#

# IDC Share Worksheet

# Distribution of indirect costs (IDC) recovered by Academic Affairs.\*

**Project Title:**  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Funding Agency/Sponsor:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**IDC Rate:**

 [ ]  IDC rate is \_\_\_\_\_\_\_\_\_\_\_\_\_\_

 [ ]  IDC rate is 0% - sharing not applicable

**IDC Sharing Category:**

Academic Affairs: [ ]  Indiv/Team Scholarly Grant/Contract [ ]  Student Success/Institutional Grant

 [ ]  Center/Institute Contract

Student Affairs, ABA, IRT, other: [ ]  Any Grant/Contract

**College, Dept/Center, and PI Designations** *(for AA grants/contracts only):*

|  |  |
| --- | --- |
| College(s) / Administrative Unit(s):*[Indicate distribution % if more than one.]* |  |
|  |  |
|  |  |
| Department(s) / Center(s):*[Indicate distribution % if more than one.]* |  |
|  |  |
|  |  |
| Principal Investigator(s):*[Indicate distribution % if more than one.]* |  |
|  |  |
|  |  |

**IDC Sharing Matrix\***

|  |  |  |
| --- | --- | --- |
|  | Originating from Academic Affairs | Originating from Student Affairs, ABA, IRT, etc. - Any Grant/Contract |
| (as of July 1, 2018) | Indiv/Team Scholarly Grants/Contracts | Student Success/ Institutional Grants | Center/Institute Contracts |
| Academic Affairs / ORIED | 40.0% | 40.0% | 40.0% | 40.0% |
| Home Division (VP) | 5.0% | 5.0% | 5.0% | 50.0% |
| Library  | 1.5% | 1.5% | 1.5% | 1.5% |
| All Colleges (1% each) | 0.0% | 7.0% | 7.0% | 7.0% |
| PI/Co-PI College(s) | 25.0% | 35.0% | 25.0% | 0.0% |
| PI/Co-PI Department(s)/Center | 17.0% | 0.0% | 20.0% | 0.0% |
| Faculty PI/CoPIs | 10.0% | 10.0% | 0.0% | 0.0% |
| ORIED (UEI held acct)  | 1.5% | 1.5% | 1.5% | 1.5% |
| Total | 100% | 100% | 100% | 100% |

Any variation from the above matrix must be negotiated with AVP of Research, Innovation, and Economic Development prior to submission. If agreed, a memorandum of understanding will be developed that specifically spells out the modified sharing plan.

\*The IDC Sharing Plan applies to the indirect funds recovered by Academic Affairs. On UEI-administered grants/contracts AA receives 40% of recovered IDC. In the rare case of a university administered agreement due to a funder mandate, it is the amount remaining after cost reimbursement of campus services/resources. For sharing plan memo, visit <https://www.csus.edu/research/FA-share-memo-Final.pdf>. The federal government refers to IDC as Facilities and Administration (F&A) costs (see 2 CFR 200.414).