

# Sanjay Varshney, PhD, CFA



**Position** Professor

**Discipline** Finance

**Final Degree** Ph.D., CFA

## Biography

Sanjay Varshney, PhD, CFA

Dr. Sanjay Varshney is Professor of Finance at Sacramento State. Dr. Varshney brings three decades of proven investment expertise and sophistication to his students. He is also Founder and Principal of Goldenstone Wealth Management LLC – a leading firm in public and private capital market investments. Prior to founding Goldenstone, he was a senior wealth management executive for several years at Wells Fargo Private Bank, serving as a Senior Vice President and a Senior Investment Strategist for California and Nevada, providing thoughtful leadership and investment strategy for over \$200 billion in assets.

He has also served as Vice President for Economic and Regional Partnerships, and Dean of the College of Business Administration at Sacramento State for 10 years, Professor of Finance at University of San Francisco, Dean of the Business School at SUNY Polytech, Owner and Founder of a Registered Investment Advisory firm in Syracuse, and consultant at other firms including Arthur Andersen. Dr. Varshney is also Founder/Chief Economist of the Sacramento Business Review, and has been a widely sought out consultant on business and economic impact studies.

Dr. Varshney earned an undergraduate degree in accounting and financial management from Bombay University, a master's degree in economics from the University of Cincinnati, and a PhD in finance from Louisiana State University in Baton Rouge. He also holds the Chartered Financial Analyst (CFA®) designation – a gold standard for Wall Street.

Dr. Varshney has been widely featured and quoted on both local and national media. He has published extensively in magazines, newspapers, and professional journals including the *Financial Analysts Journal*.