

Occupation Report

Physical Therapists

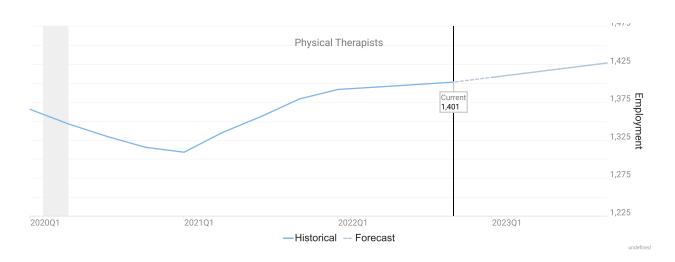
Sacramento-Roseville-Folsom, CA MSA



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Occupation Snapshot

		Avg		3-Year		Forecast
		Mean		Empl	Annual	Ann
6-Digit Occupation	Empl	Wages	LQ	Change	Demand	Growth
Physical Therapists	1,401	\$116,400	0.80	44	89	1.8%





"Annual Demand" is the projected need for new entrants into an occupation. New entrants are needed due to expected growth and to replace workers who left the occupation due to factors such as retirement or switching careers.



"Forecast Ann Growth" is the expected change in jobs due to national, long-term trend projections (per the BLS) as well as local factors such as industry mix and population growth (as computed and modeled by Chmura).

Employment by Industry

Industry Title	% of Occ Empl	Empl	10-Year Separations	10-Year Empl Growth	10-Year Total Demand
Offices of Other Health Practitioners	31.7%	444	217	138	355
General Medical and Surgical Hospitals	25.3%	355	158	31	189
Home Health Care Services	10.9%	153	73	39	112
Outpatient Care Centers	9.7%	135	64	29	93
Offices of Physicians	5.6%	78	35	9	45
Nursing Care Facilities (Skilled Nursing Facilities)	3.8%	54	23	1	24
Elementary and Secondary Schools	2.7%	38	17	3	20
Individual and Family Services	2.2%	30	15	10	25
Employment Services	1.5%	21	9	2	11
Specialty (except Psychiatric and Substance Abuse) Hospitals	1.3%	18	9	3	12
Continuing Care Retirement Communities and Assisted Living Facilities for the Elderly	0.8%	11	5	2	7
Executive, Legislative, and Other General Government Support	0.7%	9	4	0	4
Colleges, Universities, and Professional Schools	0.5%	7	3	1	4
All Others	3.4%	48	22	5	27

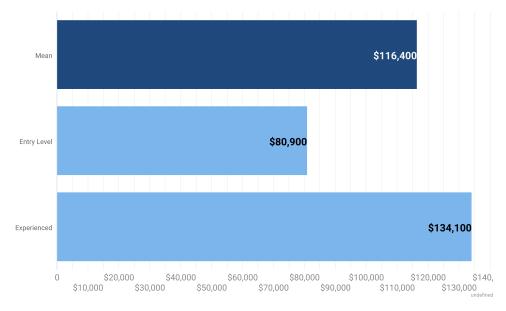


The industry distribution indicates the industries in which workers in the occupation(s) are primarily found.



"10-Year Empl Growth" may show industries with positive as well as negative growth; this would indicate that the occupation(s) being examined are expected to expand within some industries while contracting in others.

Wages



Occupation	Mean	Median	Entry Level	Experienced
Physical Therapists	\$116,400	\$108,100	\$80,900	\$134,100

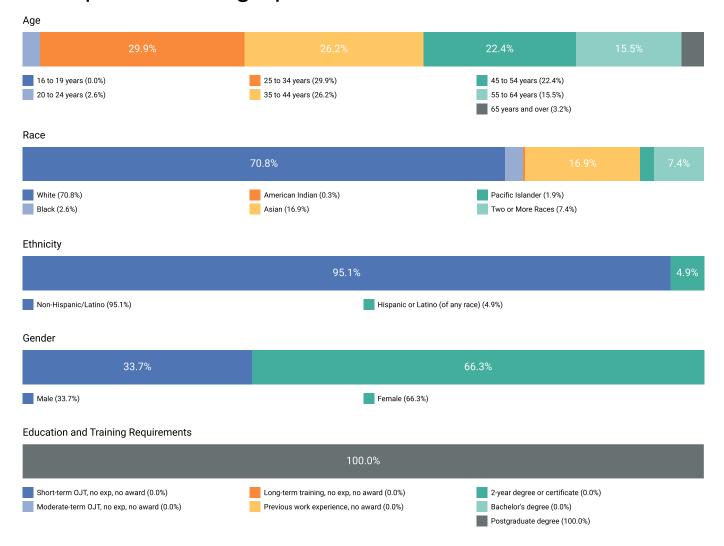


Occupation wages here utilize BLS OEWS data, imputed and brought forward by Chmura.



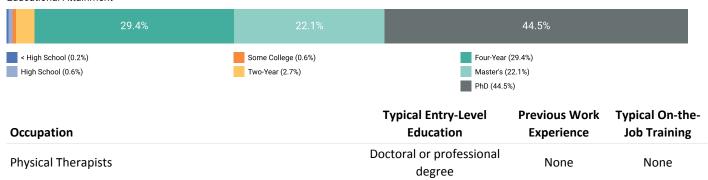
When this report is run for an occupation group, the table above displays up to the top ten detailed occupations which have the highest average wages within the occupation group.

Occupation Demographics



Education Profile

Educational Attainment





The stacked bar chart here illustrates the estimated mix of educational attainment of the workers in this occupation(s) in aggregate.



The table indicates typical education and training requirements rather than the mix of attainment of workers in such positions.

Postsecondary Programs Linked to Physical Therapists

Program Awards

California State University-Sacramento	
Physical Therapy/Therapist	31



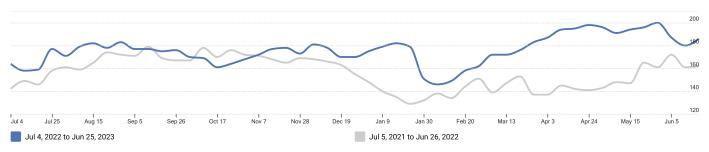
The number of graduates from postsecondary programs in the region identifies the pipeline of future workers as well as the training capacity to support industry demand.



Among postsecondary programs at schools located in the Sacramento-Roseville-Folsom, CA MSA, the sampling above identifies those most linked to Physical Therapists. For a complete list see JobsEQ®, http://www.chmuraecon.com/jobseq

RTI (Job Postings)

Active Job Ads by Date



Online job ads are a timely indicator of local demand. Occupation assignments shown below are made by Chmura based upon analysis of job titles and job descriptions. Top employers and listed job requirements are shown on the following pages.

Occupations

	Active	
		Job
SOC	Occupation	Ads
29- 1123	3.00 Physical Therapists	704

Locations

	Active Job	
Location	Ads	
Sacramento, California	116	
Roseville, California	37	
University of California Davis	21	
Woodland, California	18	
University of California Davis Health System	17	
Roseville, California 95746	16	
Rancho Cordova, California	15	
Placerville, California 95667	14	
Carmichael, California	11	
Davis, California	10	

Employers

	Active Job	
Employer Name	Ads	
Kaiser Permanente	82	
SunBelt Staffing	38	
Sacramento, California	37	
FeldCare Connects	35	
Burger Rehabilitation Systems Inc.	34	
Fusion Medical Staffing	29	
Cynet HealthStaff	23	
Sutter Health	21	
Relient Health	18	
All Medical Personnel	16	

Hard Skills

	Active	
	Job	
Skill Name	Ads	
Physical Therapy	143	
Bilingual	40	
Ability to Lift 51-100 lbs.	31	
Medicare	26	
Pediatrics	25	
Home Health Care	23	
Electronic Medical Record System (EMR System)	22	
Patient Care	20	
Word Processing	18	
Ability to Lift 41-50 lbs.	15	

Job Titles

	Active Job	
Job Title	Ads	
Physical Therapist	100	
Physical Therapist (PT)	46	
Physical Therapist (PT) for Home Health	33	
PT	31	
CSI-MED - Physical Therapist	21	
Physical Therapist (PT) - Outpatient	15	
Schools - Physical Therapist	14	
Physical Therapist Home Health Hospice	13	
Senior Physical Therapist	13	
Home Health Physical Therapist (PT) - Sign on bonus up to \$2000	10	

Education Levels

Minimum Education Level	Active Job Ads
Bachelor's degree	182
Master's degree	30
Doctoral or professional degree	5
Associate's degree	2
Unspecified/other	485

Programs

	Active
	Job
Program Name	Ads
Physical Therapy	298
Occupational Therapy	3
Exercise Science	1

Top Skill and Certification Gaps

Top 10 Skill Gaps in Sacramento-Roseville-Folsom, CA MSA

Name	Candidates	Openings	Gap
Physical Therapy	7	17	-10
Bilingual	0	5	-5
Home Health Care	6	9	-3
Physiology	1	3	-2
Medicare	0	2	-2
Medical Terminology	0	1	-1
Long-Term Care	1	2	-1
Electronic Medical Record System (EMR System)	0	1	-1
Keyboarding/Typing	0	1	-1
Report Writing/Report Preparation	1	1	0
	0 1	1 1	-

Top 10 Certification Gaps in Sacramento-Roseville-Folsom, CA MSA

Name	Candidates	Openings	Gap
Certification in Cardiopulmonary Resuscitation (CPR)	7	9	-2
Basic Life Support (BLS)	15	16	-1
Occupational Therapist Registered (OTR)	0	1	-1
Registered Nurse (RN)	1	2	-1
Certified Hand Therapist (CHT)	1	0	1
Registered Physical Therapist (RPT)	2	1	2



Skill and certifications gaps can help inform employee development programs, as well as provide a comparison of the needs of regional employers to the supply.

Occupation Gaps

Supply Deficit

Supply Surplus

Physical Therapists (\$116,400)

-16

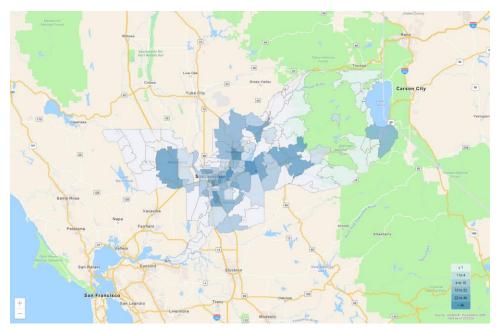


The above are the potential average annual gaps over 10 years. Many variables go into this analysis, but at its core it is based on a forecast comparing occupation demand growth to the local population growth and the projected educational attainment of those residents. When an area, for example, has an occupation expected to grow quickly but the educational requirement for the occupation does not match well with the educational attainment of its residents, there is a high potential for an occupation shortfall in the region. Alternatively, slow-growing or contracting occupations often represent potential supply surpluses.



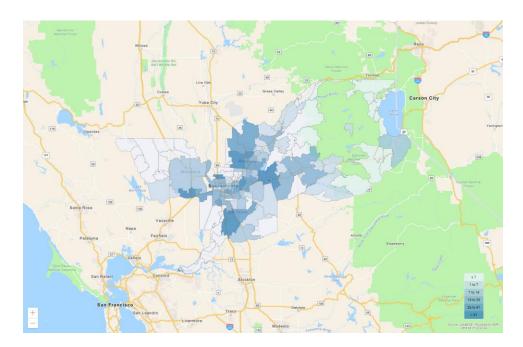
The potential supply shortfall is an underlying force that the market needs to resolve one way or another, such as by employers recruiting from further distances for these occupations, wages going up to attract more candidates, and/or increased demand and wages enticing more local residents to get training for these occupations. While this an important analysis for determining local occupation needs, the occupation gap should be considered along with other regional data including growth and separation forecasts, unemployment rates, wage trends, and award and skill gap analyses.

Geographic Distribution



Top ZCTAs by Place of Work for Physical Therapists, 2022Q4

Region	Employment
ZCTA 95661	121
ZCTA 95817	110
ZCTA 95825	102
ZCTA 95630	91
ZCTA 95823	84
ZCTA 95816	77
ZCTA 95608	58
ZCTA 95678	46
ZCTA 95695	35
ZCTA 95864	35



Top ZCTAs by Place of Residence for Physical Therapists, 2022Q4

	Region	Employment
ZCTA 95630		86
ZCTA 95616		66
ZCTA 95747		56
ZCTA 95758		49
ZCTA 95762		47
ZCTA 95835		44
ZCTA 95765		42
ZCTA 95608		41
ZCTA 95757		41
ZCTA 95624		40



"Place of work" employment is based upon the location of employers for these workers. "Place of residence" data refers to the home locations of the workforce, which is typically the preferred data set to use when calculating labor availability within a drive-time or radius of a potential worksite.

Sacramento-Roseville-Folsom, CA MSA Regional Map



Data Notes

- Occupation employment by default indicates employment by place of work. Occupation employment is as of 2022Q4 and is based on industry employment and local staffing patterns calculated by Chmura and utilizing BLS OEWS data.
 Employment forecasts are modeled by Chmura and are consistent with BLS national-level 10-year forecasts. Wages by occupation are as of 2022Q4, utilizing BLS OEWS data, imputed and brought forward by Chmura. Entry-level and experienced wages are derived from these source data, computed by Chmura.
- Industry employment is as of 2022Q4 and is based upon BLS QCEW data, imputed by Chmura where necessary, and supplemented by additional sources including Census ZBP data.
- Education and training requirements are from the BLS. Educational attainment mix and other occupation demographics data are modeled by Chmura for 2022Q4 using regional occupation employment from JobsEQ, ZCTA-level demographics data from the Census Bureau, and national occupation-demographics patterns from the BLS.
- Postsecondary awards are per the NCES and are for the 2020-2021 academic year. Any programs shown are linked with
 the occupation(s) being analyzed via the program-occupation crosswalk, which may not be comprehensive. Any
 programs shown reflect only data reported to the NCES; reporting is required of all Title IV schools. Training providers
 that do not report data to the NCES are not reflected.
- Job ads data are online job posts from the Real-Time Intelligence (RTI) data set, produced wholly by Chmura and gleaned from over 40,000 websites. Data reflect ads active during the last twelve month period ending 07/05/2023 and advertised for any Zip Code Tabulation Area in or intersecting with the region for which this report was produced. Historical ad volume is revised as additional data are made available and processed. Since many extraneous factors can affect short-term volume of online job postings, time-series data can be volatile and should be used with caution. All ad counts represent deduplicated figures.
- For skill and certification gaps, openings and candidates are based upon regional occupation demand (growth plus separations) and the percent of skill demand and supply. Skill demand mix data are per a one-year sample of RTI data; skill supply data are estimated using a five-year sample of resumes data; both data sets compiled as of August 2021.
 Data may be based, at least in part, on data from broader geographies; see the Skill Gaps analytic export for more details
- Occupation gaps are modeled by Chmura, indicating long-term potential supply and demand mismatches in a region due, in part, to job demand and labor pool dyanamics, including educational attainment and projected growth.
- Occupation employment by place of residence is as of 2022Q4 and modeled by Chmura based upon occuaption
 employment by place of work and commuting patterns. Commuting patterns are derived from source data from the
 Census Bureau, occupation-specific commuting tendancies, and updated to reflect more recent population and
 employment estimates.
- Figures may not sum due to rounding.

Region Definition

Sacramento-Roseville-Folsom, CA MSA is defined as the following counties:

El Dorado County, California	Sacramento County, California
Placer County, California	Yolo County, California

FAQ

What is (LQ) location quotient?

Location quotient is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is annual demand?

Annual demand is a of the sum of the annual projected growth demand and separation demand. Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. Growth demand is the increase or decrease of jobs expected due to expansion or contraction of the overall number of jobs.