

Occupation Report

Designers

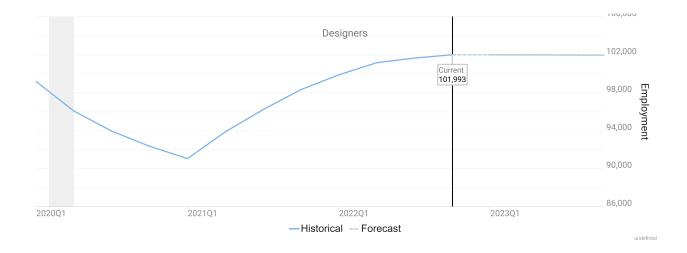
California



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Occupation Snapshot

| 6-Digit Occupation | Empl | Avg Mean Wages | LQ | 3-Year Empl Change | Annual Demand | Forecast Ann Growth |
|--|---------|----------------------|------|--------------------------|------------------|---------------------------|
| Graphic Designers | 39,251 | \$73,500 | 1.19 | -1,216 | 3,549 | 0.0% |
| Merchandise Displayers and Window Trimmers | 21,748 | \$41,000 | 1.10 | 2,299 | 2,685 | 0.5% |
| Interior Designers | 14,260 | \$73,800 | 1.25 | 1,191 | 1,197 | -0.2% |
| Fashion Designers | 6,277 | \$96,600 | 1.79 | -69 | 540 | -0.9% |
| Designers, All Other | 5,488 | \$110,200 | 1.40 | 704 | 495 | -0.1% |
| Set and Exhibit Designers | 5,346 | \$62,400 | 1.49 | 988 | 507 | 0.3% |
| Commercial and Industrial Designers | 4,854 | \$99,300 | 1.31 | -465 | 435 | 0.2% |
| Floral Designers | 4,769 | \$38,600 | 0.87 | -324 | 421 | -2.2% |
| Designers | 101,993 | \$69,100 | 1.21 | 3,106 | 9,843 | 0.0% |





"Annual Demand" is the projected need for new entrants into an occupation. New entrants are needed due to expected growth and to replace workers who left the occupation due to factors such as retirement or switching careers



"Forecast Ann Growth" is the expected change in jobs due to national, long-term trend projections (per the BLS) as well as local factors such as industry mix and population growth (as computed and modeled by Chmura).

Employment by Industry

| Industry Title | % of Occ Empl | Empl | 10-Year Separations | 10-Year Empl Growth | 10-Year Total Demand |
|---|------------------|--------|------------------------|---------------------------|----------------------------|
| Specialized Design Services | 20.5% | 20,956 | 18,228 | -806 | 17,423 |
| Independent Artists, Writers, and Performers | 5.9% | 6,028 | 5,391 | -192 | 5,199 |
| Advertising, Public Relations, and Related Services | 5.5% | 5,625 | 5,686 | 95 | 5,781 |
| Grocery and Related Product Merchant Wholesalers | 5.3% | 5,432 | 6,416 | 245 | 6,661 |
| Building Material and Supplies Dealers | 5.2% | 5,277 | 6,179 | 203 | 6,382 |
| Apparel, Piece Goods, and Notions Merchant Wholesalers | 4.1% | 4,189 | 3,976 | -154 | 3,822 |
| Florists | 3.4% | 3,497 | 3,621 | -886 | 2,735 |
| Printing and Related Support Activities | 3.3% | 3,394 | 2,771 | -618 | 2,154 |
| Motion Picture and Video Industries | 3.3% | 3,345 | 3,264 | 516 | 3,779 |
| Other Miscellaneous Manufacturing | 2.8% | 2,894 | 2,578 | -53 | 2,525 |
| Architectural, Engineering, and Related Services | 2.8% | 2,880 | 2,519 | -11 | 2,509 |
| Management of Companies and Enterprises | 2.2% | 2,287 | 2,225 | 60 | 2,285 |
| Beverage Manufacturing | 2.1% | 2,109 | 2,469 | 65 | 2,534 |
| Management, Scientific, and Technical Consulting Services | 1.9% | 1,962 | 1,950 | 278 | 2,228 |
| Cut and Sew Apparel Manufacturing | 1.8% | 1,838 | 1,422 | -699 | 723 |
| Furniture and Home Furnishings Retailers | 1.7% | 1,765 | 1,747 | 58 | 1,805 |
| Employment Services | 1.2% | 1,232 | 1,213 | 89 | 1,302 |
| Newspaper, Periodical, Book, and Directory Publishers | 1.1% | 1,076 | 894 | -163 | 731 |
| Residential Building Construction | 1.0% | 1,034 | 924 | 18 | 942 |
| Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | 1.0% | 1,029 | 1,210 | 36 | 1,246 |
| All Others | 23.7% | 24,143 | 24,013 | 1,553 | 25,567 |



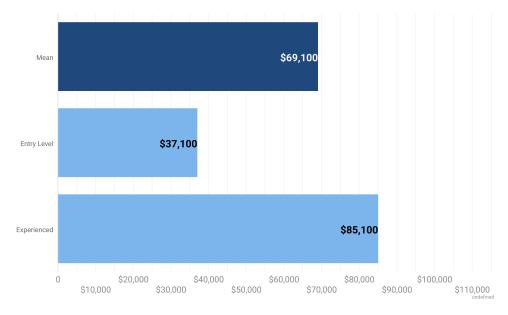
The industry distribution indicates the industries in which workers in the occupation(s) are primarily found.



"10-Year Empl Growth" may show industries with positive as well as negative growth; this would indicate that the occupation(s) being examined are expected to expand within some industries while contracting in others.



Wages



| Occupation | Mean | Median | Entry Level | Experienced |
|--|-----------|-----------|--------------------|-------------|
| Designers, All Other | \$110,200 | \$100,600 | \$58,800 | \$135,900 |
| Commercial and Industrial Designers | \$99,300 | \$94,900 | \$58,000 | \$120,000 |
| Fashion Designers | \$96,600 | \$83,600 | \$57,200 | \$116,400 |
| Interior Designers | \$73,800 | \$68,100 | \$45,100 | \$88,100 |
| Graphic Designers | \$73,500 | \$66,100 | \$43,700 | \$88,400 |
| Set and Exhibit Designers | \$62,400 | \$58,200 | \$41,700 | \$72,700 |
| Merchandise Displayers and Window Trimmers | \$41,000 | \$38,500 | \$32,300 | \$45,300 |
| Floral Designers | \$38,600 | \$35,500 | \$31,900 | \$41,900 |

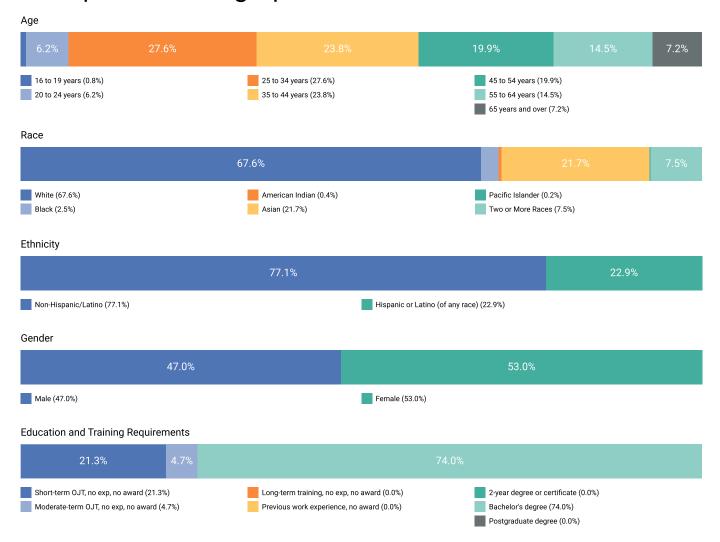


Occupation wages here utilize BLS OEWS data, imputed and brought forward by Chmura.



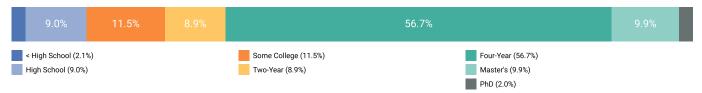
When this report is run for an occupation group, the table above displays up to the top ten detailed occupations which have the highest average wages within the occupation group.

Occupation Demographics



Education Profile

Educational Attainment



| Occupation | Typical Entry-Level Education | Previous Work Experience | Typical On-the- Job Training |
|--|-----------------------------------|-----------------------------|---|
| Graphic Designers | Bachelor's degree | None | None |
| Merchandise Displayers and Window Trimmers | High school diploma or equivalent | None | Short-term on- the-job training |
| Interior Designers | Bachelor's degree | None | None |
| Fashion Designers | Bachelor's degree | None | None |
| Designers, All Other | Bachelor's degree | None | None |
| Set and Exhibit Designers | Bachelor's degree | None | None |
| Commercial and Industrial Designers | Bachelor's degree | None | None |
| Floral Designers | High school diploma or equivalent | None | Moderate-term on-the-job training |



The stacked bar chart here illustrates the estimated mix of educational attainment of the workers in this occupation(s) in aggregate.



The table indicates typical education and training requirements rather than the mix of attainment of workers in such positions.

Postsecondary Programs Linked to Designers

| Program | Awards |
|--|--------|
| Academy of Art University | |
| Fashion and Fabric Consultant | 30 |
| Fashion/Apparel Design | 81 |
| FIDM-Fashion Institute of Design & Merchandising-Los Angeles | |
| Fashion/Apparel Design | 143 |
| Interior Designers Institute | |
| Interior Design | 51 |
| Los Angeles Trade Technical College | |
| Fashion/Apparel Design | 42 |
| Orange Coast College | |
| Interior Design | 41 |
| Saddleback College | |
| Interior Design | 46 |
| San Francisco State University | |
| Interior Design | 61 |
| University of California-Davis | |
| Design and Visual Communications, General | 228 |
| West Valley College | |
| Interior Design | 49 |



The number of graduates from postsecondary programs in the region identifies the pipeline of future workers as well as the training capacity to support industry demand.



Among postsecondary programs at schools located in California, the sampling above identifies those most linked to Designers. For a complete list see JobsEQ®, http://www.chmuraecon.com/jobseq

RTI (Job Postings)

Active Job Ads by Date 3,000
2,500
2,000

Dec 12

Jan 23

Jun 28, 2021 to Jun 19, 2022

I Mar 6 Mar 27

Apr 17

May 8

May 29



Jul 18

Jun 27, 2022 to Jun 18, 2023

Aug 8

Aug 29

Sep 19

Oct 10

Oct 31

Nov 21

Online job ads are a timely indicator of local demand. Occupation assignments shown below are made by Chmura based upon analysis of job titles and job descriptions. Top employers and listed job requirements are shown on the following pages.

Occupations

| | | Active Job | |
|-------------|--|---------------|--|
| SOC | Occupation | Ads | |
| 27- 1024.00 | Graphic Designers | 4,874 | |
| 27-1026.00 | Merchandise Displayers and Window Trimmers | 4,592 | |
| 27-1025.00 | Interior Designers | 1,166 | |
| 27-1022.00 | Fashion Designers | 449 | |
| 27- 1023.00 | Floral Designers | 245 | |
| 27-1021.00 | Commercial and Industrial Designers | 183 | |
| 27- 1027.00 | Set and Exhibit Designers | 14 | |
| 27-1029.00 | Designers, All Other | 10 | |

Locations

| | Active |
|---------------------------|------------|
| Location | Job Ads |
| Los Angeles, California | 743 |
| San Francisco, California | 497 |
| San Diego, California | 257 |
| Irvine, California | 196 |
| Sacramento, California | 153 |
| San Jose, California | 144 |
| Culver City, California | 92 |
| Santa Monica, California | 75 |
| Oakland, California | 63 |
| Mountain View, California | 61 |

Employers

| | Active |
|---------------------|------------|
| Employer Name | Job Ads |
| CROSSMARK, Inc. | 827 |
| SAS Retail Services | 460 |
| American Greetings | 396 |
| Floor and Decor | 206 |
| 24 Seven Talent | 202 |
| HomeDepot | 174 |
| Aquent | 157 |
| ThirdChannel | 141 |
| SPAR, Inc. | 116 |
| Hallmark | 111 |

Hard Skills

| | Active Job |
|----------------------------|---------------|
| Skill Name | Ads |
| Adobe Photoshop | 3,361 |
| Adobe Illustrator | 3,311 |
| Graphic Design | 2,466 |
| Merchandising | 2,360 |
| Adobe InDesign | 1,965 |
| Adobe Creative Suite | 1,956 |
| Microsoft Office | 1,463 |
| Interior Design | 1,237 |
| Ability to Lift 21-30 lbs. | 1,128 |
| Microsoft Excel | 982 |

Job Titles

| | Active Job |
|---|---------------|
| Job Title | Ads |
| Graphic Designer | 638 |
| Retail Merchandiser | 489 |
| Part-Time Merchandiser | 338 |
| Retail Merchandiser PT - Flexible Hours | 338 |
| Merchandiser | 225 |
| Designer | 183 |
| MERCHANDISING | 175 |
| Interior Designer | 155 |
| Retail Merchandiser PT - Daytime, No Weekends | 150 |
| Visual Merchandiser | 144 |

Education Levels

| Minimum Education Level | Active Job Ads | |
|-----------------------------------|----------------------|--|
| Bachelor's degree | 2,536 | |
| High school diploma or equivalent | 873 | |
| Associate's degree | 416 | |
| Master's degree | 47 | |
| Doctoral or professional degree | 6 | |
| Unspecified/other | 7,655 | |

Programs

| | Active |
|-------------------|--------|
| | Job |
| Program Name | Ads |
| Graphic Design | 1,081 |
| Design | 553 |
| Interior Design | 392 |
| Architecture | 162 |
| Marketing | 140 |
| Fine Arts | 134 |
| Communications | 130 |
| Industrial Design | 130 |
| Computer Science | 97 |
| Art | 88 |

Top Skill and Certification Gaps

Top 10 Skill Gaps in California

| Name | Candidates | Openings | Gap |
|---------------------------------------|------------|----------|-----|
| Interior Design | 1,302 | 1,376 | -74 |
| Merchandising | 1,792 | 1,860 | -68 |
| Presentation | 357 | 416 | -60 |
| Autodesk AutoCAD | 561 | 620 | -58 |
| Adobe Creative Suite | 1,264 | 1,307 | -44 |
| Prototyping | 139 | 169 | -30 |
| Google | 292 | 319 | -27 |
| Retail Sales | 548 | 573 | -25 |
| Dassault Systemes SolidWorks Software | 123 | 146 | -22 |
| Adobe Creative Cloud | 261 | 277 | -16 |

Top 10 Certification Gaps in California

| Name | Candidates | Openings | Gap |
|---|------------|----------|-----|
| NCIDQ Certification | 43 | 50 | -8 |
| LEED Accredited Professional (not specified) | 8 | 11 | -3 |
| Certified Kitchen Designer (CKD) | 4 | 6 | -2 |
| Certified AM Directional Specialist (AMD) | 3 | 4 | -1 |
| Associate Kitchen & Bath Designer (AKBD) | 1 | 1 | 0 |
| Commercial Driver's License (CDL) | 1 | 0 | 1 |
| Certified Poetry Therapist (CPT) | 1 | 0 | 1 |
| First Aid Certification | 1 | 0 | 1 |
| LEED Green Associate | 1 | 0 | 1 |
| Certification in Cardiopulmonary Resuscitation (CPR) | 1 | 0 | 1 |



Skill and certifications gaps can help inform employee development programs, as well as provide a comparison of the needs of regional employers to the supply.

Occupation Gaps

Floral Designers (\$37,800)

Interior Designers (\$72,500)

34

Graphic Designers (\$70,600)

Fashion Designers (\$94,900)

Designers, All Other (\$108,400)

5

Commercial and Industrial Designers (\$96,400)

Supply Deficit

Set and Exhibit Designers (\$61,900)

-8

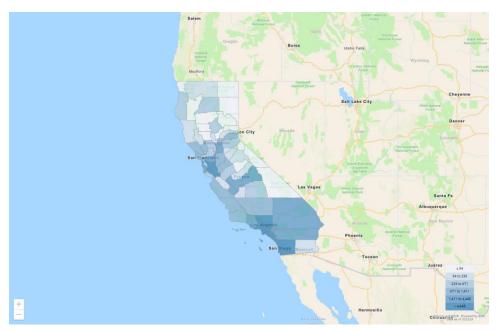


The above are the potential average annual gaps over 10 years. Many variables go into this analysis, but at its core it is based on a forecast comparing occupation demand growth to the local population growth and the projected educational attainment of those residents. When an area, for example, has an occupation expected to grow quickly but the educational requirement for the occupation does not match well with the educational attainment of its residents, there is a high potential for an occupation shortfall in the region. Alternatively, slow-growing or contracting occupations often represent potential supply surpluses.



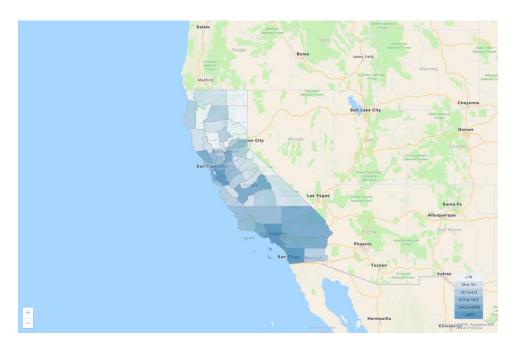
The potential supply shortfall is an underlying force that the market needs to resolve one way or another, such as by employers recruiting from further distances for these occupations, wages going up to attract more candidates, and/or increased demand and wages enticing more local residents to get training for these occupations. While this an important analysis for determining local occupation needs, the occupation gap should be considered along with other regional data including growth and separation forecasts, unemployment rates, wage trends, and award and skill gap analyses.

Geographic Distribution



Top Counties by Place of Work for Designers, 2022Q4

| Region | Employment |
|-----------------------------------|------------|
| Los Angeles County, California | 35,708 |
| Orange County, California | 9,685 |
| San Diego County, California | 7,969 |
| San Francisco County, California | 5,074 |
| Santa Clara County, California | 4,798 |
| Alameda County, California | 4,448 |
| Riverside County, California | 3,684 |
| San Bernardino County, California | 3,445 |
| Sacramento County, California | 2,556 |
| San Mateo County, California | 2,203 |



Top Counties by Place of Residence for Designers, 2022Q4

| Region | Employment |
|-----------------------------------|------------|
| Los Angeles County, California | 35,070 |
| Orange County, California | 10,330 |
| San Diego County, California | 7,847 |
| Alameda County, California | 4,787 |
| San Francisco County, California | 4,643 |
| Santa Clara County, California | 4,074 |
| Riverside County, California | 3,855 |
| San Bernardino County, California | 3,178 |
| Sacramento County, California | 2,677 |
| Contra Costa County, California | 2,563 |



"Place of work" employment is based upon the location of employers for these workers. "Place of residence" data refers to the home locations of the workforce, which is typically the preferred data set to use when calculating labor availability within a drive-time or radius of a potential worksite.

California Regional Map



Data Notes

- Occupation employment by default indicates employment by place of work. Occupation employment is as of 2022Q4 and is based on industry employment and local staffing patterns calculated by Chmura and utilizing BLS OEWS data.
 Employment forecasts are modeled by Chmura and are consistent with BLS national-level 10-year forecasts. Wages by occupation are as of 2022Q4, utilizing BLS OEWS data, imputed and brought forward by Chmura. Entry-level and experienced wages are derived from these source data, computed by Chmura.
- Industry employment is as of 2022Q4 and is based upon BLS QCEW data, imputed by Chmura where necessary, and supplemented by additional sources including Census ZBP data.
- Education and training requirements are from the BLS. Educational attainment mix and other occupation demographics data are modeled by Chmura for 2022Q4 using regional occupation employment from JobsEQ, ZCTA-level demographics data from the Census Bureau, and national occupation-demographics patterns from the BLS.
- Postsecondary awards are per the NCES and are for the 2020-2021 academic year. Any programs shown are linked with
 the occupation(s) being analyzed via the program-occupation crosswalk, which may not be comprehensive. Any
 programs shown reflect only data reported to the NCES; reporting is required of all Title IV schools. Training providers
 that do not report data to the NCES are not reflected.
- Job ads data are online job posts from the Real-Time Intelligence (RTI) data set, produced wholly by Chmura and gleaned from over 40,000 websites. Data reflect ads active during the last twelve month period ending 06/28/2023 and advertised for any Zip Code Tabulation Area in or intersecting with the region for which this report was produced. Historical ad volume is revised as additional data are made available and processed. Since many extraneous factors can affect short-term volume of online job postings, time-series data can be volatile and should be used with caution. All ad counts represent deduplicated figures.
- For skill and certification gaps, openings and candidates are based upon regional occupation demand (growth plus separations) and the percent of skill demand and supply. Skill demand mix data are per a one-year sample of RTI data; skill supply data are estimated using a five-year sample of resumes data; both data sets compiled as of August 2021.
 Data may be based, at least in part, on data from broader geographies; see the Skill Gaps analytic export for more details
- Occupation gaps are modeled by Chmura, indicating long-term potential supply and demand mismatches in a region due, in part, to job demand and labor pool dyanamics, including educational attainment and projected growth.
- Occupation employment by place of residence is as of 2022Q4 and modeled by Chmura based upon occuaption
 employment by place of work and commuting patterns. Commuting patterns are derived from source data from the
 Census Bureau, occupation-specific commuting tendancies, and updated to reflect more recent population and
 employment estimates.
- Figures may not sum due to rounding.

FAC

What is (LQ) location quotient?

Location quotient is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is annual demand?

Annual demand is a of the sum of the annual projected growth demand and separation demand. Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. Growth demand is the increase or decrease of jobs expected due to expansion or contraction of the overall number of jobs.