12/2014 1. Click to Look Topic ID: Q Free Format Topic: Image: Contact Hours Contact Hours Up Facility ID Image: Print Topic On Transcript Contact Hours Maching ABDB Mapping Values							
Instructors For Meetin	g Pattern P	ersonalize Find View All [기	🔠 🛛 First 💶 1 of 1 🕨 Last				
Assignment Work	load						
ID	Name *Instructor Print Acc	ess Contact	Empl Rcd# Job Code				
	🔍 🛛 Prim Instr 👻 📝	▼	0 Q 🛨 🗖				
Room Characteristics *Room Characteristic	Not Used	Personalize Find 🔄 🎽 *Qua	First 1 of 1 Last				

The Room Characteristics feature on this tab does not function. DO NOT use this feature.

The **Event ID** is unique for each class section. The Event ID is the same for all class sections of a combined section group.

Look Up Fa	acility IC)	Meetin	igs Tab		
SetID:			SACST		Assign F	acility ID
Facility ID:	begins	with 👻			Cree	
Building:	begins	with 👻			0	-
Room:	begins	with 👻			2.	Enter
Description:	begins	with 👻			Se	earch
Facility Type:	=	•				riteria
						Rona
Look Up	Clear	C	ancel Basic Lool	kup		
Search Res Only the first 3	sults 300 resul	3 ts ap	. Click to ply criteria		First 1,300 o	fan 🗖 last
Facility ID	Building	Room	Description	_	4. Click	Facility
ALP122	ALP	122	Alpine Hall 122	F	acility ID	Lecture Rm
ALP138	ALP	138	Alpine Hall 138	t	o select	Lecture Rm
ALP144	ALP	144	Alpine Hall 144	-		Lecture Rm
ALP147	ALP	147	Alpine Hall 147			Lecture Rm
ALP148	ALP	148	Alpine Hall 148			Lecture Rm
ALP152	ALP	152	Alpine Hall 152			Laboratory
ALP153	ALP	153	Alpine Hall 153			Lecture Rm
ALP156	ALP	156	Alpine Hall 156			Lecture Rm



There is no facility security in CMS-SA. Assign only facilities that are allocated to your department or college region except when you have explicit written permission to schedule a facility outside your region.



The Facility Type drop down list can be used to filter the list by facility type. The only facility types in use at this campus in CMS are: Conference Room, Laboratory, Lecture Room, Sporting Facility (Kinesiology and Athletics facilities), and Other (Off Campus, Web Online, TBA ARR, and Napa Hall).



The Facility ID lookup table references all facilities in CMS-SA but only 300 records are displayed at a time. Use the arrow keys to view additional facilities.

3.1 Facility Conflict Message

The message shown below is displayed on the Meetings tab if you attempt to schedule a facility that is already assigned to another class section at the same date, day and time. The CMS-SA facility conflict checking does not consider conflicts in Astra Schedule pertaining to scheduled events.

Basic Data Meetings Course ID: Academic Institution: Term:	Enrollment Cntrl No 147106 Sacramento State Fall 2013	tes Exam Course Offering Underorad	Nbr: 1		Meetings Tab Facility Conflict Message				
Subject Area: Catalog Nbr:	MATH 9	Mathematics Essential Of Alge	bra+Trig						
Class Sections			Find View All	First 🗹 2 of 10 🕨 Last					
Session: Class Section:	1 02 Component:	Regular Academic Session Discussion	Class Nbr: 87 Event ID: 00	716 Class APDB Mapping Values 0069759					
Associated Class:	Message								
Meeting Pattern									
Facility ID C	Facility ID Ca Class Section: 02 conflicts with Campus Event ID: 000077160. (14620,27)								
Mariposa 1000 This class cannot be scheduled because its meeting pattern conflicts with an existing event. To save without scheduling, leave Facility ID									
ОК									
Instructors For Meeting	Instructors For Meeting Pattern Personalize Find View All 🖾 🛗 First 🗹 1 of 1 🔟 Last								
Assignment Worklo	ad								

3.2 Facility Locked Message

The message shown below is displayed on the Meetings tab if you attempt to schedule a room that you are not authorized to schedule, such as an instructional PC lab or a large or specialized Lecture facility in a restricted building or during a restricted scheduling period.

Basic Data Meetings Course ID: Academic Institution:	Enrollment Cntrl Not 147106 Sacramento State	tes Exam Meetings Tab Course Offering Nbr: 1 Message
Term: Subject Area: Catalog Nbr:	Fall 2014 MATH 9	Undergrad Mathematics Essential Of Algebra+Trig
Class Sections		Find View All First 🔣 1 of 9 🕨 Last
Session: Class Section:	1 02 Component:	Regular Academic Session Class Nbr: 85450 Class APDB Mapping Values Discussion Event ID: 000082158
Associated Class:	2 Units:	Message
Meeting Pattern		
Facility ID (Capacity Pat Mtg Star 60 MWF3 (9:00AM	MND2007 is locked for scheduling
Brighton 205	Topic ID:	The PeopleCode program executed an Error statement, which has produced this message.
	Print ⁻	ОК
Instructors For Meetin	ng Pattern	Personalize Find View All 🔄 🔠 🛛 First 🗹 1 of 1 🕨 Last

4 USE CMS-SA FACILITY SEARCH

The CMS Facility Search feature can be used as a tool during the initial schedule building period under the conditions outlined below. Astra Schedule shall be used as the primary search tool after the initial Class Schedule building period in order to accommodate facility assignments for events and final exams.

The CMS Facility Search feature is recommended to be used as follows:

1. To search for an available facility within your region for a class section when a CMS-SA Facility conflict message is received after attempting to select a facility from the facility drop down list on the Meetings tab (see **3.1 Facility Conflict Message**).

Upon finding a preferred available facility within your region, go back to the Meetings tab, then select and assign the available facility from the drop down list.

2. To search or "shop" for a different facility within your region using the existing meeting pattern or to search for a facility using a new or different meeting pattern while retaining the existing meeting pattern and facility assignment.

To update an existing meeting pattern and a facility assignment with a new meeting pattern and available facility within your region, delete the facility assignment and the meeting pattern. Establish the new meeting pattern on the Meetings tab and assign the available facility in CMS-SA.



The CMS-SA Facility Search feature only searches for facility availability based on classes in CMS-SA. It does not check facility availability in Astra Schedule pertaining to events or final exams. Therefore, all facility assignments for class sections shall be made in Astra Schedule (not CMS-SA) after the initial Class Schedule building period.

4.1 Search for a Facility

You may search for available facilities in CMS-SA based on the criteria you enter. Searching for an available facility involves the steps outlined in the following table and depicted below. Example results from a search are also shown below.



Dates, time, and at least one day of the week are required values.



Search Limits – The CMS-SA Facility Search feature is searching for all available facilities that meet the search criteria. CMS-SA does not allow you to limit facility search results to specific regions.



Assigning Facilities – You cannot assign a facility using the CMS-SA Facility Search page.



Academic Organization – Academic Organization values can only be set up for one region in CMS-SA. Some Academic Organizations (regions) are set up for laboratory facility types. No Academic Organizations are set up for lecture facilities. Therefore, this feature has limited ability as a search feature.

Search for a Facility

Navigation: Curriculum Management > Facility and Event Information > Search for a Facility

- 1. Enter criteria in the From Date and End Date fields (required).
- 2. Enter criteria in the Meeting Start Time and Meeting End Time fields (required).
- 3. Select the appropriate day(s) of the week using the checkboxes (required).
- 4. Enter additional preferred Facility Criteria.
- 5. Click Fetch Facilities to begin the search.
- 6. Click the Facility Search Results tab to view your results.

Facility Search Criteria	6. Click to view results Facility Search Criteria Tab
Academic Institution:	Sacramento State Date Info 2. Enter Date Info Time Info
Meeting Criteria	
*From Date:	09/02/2014 🛐 *End Date: 12/12/2014 🛐 M Tu W Th E Sa Su
*Meeting Start Time:	1:00PM *Meeting End Time: 1:50PM Image: Comparison of the set of the
Facility Criteria	3. Enter
Facility Type:	
*General Assignment:	Ignore Fld Room Capacity From: Room Capacity To:
Academic Organization	4. Enter 5. Click to
Facility Partition:	Image: Second se
Location Code:	Criteria
Building:	Q

Eacility Search	Criteria Fa	cility Search Resu	lts	Faci			Eac	ility Search	
Academic In	stitution:	Sacramento State	S	Matching Search Criteria		Re	Results Tab		
The followin 1:00PM , Me	The following facilities match your search criteria. From ste: 09/02/2014, End Date: 12/12/2014, Meeting Start Time: 1:00PM, Meeting End Time: 1:50PM, Day of West Mon Wed Fri, Facility Type: LCTR, General Assignment: Ignore Fld,								
			Person	alize	Find View All		First = 1	-3 of 3 😐 Last	
Building	Room	Facility ID	Capacity	Туре	Acad Org	Assignment	Partition	Location	
Folsom	1049	FLS1049	80	LCTR		Υ		CAMPUS	
Folsom	1050	FLS1050	123	LCTR		Y		CAMPUS	
Solano	4008	SLN4008	20	LCTR		Υ		CAMPUS	

5 MANAGE COMBINED SECTION GROUPS

Combined section groups are two or more equivalent course sections (same or different Subject) combined to meet at the same day/time and location and taught by the same instructor. Combined Section Groups are established in CMS-SA.

5.1 Assign Facility to a Combined Section Group

Once a combined section group is established, the instructor, meeting pattern and facility shall be assigned to the primary section using the Meetings Tab in the same manner as any other course.

Navigation: Curriculum Management > Schedule of Classes > Schedule New Course

(Available pages and options are similar if you choose to use *Curriculum Management > Schedule of Classes > Maintain Schedule of Classes* instead).



Refer to the Advanced Class Scheduling Manual maintained by Academic Affairs and the Office of the University Registrar for complete instructions on how to schedule combined sections.

Basic Data Meetings Enro	ollment Cntrl <u>N</u> otes	E <u>x</u> am		Meetings Tab					
Course ID: 13859 ⁻ Academic Institution: Sacran	nento State	Course Offering Nb	r: 1	Combined Sections					
Subject Area: HIST Catalog Nbr: 169	14	History Hollywood+America	I.						
Class Sections			Find View All	First 🗹 1 of 1 🕨 Last					
Session:1Class Section:01Associated Class:1	Reg Component: Lect Units: 3.00	ular Academic Session ure	Class Nbr: 86900 Cl Event ID: 00008598	ass APDB Mapping Values 5					
Meeting Pattern			Find View All F	First 💶 1 of 1 🕨 Last					
Facility ID Capacity BRH208 C 65	Facility ID Capacity Pat Mtg Start Mtg End M T W T F S S *Start/End Date BRH208 0 65 MW3 1:30PM 2:45PM Image: Capacity Pat (1:30PM) <								
	Print Topic	c On Transcript	Contact Hours Combi Neeting APDB Mapping V	ned Section /alues					
Instructors For Meeting Patter	n	Personalize Find Vie	w All 💷 🛗 👘 Firs	t 🖪 1 of 1 🕨 Last					
Assignment Workload			Con	nbined Section					
ID Name	*Instructor Role Print	Access Contact		enoted Here					
٩	Prim Instr 👻 📝	Approve 👻		0 🤍 🛨 🗖					
Room Characteristics		Personalize Fi	nd 💷 🛗 👘 First	1 of 1 🕨 Last					
*Room Characteristic			*Quantity	1 + -					

5.2 Update Facility for Existing Combined Section Group

Existing facility assignments for a combined section group cannot be edited on the Meetings Tab under *Schedule New Course* or *Maintain Schedule of Classes*. Once an instructor, meeting pattern or facility assignment exists, the information will be grayed out and changes cannot be made. In order to update an existing facility assignment for a combined section group, you need to use the *Schedule Class Meetings* option instead.

Navigation: Curriculum Management > Schedule of Classes > Schedule Class Meetings



Refer to the Advanced Class Scheduling Manual maintained by Academic Affairs and the Office of the University Registrar for complete instructions on how to schedule combined sections.

Meetings Enrollment Course ID: Academic Institution: Term: Subject Area:	Cntrl Exam 138591 Sacramento State Fall 2014 HIST	e	Course Offering Nbr: Undergrad History	Meetings Tab Schedule Class Meetings Update Combined Section Group			
Catalog Nbr:	169		Hollywood+America				
Class Sections							
Session: Class Section: Associated Class:	1 01 Com 1 Units	Regular Ac ponent: Lecture 3.00	ademic Session Cla Eve Ase	ent ID: 000085985 sociated Class Attributes			
Meeting Pattern Find View All First 🖪 1 of 1 🕨 Last							
Facility ID Capacity Pat Mtg Start Mtg End M T W T F S * Start/End Date BRH208 65 MW3 1:30PM 2:45PM Image: Click to Look 09/02/2014 12/12/2014 12/12/2014							
Up Facility ID Print Topic On Transcript Contact Hours Combined Section Meeting APDB Mapping Values							
Instructors For Meeting Pattern Personalize Find View All 🖾 🛗 First 💶 1 of 1 🕨 Last							
Assignment Workl	pad			Combined Section			
ID	Name *Instru Role	ctor Print Acces	s Contact	Denoted Here			
	C Prim Ins	str 👻 🔽 Approve	▼	0 🤍 🛨 🗖			
Room Characteristics Personalize Find 🔄 🛗 First 🖪 1 of 1 🕨 Last							
*Room Characteristic				*Quantity			
	2			1 + -			

5.3 Update Section in a Combined Section Group

In order to update an instructor, meeting pattern or facility assignment <u>for a section</u> in the combined section group, go to the Combined Sections page and select the combined section group to be updated (click the *View Combined Sections* link) to display the Identify Combined Sections page for that group.

Combined Section	Sacramento State		Curriculum Management Combined Sections Page					
Term: Session:	Fall 2014 Regular Academic Session	Com	Click to View Combined Section Info					
*Combined Sections ID	*Description	*Short De	scription					
0026	HIST/HRS 169	H/H 169	01	View Combined Sections	+ -			
0025	ART 40D/145	ART 40D	/14	View Combined Sections	+ -			
0024	COMS 157/ART 147	COM/AR	F157	View Combined Sections	+ -			
0023	ART 142/CS126	ART1420	CS12	View Combined Sections	+ -			
0022	HRS/HIST 126	H/H 126	01	View Combined Sections	+ -			

Navigation: Curriculum Management > Combined Sections

On the Identify Combined Sections page, add or delete sections from the combined section group to link or unlink a section from the combined section group and to delete or add to a facility assignment for a section in the combined section group.

Navigation: Curriculum Management > Combined Sections > Identify Combined Sections

Identify Combined Academic Institution: Term: Session: Combined Sections ID:	entify Combined Sections Academic Institution: SACST Sacra Ferm: 2148 Fall 2 Session: 1 Regu Combined Sections ID: 0026 HIST/			amento State 2014 ular Academic Session 1/HRS 169			Permanent Combination Skip Mtg Pattern & Instr Edit Warning: Mtg Pattern & Instr information will not be shared within the combined eaction				Identify Combined Sections Page	
*Combination Type: Cross Subject Click to allow combined class sections to have different Eacility IDs												
Requested Room Capacit	у:	E	nrollment /ait List C	Capacit apacity:	y:	40 10 nalize Fir	Tot	tal 0 0 All 🖾 🎽	Firs	st 💶 1-2 (of 2 🕨 Last	
Combined Sections C	lass Descr	iption										
*Class Nbr	Subject	Catalog Nbr	Section	Status	Req Room Cap	Enrl Cap	Enrl Tot	Wait Cap	Wait Tot	Acad Group		
80703 🔍	HRS	169	01	Open	50	25	0	5	0	ALS	+ -	
86900 🔍	HIST	169	01	Open	50	25	0	5	0	ALS	+ -	
Click +/- to link/unlink class section to/from combined class sections												

On the Combined Sections table, if the facility will be shared, the facility information only needs to be entered on the primary class section. You have the ability to override classes sharing the same facility when they are combined.

APPENDIX A - SPECIAL SCHEDULING CONSIDERATIONS

This section includes important information to assist colleges and departments in the maintenance of the Class Schedule.

Best Practices

- 1. Review and follow the annual Facilities Scheduling Instructions distributed by the Office of Space Management.
- 2. Review and follow the annual Schedule Building Instructions and Timelines distributed by Academic Affairs and the Office of the University Registrar.
- 3. Plan class sections within the standard meeting patterns for efficient facility utilization and follow the required scheduling standards included in the Schedule Building Instructions.
- 4. After the initial schedule building period, assign facilities to class sections only in Astra Schedule. If facilities are scheduled in CMS-SA after the schedule building deadline and double bookings occur with events or other class sections, the facility assignment will be dropped from the class section.
- 5. After the initial schedule building period, send Space Management written approval from the controlling college or department to request a lab facility that is outside of your college or department region to be assigned to your class section.
- 6. Confirm that facility assignments made in Astra Schedule transfer to CMS-SA by comparing report data.
 - a. In Astra Schedule, export real-time Section List data for your subject area.
 - b. In Cognos, run the Class Schedule-Schedule of Classes query.
- 7. To request assignment of an IRT Computer Lab for a full-term class section, send an email to the Office of Space Management at spacemgt@csus.edu. Every effort shall be made to use college/department labs before making a request to use IRT Computer labs for a class section meeting the entire term.

Additional Facilities

When an instructor requires an extra room at the same meeting pattern the class section meets all term to fulfill course requirements, an additional facility is appropriate to schedule. For example, class sections scheduled in outdoor facilities may require an extra room for the entire term for those days when a film is shown, lecture is given, or due to weather conditions. Astra Schedule <u>does not</u> have a feature to assign additional facilities to class sections. Departments shall request an additional facility through the Office of Space Management by completing the standard space request form available on the Space Management Website, <u>csus.edu/administration-business-affairs/space-management/event-scheduling.html</u>. Additional facilities will be scheduled as "Course Add'I Facility" events.

If instructors require additional facilities or rainy day facility assignments for class sections meeting outdoors *for certain dates or for less than the entire span of the term dates*, departments shall request facilities by submitting the standard space request form to the Office of Space Management available at <u>csus.edu/administration-business-affairs/space-management/event-scheduling.html</u>. These facilities will be scheduled as 'Course Related' events.

Assign a Facility Outside of Your Region after Receipt of Written Approval

- 1. Send an email to the department that has authority over the facility including the relevant course and meeting pattern information.
- 2. Receive an email response from that department indicating approval to use the facility.
- 3. After written approval is received, select and assign the Facility ID to the class section in CMS-SA before the schedule building deadline. If you receive a facility conflict message, contact the department that has authority over the facility that you are attempting to assign.



Keep your email request and response on file until the term is over. These approvals are only valid for one term. In case of a dispute, Space Management may request a copy of your email request and written approval response.



Assigning facilities outside of your college/department region in CMS-SA with written approval shall only be done through the initial Class Schedule building period outlined in the annual Calendar of Schedule Building Timeline. If approval is obtained to schedule sections in other department labs, please contact Space Management for assistance in scheduling the facility after the initial Class Schedule building deadline.

Class Sections Intentionally Without Facility Assignment

All class sections that have a day and time and are intended to <u>not</u> be scheduled in a facility shall be assigned a Facility ID of 'TBAARR' (To Be Arranged) unless Off Campus, Web Online, etc. is a more appropriate assignment.



Class sections with a day and time meeting pattern that **require** a Lecture facility assignment, and no facility is available within assigned college/department region allocations, shall have the CMS Facility ID field blank. The Office of Space Management will run the Astra Schedule Optimizer after the initial schedule building deadline to centrally assign Lecture facilities to class sections <u>without</u> Facility ID assignments in CMS-SA that have a Meeting Type of LEC, SEM, DIS, or TUT. Refer to the annual Facilities Scheduling Instructions distributed by the Office of Space Management for more information.

Facility Groups

Some facilities are grouped into one primary facility to avoid conflicts with use of overlapping space. Please assign the grouped facility if appropriate.

- FLS 1029A (Folsom Hall 1029A) = FLS 1029 and FLS 1033
- OUT STADTR (Stadium, Track and Restrooms) = OUT STAD, OUT TRACK, and OUT STADRR