# Supervision Travel

November 14, 2025

### **AGENDA**

- Required items for new and returning supervisors
- ► Mileage Log Form & Map Updates (take me straight to the updates)
- Supervision Travel Resources COE Website
- Questions

### Required Items Overview

**New Supervisors** 



**Returning Supervisors** 



## COE Qualtrics Survey

- Every Supervisor needs to complete the Qualtrics survey (annually) as soon as possible. Why?
  - Our travel system requires a Travel Request to be submitted **before** travel takes place, and before a claim for reimbursement can be processed.
- Survey is very brief
  - Name
  - Vehicle License
  - How often you want to submit your mileage logs
    - At the end of each semester (Fall and Spring)
    - Monthly
  - Primary Work Location and Address

## Required Driving Forms

- Forms required before going to any sites
  - 1. For new supervisors
    - a. New Driver Packet
      - i. Vehicle Operation Authorization (VOA)
      - ii. Driving Authorization Process (DAP)
      - iii. Authorization to Use Privately Owned Vehicles (STD261)
  - 2. For returning supervisors
    - a. Authorization to Use Privately Owned Vehicles (STD261)\*
       \*Must be renewed annually

## Defensive Driving Training

- Training required (once every 4 years) when using a vehicle to go to your assigned sites
- Contact Susan Colley-Monk with questions: <a href="mailto:susan.colley-monk@csus.edu">susan.colley-monk@csus.edu</a>

**Defensive Driving Program** 

## If you want Direct Deposit (EFT)

► You need to complete the <u>Direct Deposit/Electronic Funds Transfer EFT</u> form.

If you have any issues completing the form, review the <u>instructions</u> <u>here</u>.

## Mileage Reimbursement Workflow

- ► Submit your claim paperwork to <a href="mailto:supervision-travel@csus.edu">supervision-travel@csus.edu</a>
- ▶ 1-2 week review process, if there are any questions or we need additional information we will email you.
- Once reviewed the claim will be emailed to Silvia Flores and you will be cc'ed.
- Silvia will enter the claim into Concur for reimbursement.
- Once in Concur it will be processed by the university's travel team and once approved a check or direct deposit will be made.

- ► The Mileage Log is used to list the sites and miles you travelled in a given day
  - during your supervision
- Consists of 2 parts
  - ► Part 1: General Information
  - ► Part 2: Locations and Miles

Part 1				
Branch:	Semester / Year:			
Employee Name:	Vehicle License #:			
Email:	Phone Number:			
Home Address:				
Work Address:				
	Davit 3			

#### Part 2

Fill out the Date and use drop-downs to select your Start-End Location, District, and School. The address will automatically fill in. You only need to enter your total milage for the day on the last trip of the day, you don't have to list mileage for each leg. Enter everything in chronological order.

Note: Drop downs will not clear automatically

Date		Starting Location		End Location	Miles
	Starting:		Ending:		
	District:		District:		
	School:		School:		
	Address:		Address:		
	Starting:		Ending:		
	District:		District:		
	School:		School:		
	Address:		Address:		
	Starting:		Ending:		
	District:		District:		
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					1

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	District:		District:		
	School:		School:		
	Address:		Address:		
	Starting:		Ending:		
	District:		District:		
	School:		School:		
	Address:		Address:		
	Starting:		Ending:		
	District:		District:		
	School:		School:		
					1

### Part 1: General Information

Double click before you type any information in each cell

Part 1

Branch: TCRED

Employee Name: Charlie Brown

Email: charlie.brown@peanuts.com

Home Address: 1630 Example St. Sacramento, CA 95814

Work Address: 6892 School Work Example St. Sacramento, CA 95819

Semester / Year: Fall 2025

Vehicle License #: 1234567

Phone Number: 123-456-7890

Primary work location address. Leave blank if it's Sacramento State.

### Part 2: Locations and Miles

Date		Starting Location		End Location	Miles
	Starting:	Work	Ending:	School Site	
	District:		District:	Davis	
	School:		School:	Harper Jr High	
9/6/25	Address:	6892 School Work Example St. Sacramen	Address:	4000 E. Covell Blvd, Davis, CA 95618	
	Starting:	School Site	Ending:	School Site	
	District:	Davis	District:	Other	
	School:	Harper Jr High	School:	Center SDC Preschool (Center)	
9/6/25	Address:	4000 E. Covell Blvd, Davis, CA 95618	Address:	8725 Watt Ave. #0, Sacramento, CA 9584	
	Starting:	School Site	Ending:	Home	
	District:	Other	District:		
	School:	Center SDC Preschool (Center)	School:		
9/6/25	Address:	8725 Watt Ave. #0, Sacramento, CA 9584	Address:	1630 Example St. Sacramento, CA 95814	32.80
	Starting:	Home	Ending:	School Site	
	District:		District:	Elk Grove	
	School:		School:	Cosumnes Oaks High	
9/8/25	Address:	1630 Example St. Sacramento, CA 95814	Address:	8350 Lotz Pkwy, Elk Grove, CA 95757	
	Starting:	SchoolSite	Ending:	Home	
	District:	Elk Grove	District:		
	School:	Cosumnes Oaks High	School:		
9/25/25	Address:	8350 Lotz Pkwy, Elk Grove, CA 95757	Address:	1630 Example St. Sacramento, CA 95814	10.10
	Starting:		Ending:		
	District:		District:		
	School:		School:		
	Address:		Address:		
	Starting:		Ending:		
	District:		District:		
	School:		School:		
	Address:		Address:		
Total N	∕liles				43

- Starting/Ending location, District, and School are all drop-downs
- Address will **automatically be filled** in based on your previous drop-down selection.
- You must still calculate the mileage

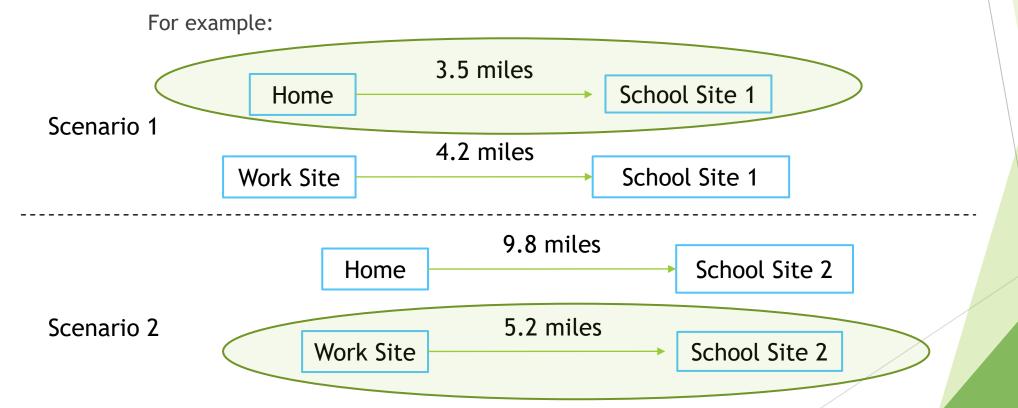
#### Please...

- Keep all entries in chronological order
- When selecting Home or your primary work location (Work or Sacramento State) as your starting point, use the one with the shortest distance.
- Do not enter any roundtrip mileage, enter every trip as one-way.
- Do not record mileage by leg, enter the total mileage for the day, on the last leg of the day.
- If you need more lines, open another file.

- Complete both parts, Part 1 & Part 2
- Part 1: General information (e.g., vehicle license, home address, branch, etc.)
  - Primary work address: enter your primary work address (cannot be your home address) or leave blank if it is Sacramento State.
- Part 2: Dates, Locations and Miles
  - > Enter date traveled (keep everything in chronological order!)
  - Use the dropdown to enter your starting location "type" (Home, Work, Sacramento State, or School\Site)
  - If you select School Site, use the next drop down to select the District of the school, and then the next dropdown to select the School name.
  - > The Address will automatically fill in based on the previous selections.
- Use Google Maps to calculate the miles (enter miles calculated to the hundredths, it will automatically convert to whole miles at the end of the spreadsheet)
- You do not need to enter the miles for each leg of your trip. Only enter the total mileage for the day, on the last leg of the day.

NOTE: Do not enter mileage as round trip, enter each leg of the trip as one-way.

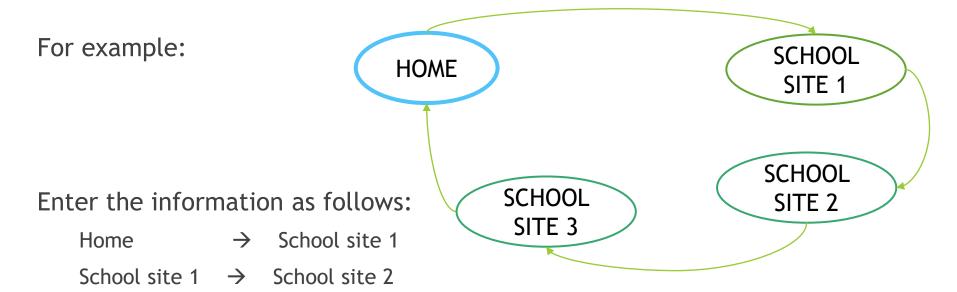
▶ Use the mileage that has the shortest distance either from your home or your primary workplace to the location(s) that you were assigned, whichever one has the shorter distance



School site 2 → School site 3

School site  $3 \rightarrow Home$ 

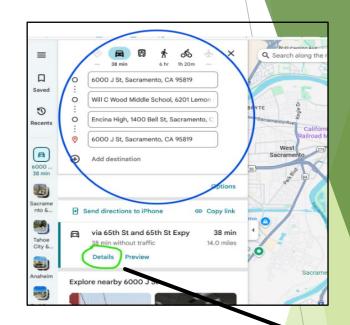
If you are going to different locations in any given day, enter the address of each location in the **order that you travelled** for the day

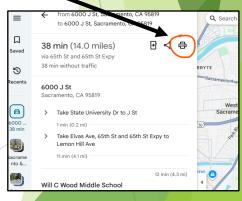


## Calculating Mileage

- Calculate the miles by going to Google maps
  - ➤ You must enter each location you traveled to (circled in blue), you can enter the total mileage for the day on the last leg of the day. You do not need to enter mileage for each leg of the trip.
  - Print to pdf by selecting Details (circled in green) and then selecting the Print icon (circled in orange).
  - When you are saving the PDF of your map, please use one of these naming conventions for ease of tracking.
    - ► LastNameFirstInitial\_Date of travel.pdf (ex. SmithJ\_9.18.25)
    - LastNameFirstInitial\_Month of travel\_SchoolSites.pdf (ex. SmithJ\_Sept\_Rosemont-McClatchy)

If you are traveling the same route, you do not need to submit duplicate maps.





## Example

Part 1

Branch: TCRED
Employee Name: Charlie Brown

Semester / Year: Fall 2025 Vehicle License #: 1234567

Email: <a href="mailto:charlie.brown@peanuts.com">charlie.brown@peanuts.com</a>

Phone Number: 123-456-7890

Home Address: 1630 Example St. Sacramento, CA 95814

Work Address: 6892 School Work Example St. Sacramento, CA 95819

#### Part 2

Fill out the Date and use drop-downs to select your Start-End Location, District, and School. The address will automatically fill in. You only need to enter your total milage for the day on the last trip of the day, you don't have to list mileage for each leg. Enter everything in chronological order.

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	School:		School:		
	Address:		Address:		
	Starting:		Ending:		
	District:		District:		
	School:		School:		
	Address:		Address:		

## Submitting the Mileage Log Form

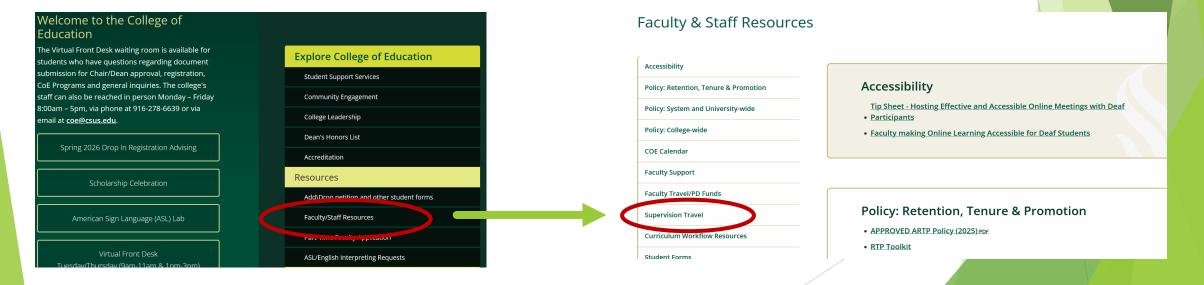
Submit mileage log and maps to: <a href="maps-supervision-travel@csus.edu">supervision-travel@csus.edu</a>

- Verify all the information and dates before submitting
  - ► Part 1 is complete
  - ▶ Trips are recorded in chronological order
  - Total mileage for the day is recorded, and all legs of the trip are one-way.
  - ➤ The shortest distance was used (when selecting Home Address vs Work address)
  - Maps clearly show the total mileage, and the file size is less than 5mb
  - If requesting a single trip of more than 50+ miles one way, email your coordinator and include their approval when submitting the mileage log.
- Deadline for submitting mileage log forms is Monday of Finals Week. If you need an extension reach out to your Chair and include written permission with your log.

Supervision travel questions can be directed to <a href="mailto:floress@csus.edu">floress@csus.edu</a>.

## Supervision Travel Resources

- COE Website (<u>link here</u>)
  - Supervisor Responsibilities & Processes (forms, reimbursement, etc.)
  - Supervision Mileage Log
  - Supervision FAQ
  - Supervisor Survey to be completed each year



## Contact us

Submit your claim or questions regarding your claim to <a href="mailto:supervision-travel@csus.edu">supervision-travel@csus.edu</a>

For all other travel questions please email Silvia Flores: <a href="mailto:floress@csus.edu">floress@csus.edu</a>